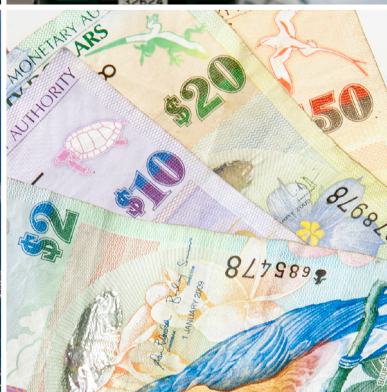
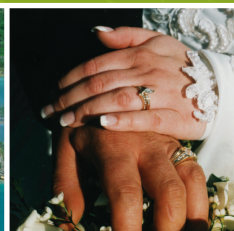




GOVERNMENT OF BERMUDA
Cabinet Office

Department of Statistics

BERMUDA DIGEST OF STATISTICS



2014



BERMUDA DIGEST OF STATISTICS 2014

No. 37 (figures up to and including 2013 when available)



GOVERNMENT OF BERMUDA
The Cabinet Office

Department of Statistics

Cedar Park Centre
48 Cedar Avenue Hamilton HM 11 Bermuda
P.O. Box HM 3015 Hamilton HM MX Bermuda
Phone: (441) 297-7761 Fax: (441) 295-8390
Email: statistics@gov.bm
Website: www.statistics.gov.bm

PREFACE

The *Bermuda Digest of Statistics* was first produced in 1973. The publication provides an annual summary of various socioeconomic statistics designed for convenient reference. The tables are grouped by theme to form a total of 10 sections. Unless otherwise stated, the statistics are for Bermuda.

Tables have been modified in this edition to enhance the variety of data provided. Some tables from the previous edition have been removed because the data is no longer collected or is now in a different format. Also, in an effort to streamline processes and avoid duplication of data across Government, some tables that were previously available in the *Bermuda Digest of Statistics* have been removed. We encourage readers to contact directly the respective Government Department or organization to obtain this data. In some cases, the data is available and accessible from the stakeholder's website.

As was the case with the *2013 Digest of Statistics*, this edition contains analyses and graphs in each section. The aim is to supplement each section of tables by providing background information on the topic and identifying significant trends in the data that go beyond what is shown solely by the tables. The graphs serve as a quick way to determine key trends in a visually appealing way.

The name of the department or organization whose reports or published statements were used is noted under each table. The assistance provided by these departments or organizations is acknowledged gratefully.

The figures in the Digest are mainly annual totals and totals for calendar months. Wherever possible, and space permitting, series have been provided for the period 2003 to 2013. Figures for earlier years may be found in previous editions of the Digest.

Melinda Williams

Acting Director of Statistics

Department of Statistics

January 2015

Symbols:

..	not available
—	zero or less than ½%
()	negative figure
e	estimated figure
p	provisional figure
r	revised figure

Note: In some tables, figures may not add to totals due to rounding.

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Section I

Population

2013 Quick Facts

- Total births: 648
- Total deaths: 471
- Total marriages: 471
- Total divorces: 165

Vital Statistics: An Overview

A vital statistics system can be defined as including the legal registration, collection, compilation, analysis, presentation and distribution of statistics pertaining to “vital events”, which for these purposes include live births, deaths, marriages and divorces.¹

Vital Statistics: Summary of Past Two Years

Figure 1 shows the number of births, deaths, marriages and divorces for 2012 and 2013. The number of births remained constant for these years at a record low of 648. However, the amount of births decreased by 22% over the past decade. The number of deaths rose by 12% between 2012 and 2013, with female deaths increasing by 24%. In contrast, the amount of marriages performed in Bermuda decreased by 22% over the past year to 471, recording the lowest number since 1977 when there were 460 marriages. Between 2012 and 2013, the amount of divorces granted increased by 14%.

Sex Ratio at Birth Shifting

The sex ratio at birth is typically about 105 males per 100 females worldwide.² However, in the past four years, there have been more females born than males in Bermuda (Table 1.6). The result was a sex ratio at birth of 95 males per 100 females for this period. This is an unusual trend given that historically (from 1940 to 2013), 68% of the time there have been more males than females born. According to the U.S.A. Centers for Disease Control and Prevention, factors that may lower a population's sex ratio include: increased age of the father, lower maternal weight, stress and environmental toxins (e.g. cigarette smoking).³ The factors that may have contributed to this recent local trend could be determined through further study.

