

Tourism Measures

3RD QUARTER 2021

BERMUDAΔ

Executive Summary

Q3 2021

PERCENTAGES ARE % CHANGE COMPARING 2021 TO 2019



↓ **60.1%**

LEISURE
AIR ARRIVALS

(VS 2020 ↑ 386.9 %)

USA

58.4% ↓

CAN

81.8% ↓

UK

46.2% ↓



↓ **52.4%**

TOTAL
AIR CAPACITY

(VS 2020 ↑ 187.4 %)



CRUISE ARRIVALS

98.7% ↓

6.66 DAYS

21.8% ↑

(VS 2020 ↓ 35.6 %)

AVERAGE LEISURE
LENGTH OF STAY

TOTAL AIR
VISITOR EXPENDITURE

2019

\$136.8 MM



2021

\$55.8 MM

59.2% ↓

(VS 2020 ↑ 258.9 %)

SUPERYACHT
CHANGE IN CALLS
(VS 2020)

46.7% ↓

SUPERYACHT ESTIMATED
ECONOMIC IMPACT

\$500,816 **54.4%** ↓

BERMUDA

Executive Summary

YTD 2021

PERCENTAGES ARE % CHANGE COMPARING 2021 TO 2019



↓ **72.8%**

LEISURE
AIR ARRIVALS

(VS 2020 ↑ 122.5 %)

USA

70.2% ↓

CAN

93.3% ↓

UK

71.8% ↓



61.3%

TOTAL
AIR CAPACITY

(VS 2020 ↑ 41.5 %)



CRUISE ARRIVALS

99.4% ↓

(VS 2020 ↓ 71.1 %)

6.93 DAYS

28.3% ↑

(VS 2020 ↓ 4.9 %)

AVERAGE LEISURE
LENGTH OF STAY

TOTAL AIR
VISITOR EXPENDITURE

2019

\$327.5 MM



2021

\$88.3 MM

73.0% ↓

(VS 2020 ↑ 75.5 %)

SUPERYACHT
CHANGE IN CALLS
(VS 2020)

17.1% ↑

SUPERYACHT ESTIMATED
ECONOMIC IMPACT

\$1.2MM **19.0%** ↓

BERMUDA

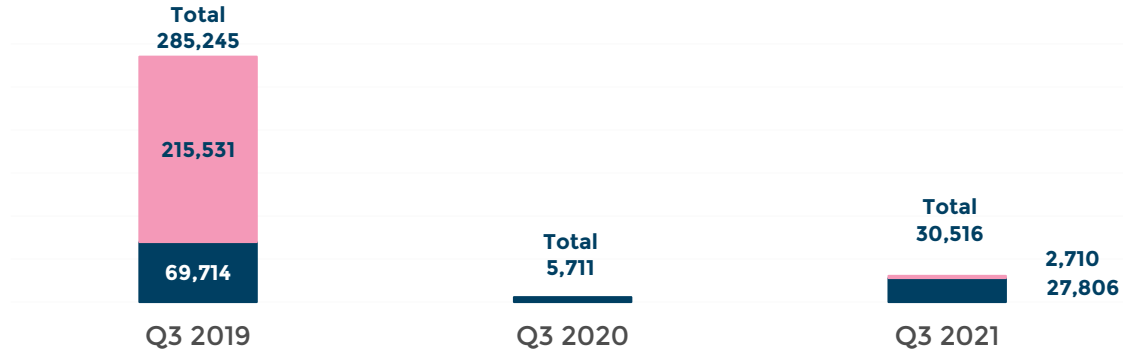


Total Vacation & Leisure Visitor Arrivals

	Q3 2019	Q3 2020	21-Jul	21-Aug	21-Sep	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Air Vacation & Leisure Visitors	69,714	5,711	11,694	9,876	6,236	27,806	-60.1%	386.9%	157,977	19,328	43,003	-72.8%	122.5%
Cruise Visitors	215,531	0	0	183	2,527	2,710	-98.7%	-	447,026	9,366	2,710	-99.4%	-71.1%
Total Leisure Visitors	285,245	5,711	11,694	10,059	8,763	30,516	-89.3%	434.3%	605,003	28,694	45,713	-92.4%	59.3%

