

Tourism Measures

May 2022

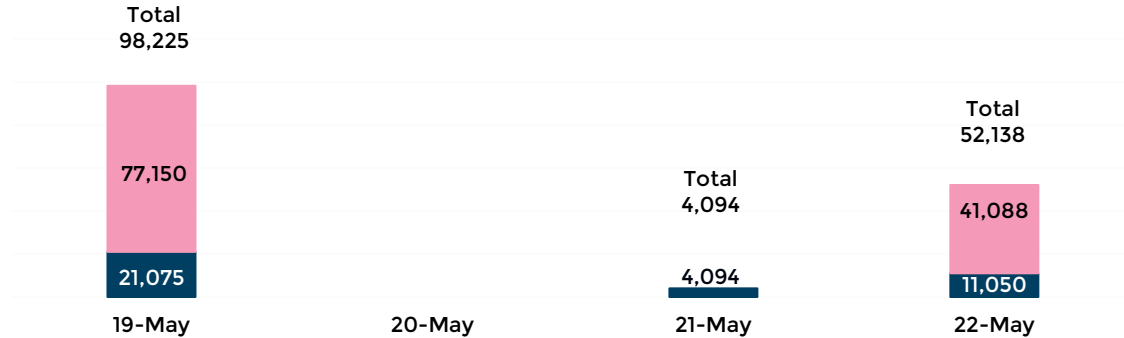
BERMUDA



Total Vacation & Leisure Visitor Arrivals

	19-May	20-May	21-May	22-May	% CHG vs 2019	% CHG vs 2021	YTD-19	YTD-20	YTD-21	YTD-22	% CHG vs 2019	% CHG vs 2021
Air Vacation & Leisure Visitors	21,075	0	4,094	11,050	-47.6%	169.9%	62,166	13,607	6,870	26,874	-56.8%	291.2%
Cruise Visitors	77,150	0	0	41,088	-46.7%	-	151,980	9,366	0	64,545	-57.5%	-
Total Leisure Visitors	98,225	0	4,094	52,138	-46.9%	-	214,146	22,973	6,870	91,419	-57.3%	1230.7%