Seniors Represent Three of Every Four Deaths

In 2013, almost a third of deaths were to persons 85 years or older, the joint highest proportion of the period. The majority (75%) of deaths occurred at age 65 years and over. In comparison, only 16% of the population was expected to be 65 years and older in 2013. This highlights that the risk of dying is much higher for seniors than the rest of the population. As the population continues to age, it is projected that the share of the population 65 years and older will increase to 20% in 2020. As a result, it is likely that the proportion of deaths that are seniors will rise over time (Figure 2 and Table 1.15).

Number of Marriages Nearly Halves in Past Decade

The number of marriages from 2003 to 2013 has decreased by 46%, from 861 to 471 (Figure 3 and Table 1.6). A possible reason for the exceptionally low number of marriages in 2013 may be superstition; there may be a preference to avoid being married in a year ending in ‘13’. This may be determined by whether the number of marriages rebounds in 2014. Other factors which may explain the significant drop in marriages since 2003 include: couples delaying marriage until their education is complete/ careers are built, affordability or couples preferring cohabitation.

¹ United Nations (1953), *Principles for a Vital Statistics System*, New York, USA.

² Haupt, A., Kane, T., and Haub, C., (2011), *Population Reference Bureau's Population Handbook (6th Edition)*, USA.

³ Haupt, A., Kane, T., and Haub, C., (2011), *Population Reference Bureau's Population Handbook (6th Edition)*, USA.

³ Centers for Disease Control and Prevention, Retrieved December 11, 2014 from http://www.cdc.gov/nchs/data/nvsr/nvsr53/nvsr53_20.pdf

In 2013, one-third of divorcees had marriage durations of 5-9 years (Figure 4 and Table 1.13). Marriage durations of less than 5 years and 10-14 years were the next most common, each representing 22% of the total. As 78% of marriages that ended in divorce lasted under 15 years, this is evidence that the shorter a couple are married the more likely the marriage will end in divorce.