■ Cruise

■ Air Vacation & Leisure

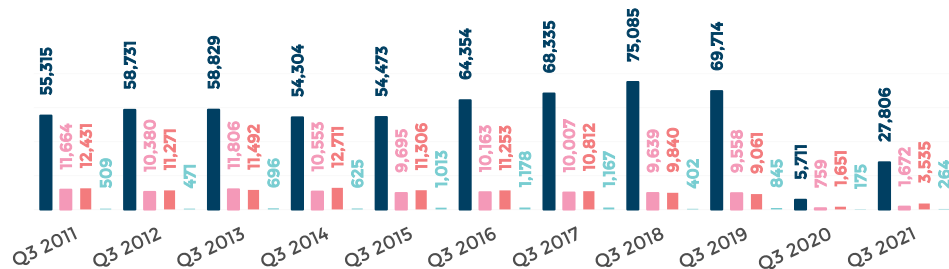




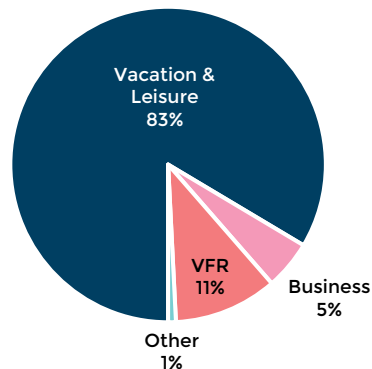
Total Air Visitors – Purpose of Visit

	Q3 2019	Q3 2020	21-Jul	21-Aug	21-Sep	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Vacation & Leisure	69,714	5,711	11,694	9,876	6,236	27,806	-60.1%	386.9%	157,977	19,328	43,003	-72.8%	122.5%
Business	9,558	759	559	541	572	1,672	-82.5%	120.3%	35,383	7,976	3,634	-89.7%	-54.4%
Visiting Friends & Relatives	9,061	1,651	1,433	1,299	803	3,535	-61.0%	114.1%	21,310	4,346	5,813	-72.7%	33.8%
Other	845	175	90	111	63	264	-68.8%	50.9%	2,477	585	529	-78.6%	-9.6%
Total Air Visitors	89,178	8,296	13,776	11,827	7,674	33,277	-62.7%	301.1%	217,147	32,235	52,979	-75.6%	64.4%

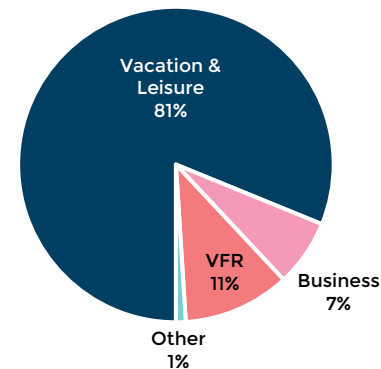
■ Vacation & Leisure ■ Business ■ VFR ■ Other



Q3 2021



YTD 2021





Total Air Visitors – Purpose of Visit Detail

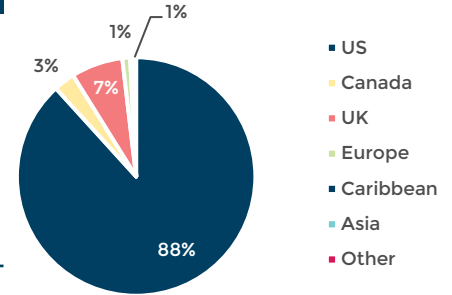
	Q3 2019	Q3 2020	21-Jul	21-Aug	21-Sep	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Vacation & Leisure	69,714	5,711	11,694	9,876	6,236	27,806	-60.1%	386.9%	157,977	19,328	43,003	-72.8%	122.5%
Vacation	66,740	5,593	9,804	8,934	4,687	23,425	-64.9%	318.8%	149,688	18,235	37,249	-75.1%	104.3%
Viking Cruise	0	0	1,572	815	1,189	3,576	#DIV/0!	#DIV/0!	0	0	4,576	#DIV/0!	#DIV/0!
Destination Wedding	2,293	113	289	108	307	704	-69.3%	523.0%	5,213	212	1,028	-80.3%	384.9%
Concert/Festival/ Carnival	189	0	2	1	0	3	-98.4%	#DIV/0!	675	103	5	-99.3%	-95.1%
Sporting Events	492	5	27	18	53	98	-80.1%	1860.0%	2,401	778	145	-94.0%	-81.4%
Business	9,558	759	559	541	572	1,672	-82.5%	120.3%	35,383	7,976	3,634	-89.7%	-54.4%
Business	7,148	719	511	505	510	1,526	-78.7%	112.2%	25,795	6,596	3,388	-86.9%	-48.6%
Incentive Groups	96	1	0	0	3	3	-96.9%	200.0%	785	11	6	-99.2%	-45.5%
Conference/Meeting	2,314	39	48	36	59	143	-93.8%	266.7%	8,803	1,369	240	-97.3%	-82.5%
Visiting Friends & Relatives	9,061	1,651	1,433	1,299	803	3,535	-61.0%	114.1%	21,310	4,346	5,813	-72.7%	33.8%
Vacation	7,438	1,072	1,060	952	545	2,557	-65.6%	138.5%	16,635	2,701	3,804	-77.1%	40.8%
Personal	1,623	579	373	347	258	978	-39.7%	68.9%	4,675	1,645	2,009	-57.0%	22.1%
Other	845	175	90	111	63	264	-68.8%	50.9%	2,477	585	529	-78.6%	-9.6%
Study	171	17	14	32	2	48	-71.9%	182.4%	773	167	75	-90.3%	-55.1%
Other	674	158	76	79	61	216	-68.0%	36.7%	1,704	418	454	-73.4%	8.6%
Total Air Visitors	89,178	8,296	13,776	11,827	7,674	33,277	-62.7%	301.1%	217,147	32,235	52,979	-75.6%	64.4%