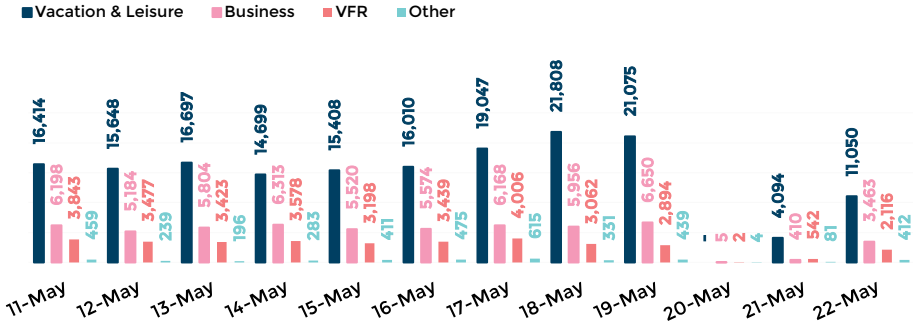
■ Cruise ■ Air Vacation & Leisure



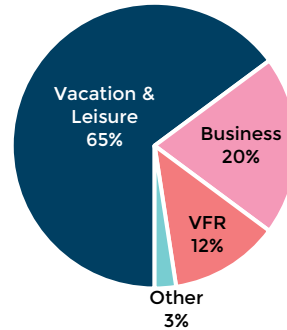


Total Air Visitors – Purpose of Visit

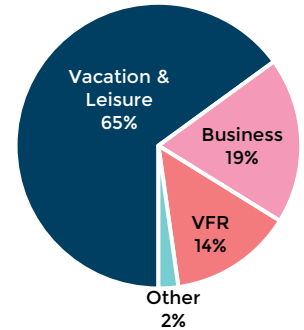
	19-May	20-May	21-May	22-May	% CHG vs 2019	% CHG vs 2021	YTD-19	YTD-20	YTD-21	YTD-22	% CHG vs 2019	% CHG vs 2021
Vacation & Leisure	21,075	0	4,094	11,050	-47.6%	169.9%	62,166	13,607	6,870	26,874	-56.8%	291.2%
Business	6,650	5	410	3,463	-47.9%	744.6%	20,755	7,198	1,594	7,790	-62.5%	388.7%
Visiting Friends & Relatives	2,894	2	542	2,116	-26.9%	290.4%	8,984	2,694	1,567	5,766	-35.8%	268.0%
Other	439	4	81	412	-6.2%	408.6%	1,231	409	222	925	-24.9%	316.7%
TOTAL Air Visitors	31,058	11	5,127	17,041	-45.1%	232.4%	93,136	23,908	10,253	41,355	-55.6%	303.3%



May 2022



YTD 2022



Air Vacation & Leisure Purpose of Visit = Vacation, Destination Wedding, Sporting Event, Concert/Festival/Carnival or America's Cup Spectator/Vacation.

Source: Department of Immigration & Travel Authorisation Forms

NOTE: The business category contains Viking Orion Crew members who arrived by Air



Total Air Visitors – Purpose of Visit Detail

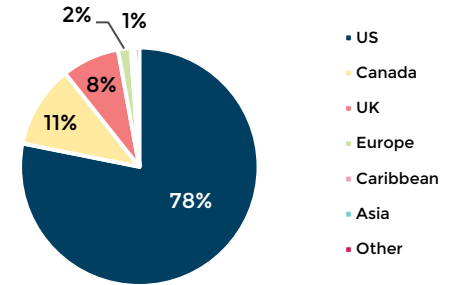
	19-May	20-May	21-May	22-May	% CHG vs 2019	% CHG vs 2021	YTD-19	YTD-20	YTD-21	YTD-22	% CHG vs 2019	% CHG vs 2021
Vacation & Leisure	21,075	0	4,094	11,050	-47.6%	169.9%	62,166	13,607	6,870	26,874	-56.8%	291.2%
Vacation	19,785	0	4,053	10,199	-48.5%	151.6%	58,352	12,632	6,793	24,787	-57.5%	264.9%
Destination Wedding*	1,091	0	32	610	-44.1%	1806.3%	1,900	99	49	1,355	-28.7%	2665.3%
Concert/Festival/Carnival	35	0	0	20	-42.9%	-	171	103	0	80	-53.2%	-
Sporting Events	164	0	9	221	34.8%	2355.6%	1,743	773	28	652	-62.6%	2228.6%
Business	6,650	5	410	3,463	-47.9%	744.6%	20,755	7,198	1,594	7,790	-62.5%	388.7%
Business	4,245	5	391	2,588	-39.0%	561.9%	15,193	5,858	1,514	6,252	-58.8%	312.9%
Incentive Groups*	362	0	1	82	-77.3%	8100.0%	455	10	3	102	-77.6%	3300.0%
Conference/Meeting	2,043	0	18	793	-61.2%	4305.6%	5,107	1,330	77	1,436	-71.9%	1764.9%
Visiting Friends & Relatives	2,894	2	542	2,116	-26.9%	290.4%	8,984	2,694	1,567	5,766	-35.8%	268.0%
Vacation*	2,317	0	309	1,674	-27.8%	441.7%	6,523	1,629	764	4,230	-35.2%	453.7%
Personal *	577	2	233	442	-23.4%	89.7%	2,461	1,065	803	1,536	-37.6%	91.3%
Other	439	4	81	412	-6.2%	408.6%	1,231	409	222	925	-24.9%	316.7%
Study	158	0	1	67	-57.6%	6600.0%	476	150	9	106	-77.7%	1077.8%
Other	281	4	80	345	22.8%	331.3%	755	259	213	819	8.5%	284.5%
Total Air Visitors	31,058	11	5,127	17,041	-45.1%	232.4%	93,136	23,908	10,253	41,355	-55.6%	303.3%