Figure 1

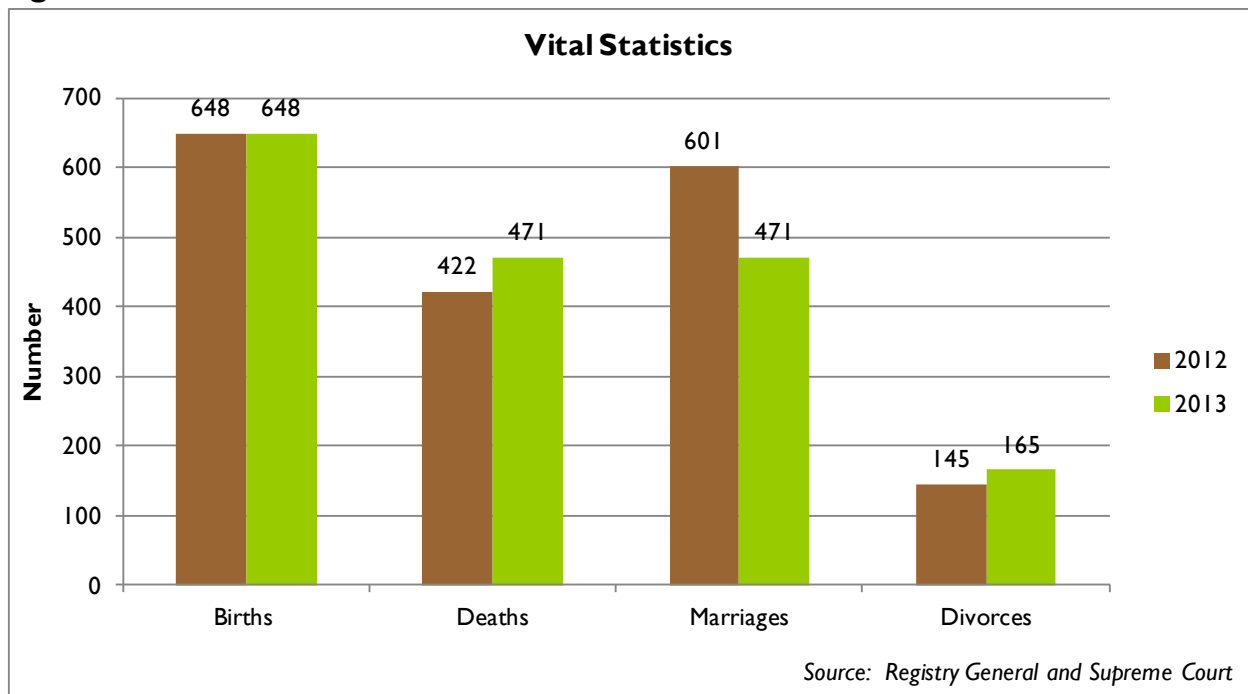


Figure 2

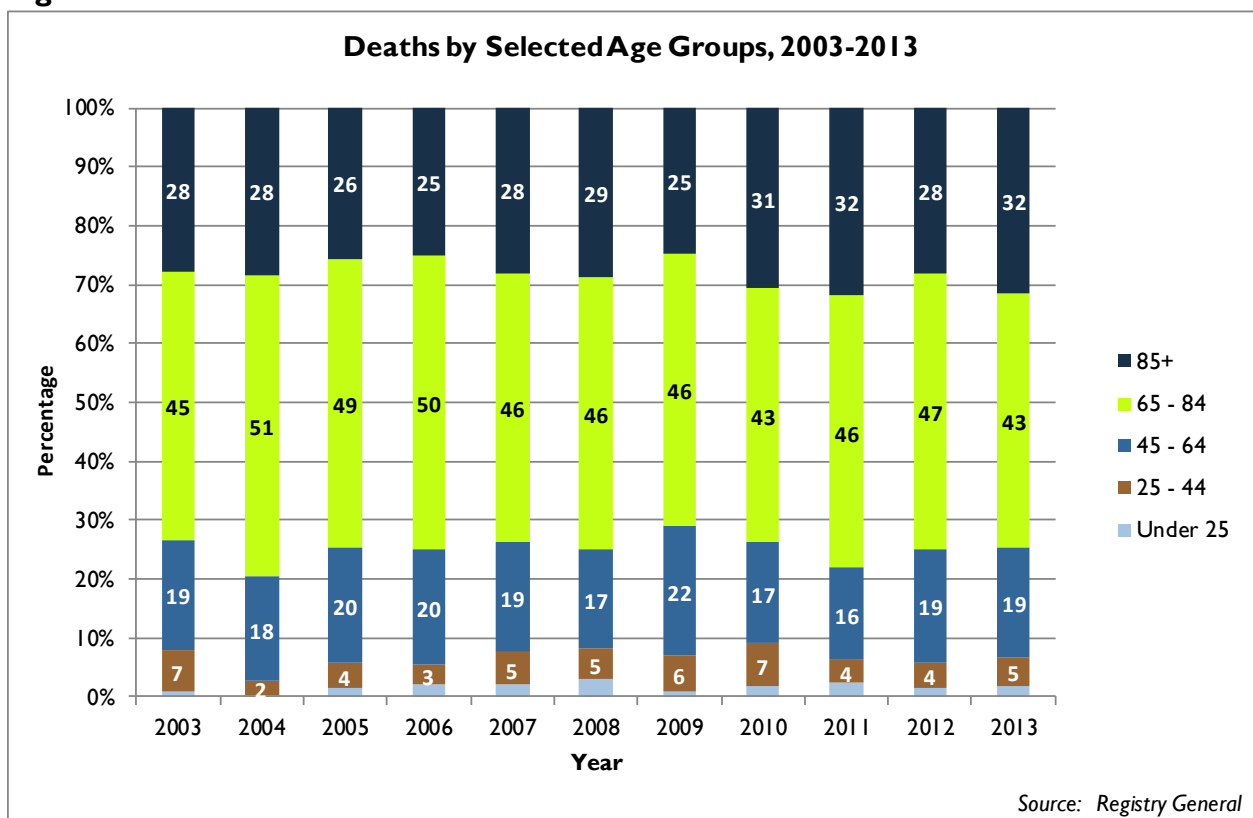