Air Visitor Arrivals by Country

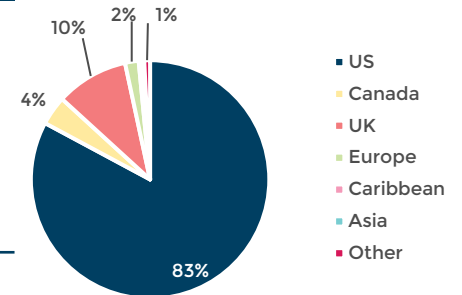
Leisure Air Arrivals	Q3 2019	Q3 2020	21-Jul	21-Aug	21-Sep	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
US	59,017	4,321	10,944	8,565	5,030	24,539	-58.4%	467.9%	130,983	14,102	39,097	-70.2%	177.2%
Canada	4,397	133	50	321	430	801	-81.8%	502.3%	13,171	2,635	882	-93.3%	-66.5%
UK	3,623	1,064	550	786	613	1,949	-46.2%	83.2%	7,989	1,909	2,256	-71.8%	18.2%
Europe	1,461	141	84	130	78	292	-80.0%	107.1%	3,109	361	417	-86.6%	15.5%
Caribbean	371	25	29	24	9	62	-83.3%	148.0%	779	111	106	-86.4%	-4.5%
Asia	252	3	14	16	19	49	-80.6%	1533.3%	560	54	67	-88.0%	24.1%
Other	593	24	23	34	57	114	-80.8%	375.0%	1,386	156	178	-87.2%	14.1%
Total	69,714	5,711	11,694	9,876	6,236	27,806	-60.1%	386.9%	157,977	19,328	43,003	-72.8%	122.5%

Leisure Q3 2021



Total Air Arrivals	Q3 2019	Q3 2020	21-Jul	21-Aug	21-Sep	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
US	70,378	5,578	12,312	9,521	5,732	27,565	-60.8%	394.2%	165,722	21,402	45,030	-72.8%	110.4%
Canada	6,886	441	148	580	586	1,314	-80.9%	198.0%	21,545	4,387	1,574	-92.7%	-64.1%
UK	6,604	1,810	1,008	1,255	1,012	3,275	-50.4%	80.9%	16,570	4,188	4,310	-74.0%	2.9%
Europe	2,384	281	159	277	177	613	-74.3%	118.1%	6,146	999	1,025	-83.3%	2.6%
Caribbean	1,015	87	53	68	41	162	-84.0%	86.2%	2,318	434	332	-85.7%	-23.5%
Asia	472	33	25	36	26	87	-81.6%	163.6%	1,248	197	174	-86.1%	-11.7%
Other	1,439	66	71	90	100	261	-81.9%	295.5%	3,598	628	534	-85.2%	-15.0%
Total	89,178	8,296	13,776	11,827	7,674	33,277	-62.7%	301.1%	217,147	32,235	52,979	-75.6%	64.4%