Air Visitor Arrivals by Country

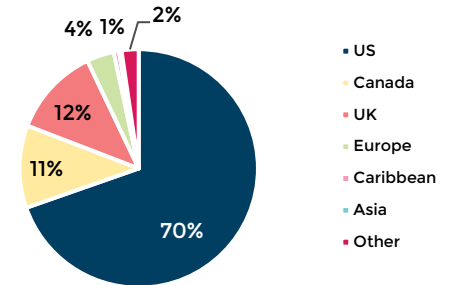
Leisure Air Arrivals	19-May	20-May	21-May	22-May	% CHG vs 2019	% CHG vs 2021	YTD-19	YTD-20	YTD-21	YTD-22	% CHG vs 2019	% CHG vs 2021
US	17,334	0	3,883	8,634	-50.2%	122.4%	49,503	9,771	6,423	21,152	-57.3%	229.3%
Canada	1,862	0	16	1,235	-33.7%	7618.8%	7,278	2,502	63	2,318	-68.2%	3579.4%
UK	1,173	0	96	863	-26.4%	799.0%	3,320	845	179	2,414	-27.3%	1248.6%
Europe	390	0	63	191	-51.0%	203.2%	1,033	220	102	494	-52.2%	384.3%
Caribbean	57	0	10	35	-38.6%	250.0%	263	86	34	208	-20.9%	511.8%
Asia	63	0	2	25	-60.3%	1150.0%	238	51	12	62	-73.9%	416.7%
Other	196	0	24	67	-65.8%	179.2%	531	132	57	226	-57.4%	296.5%
Total	21,075	0	4,094	11,050	-47.6%	169.9%	62,166	13,607	6,870	26,874	-56.8%	291.2%

Leisure May 2022



Total Air Arrivals	19-May	20-May	21-May	22-May	% CHG vs 2019	% CHG vs 2021	YTD-19	YTD-20	YTD-21	YTD-22	% CHG vs 2019	% CHG vs 2021
US	23,417	5	4,547	11,868	-49.3%	161.0%	67,729	15,793	8,438	28,837	-57.4%	241.8%
Canada	3,247	0	67	1,908	-41.2%	2747.8%	12,103	3,946	223	3,881	-67.9%	1640.4%
UK	2,574	0	256	2,059	-20.0%	704.3%	7,651	2,378	764	5,425	-29.1%	610.1%
Europe	904	5	103	632	-30.1%	513.6%	2,539	718	347	1,504	-40.8%	333.4%
Caribbean	227	0	34	122	-46.3%	258.8%	955	347	135	519	-45.7%	284.4%
Asia	186	0	35	58	-68.8%	65.7%	609	164	74	178	-70.8%	140.5%
Other	503	1	85	394	-21.7%	363.5%	1,550	562	272	1,011	-34.8%	271.7%
Total	31,058	11	5,127	17,041	-45.1%	232.4%	93,136	23,908	10,253	41,355	-55.6%	303.3%