Figure 3

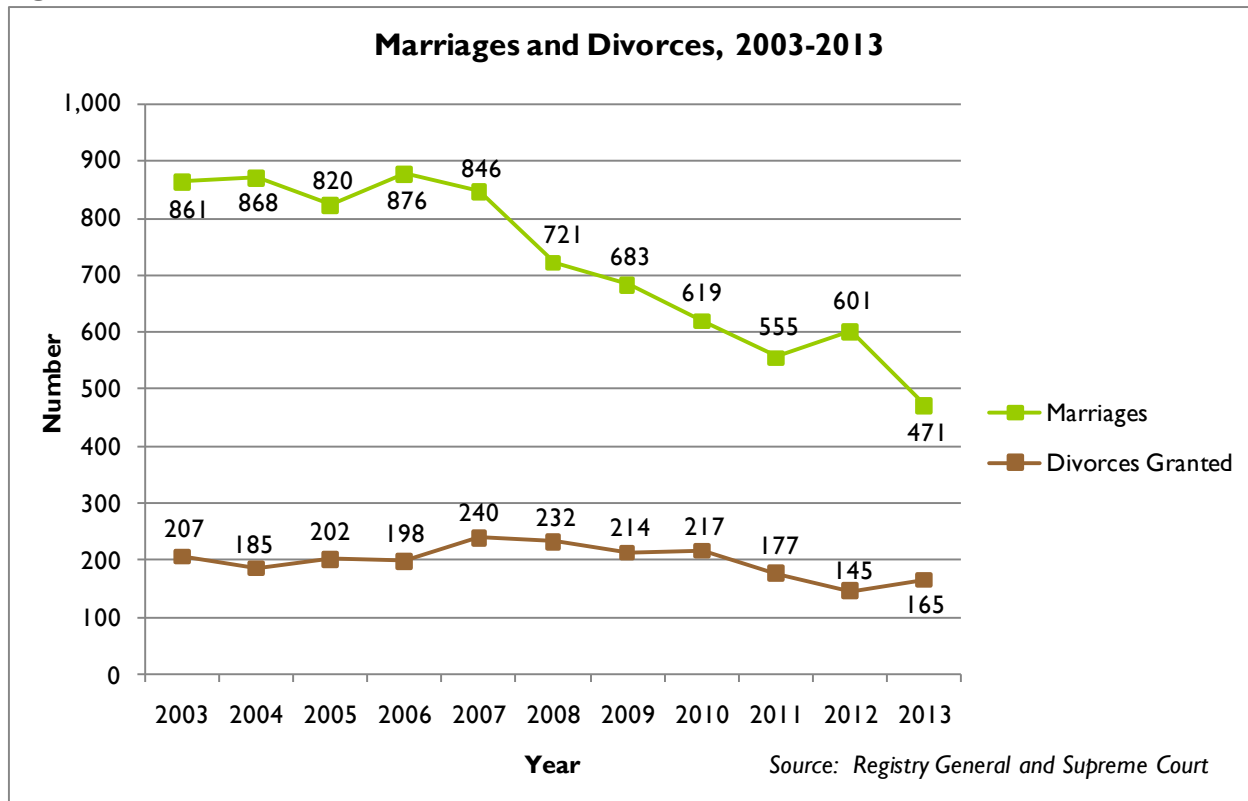
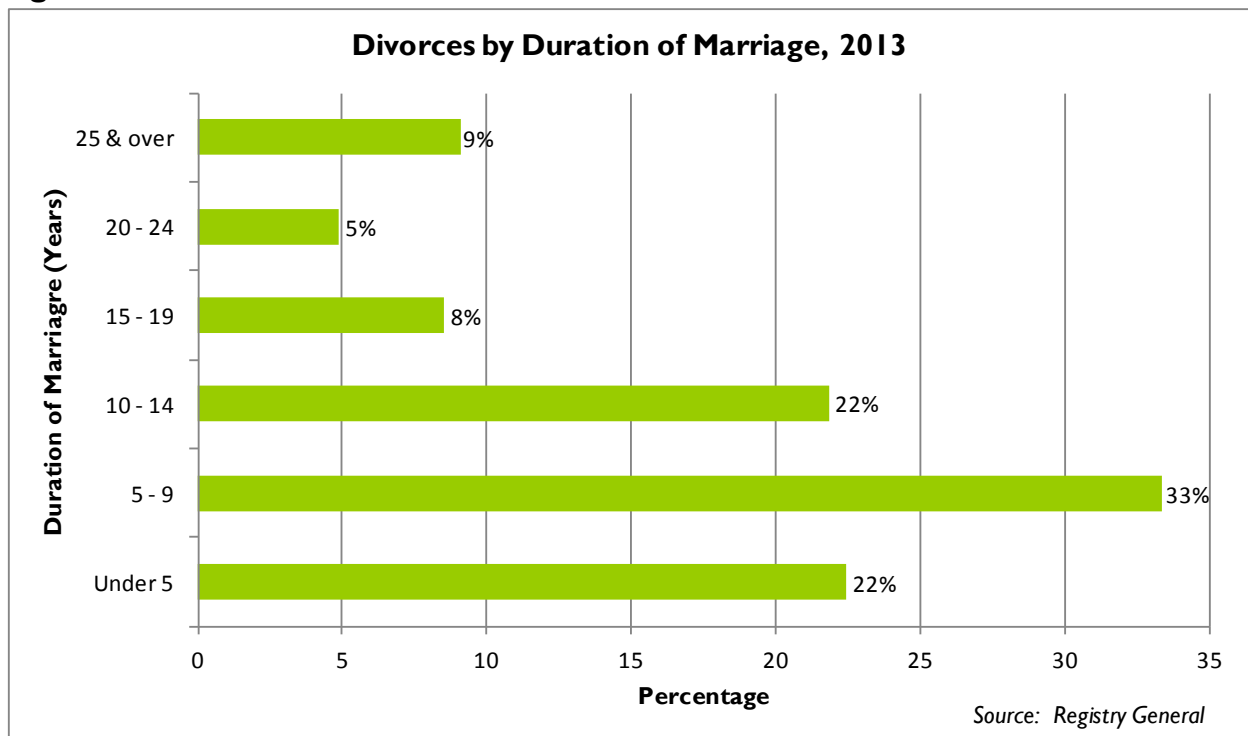