Total Q3 2021





US Vacation & Leisure Visitor Air Arrivals



BY CITY OF RESIDENCE

Leisure Air Arrivals City	# of Arrivals Q3 2019	# of Arrivals Q3 2021	# CHG YOY	% CHG YOY	2021 % Share of Total	# of Arrivals YTD 2019	# of Arrivals YTD 2021	# CHG YOY	% CHG YOY	2021 % Share of Total
NEW YORK (501)	22,669	8,608	-14,061	-62.0%	35.07%	45,725	13,378	-32,347	-70.7%	34.21%
BOSTON (MANCHESTER) (506)	9,710	3,991	-5,719	-58.9%	16.26%	24,294	6,557	-17,737	-73.0%	16.77%
PHILADELPHIA (504)	4,198	1,351	-2,847	-67.8%	5.50%	8,882	2,254	-6,628	-74.6%	5.76%
WASHINGTON, DC (HAGRSTWN) (511)	3,506	989	-2,517	-71.8%	4.03%	6,663	1,632	-5,031	-75.5%	4.17%
ATLANTA (524)	1,046	599	-447	-42.7%	2.44%	2,480	931	-1,549	-62.5%	2.38%
HARTFORD & NEW HAVEN (533)	1,300	543	-757	-58.2%	2.21%	2,972	858	-2,114	-71.1%	2.19%
PROVIDENCE-NEW BEDFORD (521)	1,017	410	-607	-59.7%	1.67%	2,399	682	-1,717	-71.6%	1.74%
BALTIMORE (512)	1,019	401	-618	-60.6%	1.63%	2,101	639	-1,462	-69.6%	1.63%
LOS ANGELES (803)	643	340	-303	-47.1%	1.39%	1,390	567	-823	-59.2%	1.45%
CHARLOTTE (517)	413	333	-80	-19.4%	1.36%	874	458	-416	-47.6%	1.17%
SAN FRANCISCO-OAK-SAN JOSE (807)	558	322	-236	-42.3%	1.31%	1,176	477	-699	-59.4%	1.22%
WEST PALM BEACH-FT. PIERCE (548)	465	250	-215	-46.2%	1.02%	985	359	-626	-63.6%	0.92%
CHICAGO (602)	625	244	-381	-61.0%	0.99%	1,572	401	-1,171	-74.5%	1.03%
MIAMI-FT. LAUDERDALE (528)	431	240	-191	-44.3%	0.98%	1,048	412	-636	-60.7%	1.05%
DALLAS-FT. WORTH (623)	417	239	-178	-42.7%	0.97%	1,061	395	-666	-62.8%	1.01%

All others equal less than 1% each



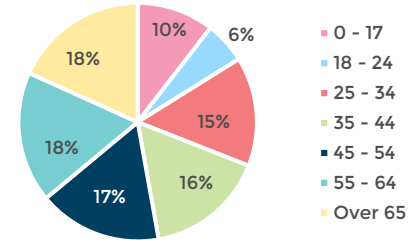
Vacation & Leisure Visitor Air Arrivals



AGE & GENDER

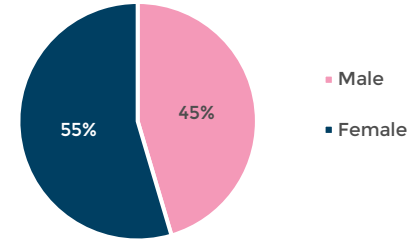
AGE	Q3 2019	Q3 2020	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
0 - 17	10,020	670	2,912	-70.9%	334.6%	19,456	1,743	4,271	-78.0%	145.0%
18 - 24	4,825	452	1,572	-67.4%	247.8%	10,327	1,186	2,569	-75.1%	116.6%
25 - 34	11,923	1,230	4,125	-65.4%	235.4%	28,685	3,705	6,689	-76.7%	80.5%
35 - 44	12,500	959	4,508	-63.9%	370.1%	27,225	3,139	7,154	-73.7%	127.9%
45 - 54	12,654	964	4,669	-63.1%	384.3%	27,061	3,113	6,981	-74.2%	124.3%
55 - 64	10,550	907	4,948	-53.1%	445.5%	25,719	3,444	7,674	-70.2%	122.8%
Over 65	7,242	529	5,072	-30.0%	858.8%	19,504	2,998	7,665	-60.7%	155.7%
Total	69,714	5,711	27,806	-60.1%	386.9%	157,977	19,328	43,003	-72.8%	122.5%

Age Q3 2021



GENDER	Q3 2019	Q3 2020	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Male	31,912	2,706	12,628	-60.4%	366.7%	69,844	8,755	19,556	-72.0%	123.4%
Female	37,802	3,005	15,178	-59.8%	405.1%	88,133	10,573	23,447	-73.4%	121.8%
Total	69,714	5,711	27,806	-60.1%	386.9%	157,977	19,328	43,003	-72.8%	122.5%