Total May 2022





US Vacation & Leisure Visitor Air Arrivals



BY CITY OF RESIDENCE

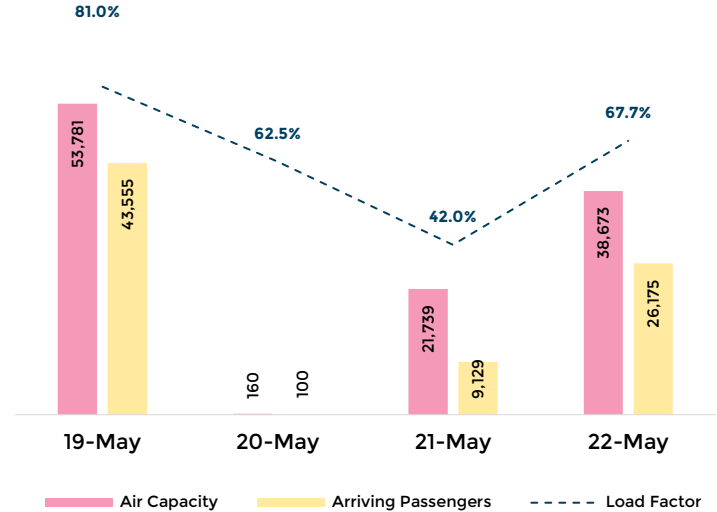
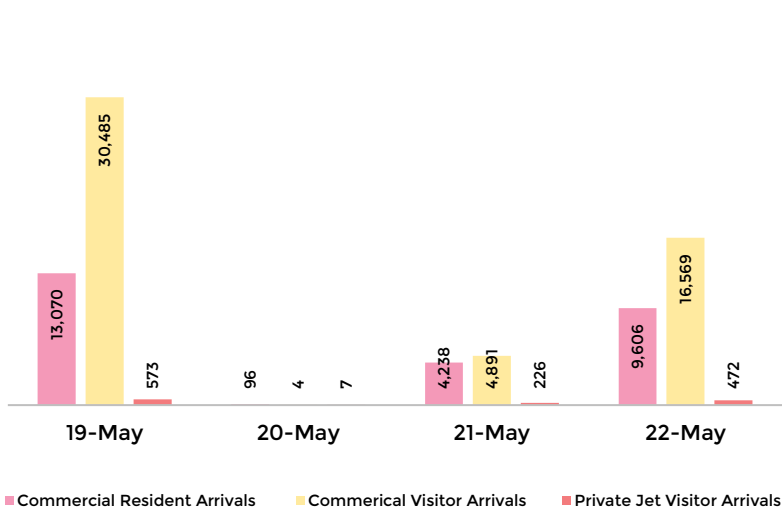
Leisure Air Arrivals City	# of Arrivals May 2019	# of Arrivals May 2022	# CHG vs 2019	% CHG vs 2019	2022 % Share of Total	# of Arrivals YTD 2019	# of Arrivals YTD 2022	# CHG vs 2019	% CHG vs 2019	2022 % Share of Total
NEW YORK (501)	5,883	2,863	-3,020	-51.3%	33.16%	15,927	6,851	-9,076	-57.0%	32.39%
BOSTON (MANCHESTER) (506)	3,637	1495	-2,142	-58.9%	17.32%	10,888	3,768	-7,120	-65.4%	17.81%
PHILADELPHIA (504)	1,107	831	-276	-24.9%	9.62%	2,892	1,836	-1,056	-36.5%	8.68%
WASHINGTON, DC (HAGRSTWN) (511)	499	272	-227	-45.5%	3.15%	1,713	698	-1,015	-59.3%	3.30%
ATLANTA (524)	377	197	-180	-47.7%	2.28%	1,062	453	-609	-57.3%	2.14%
PROVIDENCE-NEW BEDFORD (521)	346	168	-178	-51.4%	1.95%	943	375	-568	-60.2%	1.77%
HARTFORD & NEW HAVEN (533)	367	161	-206	-56.1%	1.86%	1,138	494	-644	-56.6%	2.34%
PORTLAND-AUBURN (500)	152	121	-31	-20.4%	1.40%	719	307	-412	-57.3%	1.45%
LOS ANGELES (803)	197	112	-85	-43.1%	1.30%	496	257	-239	-48.2%	1.21%
BALTIMORE (512)	248	110	-138	-55.6%	1.27%	680	303	-377	-55.4%	1.43%
CHARLOTTE (517)	114	108	-6	-5.3%	1.25%	268	311	43	16.0%	1.47%
CHICAGO (602)	226	86	-140	-61.9%	1.00%	686	234	-452	-65.9%	1.11%
MIAMI-FT. LAUDERDALE (528)	146	86	-60	-41.1%	1.00%	392	257	-135	-34.4%	1.21%