Figure 4



POPULATION AND VITAL STATISTICS

Table 1.1

Civilian Population

Year	Total	Male	Female
Census Figures ¹			
1911	18,994	9,070	9,924
1921	20,127	9,629	10,498
1931	27,789	14,174	13,615
1939	30,516	15,034	15,482
1950	37,403	18,148	19,255
1960	42,640	21,233	21,407
1970	52,976	26,671	26,305
1980	54,670	26,715	27,955
1991	59,324	28,911	30,413
2000	62,960	30,381	32,579
2010	65,059	31,358	33,701
Year-end Estimates ²			
1980 ³	54,870	26,886	27,984
1981	55,231	26,965	28,266
1982	55,667	27,161	28,506
1983	56,194	27,420	28,774
1984	56,652	27,658	28,994
1985	57,145	27,884	29,261
1986	57,619	28,113	29,506
1987	58,080	28,298	29,782
1988	58,616	28,517	30,099
1989	59,066	28,740	30,326
1990	59,588	28,991	30,597
1991	58,460	28,345	30,115
1992	58,731	28,452	30,279
1993	59,090	28,627	30,463
1994	59,550	28,803	30,747
1995	59,942	28,969	30,973
1996	60,317	29,125	31,192
1997	60,678	29,283	31,395
1998	61,210	29,426	31,784
1999	61,360	29,564	31,796
2000	62,310	29,930	32,380
2001	62,699	30,127	32,572
2002	63,125	30,354	32,771
2003	63,525	30,575	32,950
2004	63,955	30,821	33,134
2005	64,353	31,024	33,329
2006	64,693	31,193	33,500
2007	65,084	31,380	33,704
2008	65,462	31,563	33,899
2009	65,811	31,739	34,072
2010	64,444	30,943	33,501
2011	64,685	31,063	33,622
2012	64,911	31,131	33,780
2013	65,091	31,203	33,888