Gender Q3 2021





Visitor Air Arrivals

AVERAGE LENGTH OF STAY

Average Length of Stay	Q3 2019	Q3 2020	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Leisure Visitors	5.47	10.34	6.66	21.8%	-35.6%	5.40	7.29	6.93	28.3%	-4.9%
Business Visitors	5.77	13.48	9.44	63.6%	-30.0%	5.15	6.50	13.99	171.7%	115.2%
Visiting Friends & Relatives	10.45	20.20	14.63	40.0%	-27.6%	10.44	15.49	17.62	68.8%	13.8%
Country of Origin										
US	5.09	10.50	6.42	26.1%	-38.9%	4.95	6.44	7.00	41.4%	8.7%
Canada	7.10	18.21	11.35	59.9%	-37.7%	7.13	9.82	15.35	115.3%	56.3%
UK	10.04	15.36	13.16	31.1%	-14.3%	9.30	11.47	15.47	66.3%	34.9%
Intended Address										
Hotel or Similar	4.82	8.69	5.89	18.7%	-34.2%	4.72	5.61	6.45	30.9%	10.2%
Rental House/Apt	7.51	15.02	8.95	19.2%	-40.4%	7.59	12.59	10.57	39.3%	-16.0%
Friends & Relatives	10.25	19.12	13.78	34.4%	-27.9%	10.21	14.79	16.29	59.5%	10.1%
Total AVG	6.09	13.13	7.85	28.9%	-40.2%	5.96	8.49	8.87	48.8%	4.5%



Air Statistics

3rd QUARTER 2021

Air Capacity

↑ 187.4% or 54,486 seats vs 2020

↓ 52.4% or 91,960 seats vs 2019

Seats Sold

↑ 293.7% or 42,072 seats vs 2020

↓ 58.7% or 79,999 seats vs 2019



Air Statistics – Q3 2021

Air Figures	Q3 2019	Q3 2020	21-Jul	21-Aug	21-Sep	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Air Capacity (Total Seats)	175,525	29,079	31,170	29,839	22,556	83,565	-52.4%	187.4%	452,039	123,641	175,005	-61.3%	41.5%
Arriving Passengers (Seats Sold)	136,395	14,324	20,168	22,409	13,819	56,396	-58.7%	293.7%	341,490	72,319	93,434	-72.6%	29.2%
Air Load Factor (% filled)	77.8%	49.3%	64.7%	75.1%	61.3%	67.5%	-13.2%	37.0%	75.5%	58.5%	53.4%	-29.3%	-8.7%
Average Booking Lead Time (days)			76.4	74.6	92.4	81.0					84.5		

↑187.4% VS 2020

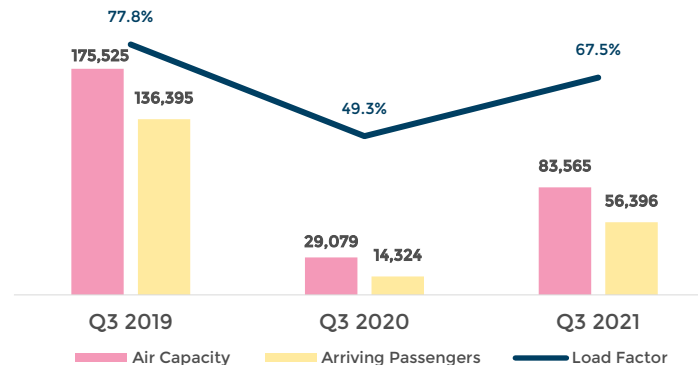
↓52.4% VS 2019

AIR CAPACITY

↑293.7% VS 2020

↓58.7% VS 2019

ARRIVING PASSENGERS
(INCLUDING RESIDENTS)





Air Statistics

By Accommodation Type

Hotel or B&B/Guesthouse → 60%

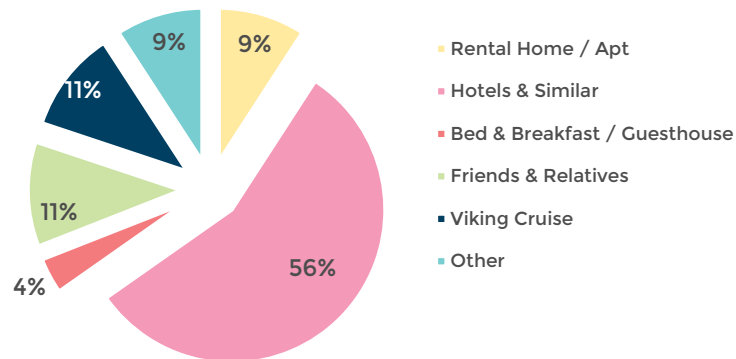
Other → 9% (This category includes private homes, boats/yachts and unspecified types of accommodations)