All others equal less than 1% each



Air Statistics

Air Figures	19-May	20-May	21-May	22-May	% CHG vs 2019	% CHG vs 2021	YTD-19	YTD-20	YTD-21	YTD-22	% CHG vs 2019	% CHG vs 2021
Air Capacity (Total Seats)	53,781	160	21,739	38,673	-28.1%	77.9%	217,851	94,416	64,977	135,960	-37.6%	109.2%
Arriving Passengers (Seats Sold)	43,555	100	9,129	26,175	-39.9%	186.7%	156,912	57,898	22,141	80,445	-48.7%	263.3%
Air Load Factor (% filled)	81.0%	62.5%	42.0%	67.7%	-16.5%	61.2%	72.0%	61.3%	34.1%	59.2%	-17.8%	73.6%





Accommodation Statistics

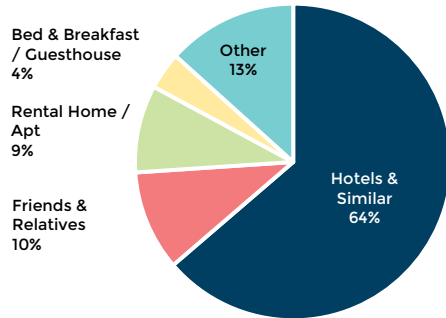
Accommodations	19-May	20-May	21-May	22-May	% CHG vs 2019	% CHG vs 2021	YTD-19	YTD-20	YTD-21	YTD-22	% CHG vs 2019	% CHG vs 2021
Hotel Occupancy	77.4%	0.0%	28.2%	71.5%	-7.6%	153.5%	54.1%	22.2%	26.6%	42.7%	-21.1%	60.5%
Hotel Average Daily Rate (ADR)	\$461.37	\$0.00	\$405.37	\$555.82	20.5%	37.1%	\$339.96	\$258.24	\$284.87	\$431.49	26.9%	51.5%
Hotel Revenue Per Available Room (RevPAR)	\$356.89	\$0.00	\$114.17	\$397.49	11.4%	248.2%	\$184.06	\$57.34	\$75.65	\$184.42	0.2%	143.8%
Average Length of Stay TOTAL	5.47	32.82	9.06	6.30	15.2%	-30.5%	5.82	6.86	13.35	7.21	23.9%	-46.0%
Average Length of Stay (Leisure Visitors)	5.01	0.00	6.40	5.72	14.2%	-10.6%	5.29	6.00	8.68	6.01	13.6%	-30.8%
Average Length of Stay (Business Visitors)	4.52	18.60	14.09	4.45	-1.5%	-68.4%	4.85	5.73	19.65	5.73	18.1%	-70.8%
Average Length of Stay in Commercial Accommodations	4.41	35.17	6.31	4.65	5.4%	-26.3%	4.62	4.85	8.85	5.21	12.8%	-41.1%
% Staying In Commercial Accommodations TOTAL	72.5%	54.5%	67.6%	66.9%	-7.7%	-1.0%	74.3%	72.7%	60.9%	68.3%	-8.1%	12.2%
% Staying In Commercial Accommodations (Leisure)	77.0%	0.0%	75.3%	71.5%	-7.1%	-5.0%	79.5%	77.6%	69.7%	75.1%	-5.5%	7.7%
% Staying In Commercial Accommodations (Business)	89.8%	60.0%	74.8%	91.8%	2.2%	22.7%	89.1%	88.5%	76.8%	91.3%	2.5%	18.9%
Bed Nights in Commercial Accommodations	99,264	211	21,842	53,049	-46.6%	142.9%	319,973	84,258	58,390	147,181	-54.0%	152.1%