Friends & Relatives → 11%

Viking Cruise → 11%

Vacation Rental Properties → 9%

Q3 2021





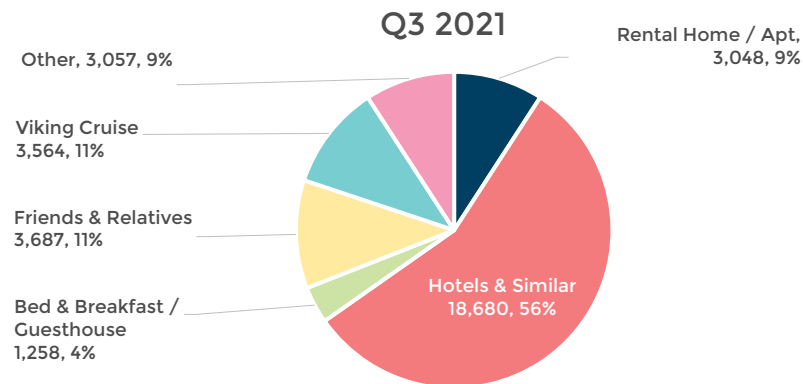
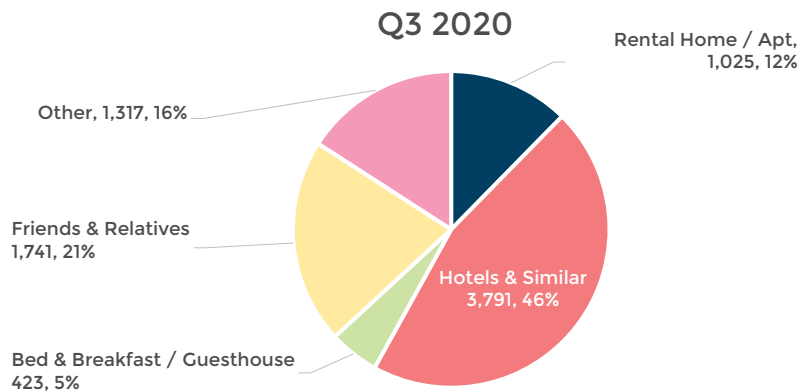
Accommodation Statistics

Accommodations	Q3 2019	Q3 2020	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Hotel Occupancy				-24.6%	167.1%				-38.9%	93.6%
Hotel Average Daily Rate (ADR)				19.6%	33.3%				6.5%	43.8%
Hotel Revenue Per Available Room (RevPAR)				-9.8%	255.9%				-34.9%	178.6%
% Staying In Commercial Accommodations TOTAL	70.8%	50.8%	59.9%	-15.4%	17.9%	72.3%	67.0%	60.9%	-15.8%	-9.1%
% Staying In Commercial Accommodations (Leisure)	77.1%	59.3%	65.0%	-15.7%	9.6%	77.7%	72.2%	66.2%	-14.8%	-8.3%
% Staying In Commercial Accommodations (Business)	85.9%	83.1%	86.2%	0.3%	3.7%	88.3%	88.0%	82.0%	-7.1%	-6.8%
Bed Nights in Commercial Accommodations	304,280	36,604	117,352	-61.4%	220.6%	741,043	121,239	207,995	-71.9%	71.6%



Vacation Rental Statistics

VACATION RENTALS	Q3 2019	Q3 2020	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Vacation Rental Occupancy*	66.3%	49.3%	66.7%	0.7%	35.5%	59.7%	41.4%	59.7%	-0.1%	44.1%
% Staying in Rental TOTAL	10.9%	12.4%	9.2%	-15.6%	-25.8%	10.1%	9.7%	9.2%	-8.9%	-5.2%
% Staying in rental Leisure	12.3%	15.3%	9.9%	-19.5%	-35.3%	11.9%	12.2%	10.0%	-16.0%	-18.0%
% Staying in rental Business	6.6%	7.5%	4.6%	-30.3%	-38.7%	5.2%	6.4%	6.0%	15.4%	-6.3%
Average Length of Stay	7.51	15.02	8.95	19.2%	-40.4%	7.59	12.59	10.57	39.3%	-16.0%





Estimated Air Visitor Expenditure

3rd Quarter



Year To Date



Expenditures (2019 vs 2021) & (2020 vs 2021)

	Q3 2019	Q3 2020	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Leisure Air Visitor (Without Viking)	\$111,985,084	\$11,822,798	\$47,967,404	-57.2%	305.7%	\$248,666,856	\$33,211,109	\$73,457,485	-70.5%	121.2%
Business Air Visitor	\$15,008,163	\$1,365,449	\$2,803,376	-81.3%	105.3%	\$56,422,439	\$11,705,578	\$7,024,444	-87.6%	-40.0%
Viking Cruise Air Arrivals			\$899,006					\$1,150,406		
Total Air Visitors	\$136,782,108	\$15,543,054	\$55,784,454	-59.2%	258.9%	\$327,514,134	\$50,304,652	\$88,294,921	-73.0%	75.5%

Per-Person Spending (2019 vs 2021) & (2020 vs 2021)