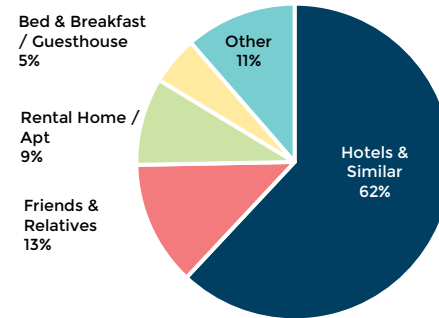
Vacation Rental Statistics

	19-May	20-May	21-May	22-May	% CHG vs 2019	% CHG vs 2021	YTD-19	YTD-20	YTD-21	YTD-22	% CHG vs 2019	% CHG vs 2021
Vacation Rental Occupancy*	61.9%	29.3%	57.1%	75.4%	21.8%	32.0%	51.7%	37.1%	51.6%	58.6%	13.3%	13.6%
% Staying In rental house/apt accommodation TOTAL	9.9%	0.0%	8.9%	8.9%	-10.1%	0.0%	9.0%	8.7%	10.1%	7.5%	-16.7%	-25.7%
% Staying In rental house/apt accommodation Accommodations (Leisure)	12.5%	0.0%	9.9%	11.8%	-5.6%	19.2%	11.0%	11.0%	11.8%	9.6%	-12.7%	-18.6%
% Staying In rental house/apt accommodation Accommodations (Business)	3.7%	0.0%	4.8%	2.5%	-32.4%	-47.9%	4.7%	6.3%	7.9%	2.7%	-42.6%	-65.8%
Average Length of Stay Vacation Rentals	6.70	0	10.92	7.08	5.7%	-35.2%	7.86	11.39	17.55	8.56	8.9%	-51.2%

May 2021



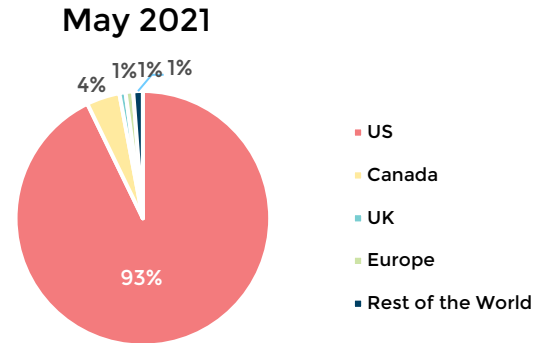
May 2022





Cruise Arrivals

Total Cruise Arrivals	19-May	20-May	21-May	22-May	% CHG vs 2019	% CHG vs 2021	YTD-19	YTD-20	YTD-21	YTD-22	% CHG vs 2019	% CHG vs 2021
US	69,260	0	0	38,136	-44.9%	-	123,370	2,380	0	58,365	-52.7%	-
Canada	3,835	0	0	1,733	-54.8%	-	7,317	403	0	2,820	-61.5%	-
UK	985	0	0	324	-67.1%	-	13,371	5,995	0	1,035	-92.3%	-
Europe	661	0	0	396	-40.1%	-	2,773	473	0	1,449	-47.7%	-
Rest of World	2,409	0	0	499	-79.3%	-	5,149	115	0	876	-83.0%	-
Total	77,150	0	0	41,088	-46.7%	-	151,980	9,366	0	64,545	-57.5%	-

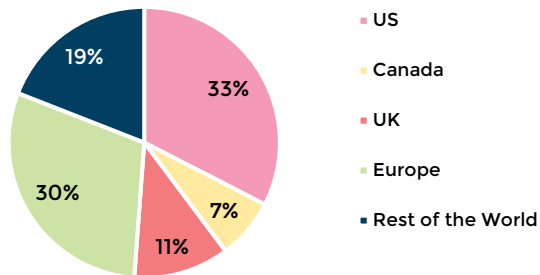




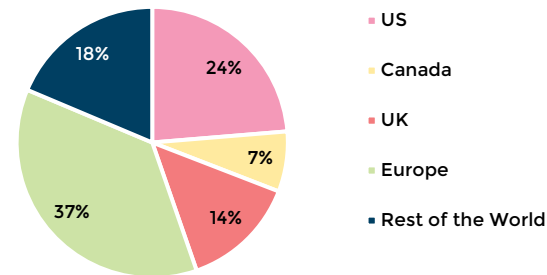
Yacht Arrivals

Yacht Passenger Arrivals by Country	19-May	20-May	21-May	22-May	% CHG vs 2019	% CHG vs 2021	YTD-19	YTD-20	YTD-21	YTD-22	% CHG vs 2019	% CHG vs 2021
US	334	43	133	374	12.0%	181.2%	545	95	189	475	-12.8%	151.3%
Canada	37	11	18	83	124.3%	361.1%	107	19	32	144	34.6%	350.0%
UK	158	12	50	131	-17.1%	162.0%	310	41	101	277	-10.6%	174.3%
Europe	355	63	165	342	-3.7%	107.3%	659	402	242	735	11.5%	203.7%
Rest of World	96	10	77	219	128.1%	184.4%	207	34	98	374	80.7%	281.6%
Total	980	139	443	1149	17.2%	159.4%	1,828	591	662	2,005	9.7%	239.3%

May 2022



YTD 2022



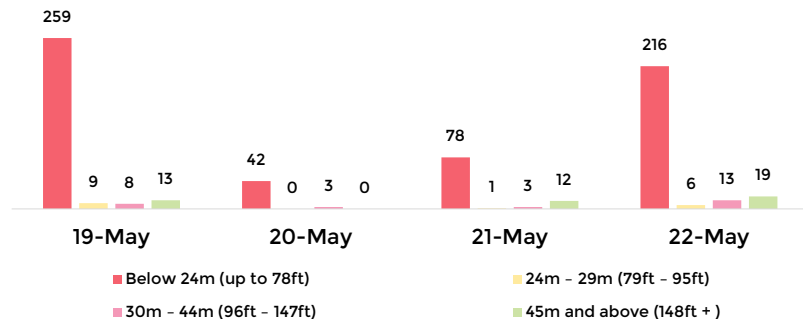
Source: H.M. Customs
 Yacht Arrivals include all persons on board upon arrival to Bermuda and do not include any crew or guests flying in to stay on these vessels.



Yacht Arrivals

Yacht Arrivals by Length	19-May	20-May	21-May	22-May	% CHG vs 2019	% CHG vs 2021	YTD-19	YTD-20	YTD-21	YTD-22	% CHG vs 2019	% CHG vs 2021
Below 24m (up to 78ft)	259	42	78	216	-16.6%	176.9%	330	63	108	265	-19.7%	145.4%
24m - 29m (79ft - 95ft)	9	0	1	6	-33.3%	500.0%	13	9	4	12	-7.7%	200.0%
30m - 44m (96ft - 147ft)	8	3	3	13	62.5%	333.3%	16	6	7	23	43.8%	228.6%
45m and above (148ft +)	13	0	12	19	46.2%	58.3%	25	2	17	41	64.0%	141.2%
Total	289	45	94	254	-12.1%	464.4%	384	80	136	341	-11.2%	150.7%

VESSELS BY LENGTH



SUPERYACHTS



Superyacht Calls

20-May	21-May	22-May	# CHG YOY	% CHG YOY	YTD-20	YTD-21	YTD-22	# CHG YOY	% CHG YOY
4	14	32	18	128.6%	13	21	61	40	190.5%

Economic Impact

20-May	21-May	22-May	# CHG YOY	% CHG YOY	YTD-20	YTD-21	YTD-22	# CHG YOY	% CHG YOY
\$30,983	\$181,610	\$722,208	\$540,598	297.7%	\$312,486	\$424,159	\$1,896,079	\$1,471,920	347.0%

Superyacht

Vessel measuring in length in excess of 24 metres, irrespective of tonnage, with passenger accommodation not exceeding twelve persons (excluding crew); but does not include a passenger ship or any vessel used for the transportation of goods for commercial purposes.