	Q3 2019	Q3 2020	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Leisure Air Visitor	\$1,606	\$2,070	\$1,980	23.2%	-4.4%	\$1,574	\$1,718	\$1,946	23.6%	13.3%
Business Air Visitor	\$1,570	\$1,799	\$1,677	6.8%	-6.8%	\$1,595	\$1,468	\$1,933	21.2%	31.7%
Viking Cruise Air Arrivals			\$251					\$251		
Total Air Visitors	\$1,534	\$1,874	\$1,654	7.8%	-11.7%	\$1,508	\$1,561	\$1,672	10.9%	7.1%

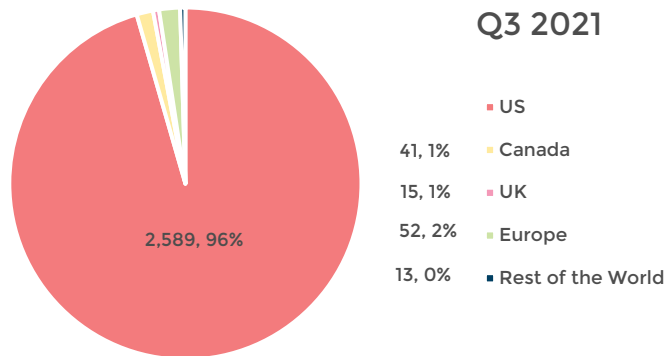
Source: BTA/Destination Analysts Visitor Exit Interviews

NOTE: Air visitor spending includes air visitors staying on the Viking Orion cruise
But does not include crew



Cruise Arrivals

Total Cruise Arrivals	Q3 2019	Q3 2020	21-Jul	21-Aug	21-Sep	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
US	198,402	0	0	169	2,420	2,589	-98.7%	-	395,909	2,380	2,589	-99.3%	8.8%
Canada	7,253	0	0	6	35	41	-99.4%	-	16,411	403	41	-99.8%	-89.8%
UK	2,537	0	0	2	13	15	-99.4%	-	16,687	5,995	15	-99.9%	-99.7%
Europe	2,029	0	0	6	46	52	-97.4%	-	5,439	473	52	-99.0%	-89.0%
Rest Of The World	5,310	0	0	0	13	13	-99.8%	-	12,580	115	13	-99.9%	-88.7%
Total	215,531	0	0	183	2,527	2,710	-98.7%	-	447,026	9,366	2,710	-99.4%	-71.1%





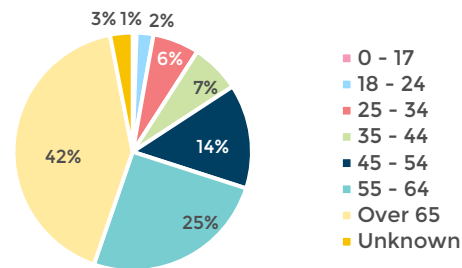
Cruise Arrivals Detail

US DMA BY CITY OF RESIDENCE	# of Arrivals Q3 2021	2021 % Share of Total
NEW YORK (501)	852	33.42%
BOSTON (MANCHESTER) (506)	333	13.06%
PHILADELPHIA (504)	162	6.36%
HARTFORD & NEW HAVEN (533)	98	3.84%
PROVIDENCE-NEW BEDFORD (521)	94	3.69%
LOS ANGELES (803)	64	2.51%
WASHINGTON, DC (HAGRSTWN) (511)	62	2.43%
ALBANY-SCHENECTADY-TROY (532)	49	1.92%
SAN FRANCISCO-OAK-SAN JOSE (807)	38	1.49%
WILKES BARRE-SCRANTON-HZTN (577)	35	1.37%
DALLAS-FT. WORTH (623)	32	1.26%
PORTLAND-AUBURN (500)	31	1.22%
PHOENIX (PRESCOTT) (753)	29	1.14%
MIAMI-FT. LAUDERDALE (528)	28	1.10%
CHICAGO (602)	27	1.06%
FT. MYERS-NAPLES (571)	26	1.02%
SPRINGFIELD-HOLYOKE (543)	26	1.02%

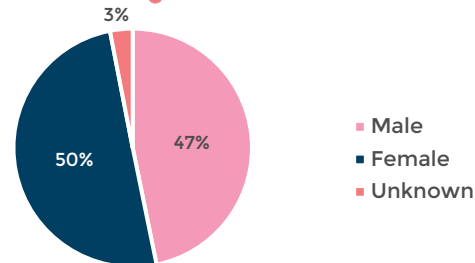
AGE	Q3 2021
0 - 17	14
18 - 24	62
25 - 34	171
35 - 44	181
45 - 54	384
55 - 64	686
Over 65	1,129
Unknown	83
Total	2,710

GENDER	Q3 2021
Male	1,268
Female	1,359
Unknown	83
Total	2,710

Age Q3 2021



Gender Q3 2021

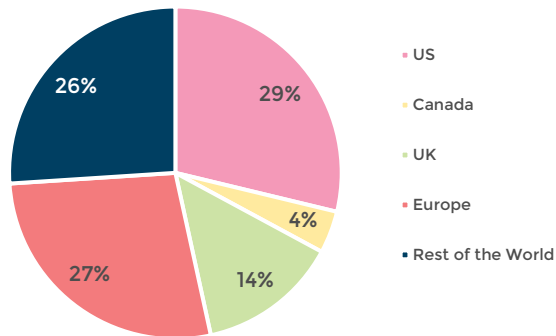




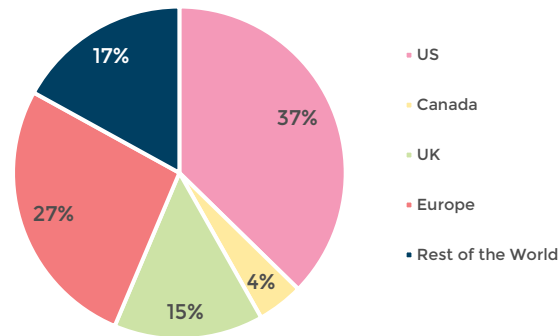
Yacht Arrivals

Passengers	Q3 2019	Q3 2020	21-Jul	21-Aug	21-Sep	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
US	66	112	22	9	11	42	-36.4%	-62.5%	953	290	490	-48.6%	69.0%
Canada	13	12	2	0	4	6	-53.8%	-50.0%	137	40	59	-56.9%	47.5%
UK	27	46	10	8	2	20	-25.9%	-56.5%	394	125	191	-51.5%	52.8%
Europe	39	25	25	8	7	40	2.6%	60.0%	787	488	350	-55.5%	-28.3%
Rest Of The World	46	84	10	5	23	38	-17.4%	-54.8%	334	179	223	-33.2%	24.6%
Total	191	279	69	30	47	146	-23.6%	-47.7%	2,605	1,122	1,313	-49.6%	17.0%

Q3 2021



YTD 2021



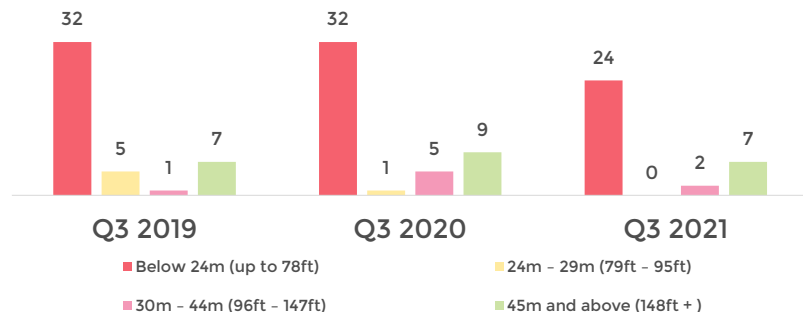


Yacht Arrivals

Yacht Arrivals (Vessels)	Q3 2019	Q3 2020	21-Jul	21-Aug	21-Sep	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Below 24m (up to 78ft)	32	32	13	8	3	24	-25.0%	-25.0%	540	129	239	-55.7%	85.3%
24m - 29m (79ft - 95ft)	5	1	0	0	0	0	-100.0%	-100.0%	26	12	9	-65.4%	-25.0%
30m - 44m (96ft - 147ft)	1	5	1	0	1	2	100.0%	-60.0%	22	13	11	-50.0%	-15.4%
45m and above (148ft +)	7	9	2	1	4	7	0.0%	-22.2%	38	15	36	-5.3%	140.0%
Total	45	47	16	9	8	33	-26.7%	-29.8%	626	169	295	-52.9%	74.6%

Superyacht = 30 meters and above

VESSELS BY LENGTH



SUPERYACHTS



Economic Impact

Q3 2020	Q3 2021	# CHG YOY	% CHG YOY	YTD-20	YTD-21	# CHG YOY	% CHG YOY
\$1,098,591	\$500,816	-\$597,775	-54.4%	\$1,429,968	\$1,158,448	-\$271,520	-19.0%

Superyacht Calls

Q3 2020	Q3 2021	# CHG YOY	% CHG YOY	YTD-20	YTD-21	# CHG YOY	% CHG YOY
15	8	-7	-46.7%	35	41	6	17.1%

Superyacht

Vessel measuring in length in excess of 24 metres, irrespective of tonnage, with passenger accommodation not exceeding twelve persons (excluding crew); but does not include a passenger ship or any vessel used for the transportation of goods for commercial purposes.