¹Includes the institutional population

Source: Department of Statistics and Registrar General

²Population estimates based on natural increase

³Year-end estimates for 1980 differ somewhat from census figures taken at mid-year 1980

POPULATION AND VITAL STATISTICS

Table I.2

Population by Parish, Sex and Race¹

Parish	Year	Total				Male				Female			
		Grand Total	Black	White & Other	Not Stated	Total	Black	White & Other	Not Stated	Total	Black	White & Other	Not Stated
Total	1980	54,050	33,158	20,600	292	26,350	15,949	10,264	137	27,700	17,209	10,336	155
	1991	58,460	35,630	22,704	126	28,345	16,945	11,332	68	30,115	18,685	11,372	58
	2000	62,059	37,056	24,735	268	29,802	17,465	12,205	132	32,257	19,591	12,530	136
	2010	64,237	38,399	25,459	379	30,858	18,130	12,538	190	33,379	20,269	12,921	189
St. George's	1980	4,587	3,195	1,362	30	2,309	1,594	697	18	2,278	1,601	665	12
	1991	4,623	3,198	1,407	18	2,296	1,594	696	6	2,327	1,604	711	12
	2000	5,451	3,738	1,665	48	2,652	1,810	820	22	2,799	1,928	845	26
	2010	6,422	4,407	1,977	38	3,143	2,157	967	19	3,279	2,250	1,010	19
Hamilton	1980	3,784	2,568	1,161	55	1,833	1,243	562	28	1,951	1,325	599	27
	1991	4,680	3,179	1,495	6	2,277	1,515	760	2	2,403	1,664	735	4
	2000	5,270	3,381	1,878	11	2,538	1,597	935	6	2,732	1,784	943	5
	2010	5,862	3,797	2,050	15	2,806	1,789	1,008	9	3,056	2,008	1,042	6
Smith's	1980	4,463	1,818	2,637	8	2,203	878	1,320	5	2,260	940	1,317	3
	1991	5,261	2,246	3,014	1	2,539	1,051	1,488	—	2,722	1,195	1,526	1
	2000	5,658	2,289	3,325	44	2,735	1,080	1,635	20	2,923	1,209	1,690	24
	2010	5,406	2,195	3,171	40	2,624	1,068	1,531	25	2,782	1,127	1,640	15
Devonshire	1980	6,843	4,270	2,532	41	3,225	1,991	1,221	13	3,618	2,279	1,311	28
	1991	7,371	4,712	2,645	14	3,491	2,184	1,299	8	3,880	2,528	1,346	6
	2000	7,307	4,637	2,635	35	3,436	2,119	1,298	19	3,871	2,518	1,337	16
	2010	7,332	4,610	2,683	39	3,481	2,106	1,350	25	3,851	2,504	1,333	14
Pembroke	1980	12,060	8,141	3,841	78	5,854	3,936	1,884	34	6,206	4,205	1,957	44
	1991	11,507	7,527	3,955	25	5,572	3,612	1,947	13	5,935	3,915	2,008	12
	2000	11,306	7,252	3,983	71	5,361	3,397	1,929	35	5,945	3,855	2,054	36
	2010	10,610	6,494	4,042	74	5,107	3,081	1,990	36	5,503	3,413	2,052	38
Paget	1980	4,497	1,183	3,309	5	2,190	561	1,627	2	2,307	622	1,682	3
	1991	4,877	1,247	3,623	7	2,364	578	1,782	4	2,513	669	1,841	3
	2000	5,088	1,316	3,753	19	2,490	627	1,852	11	2,598	689	1,901	8
	2010	5,702	1,792	3,858	52	2,738	821	1,891	26	2,964	971	1,967	26
Warwick	1980	6,948	4,730	2,180	38	3,368	2,259	1,088	21	3,580	2,471	1,092	17
	1991	7,900	5,224	2,664	12	3,774	2,444	1,321	9	4,126	2,780	1,343	3
	2000	8,587	5,426	3,150	11	4,068	2,541	1,522	5	4,519	2,885	1,628	6
	2010	8,615	5,346	3,221	48	4,063	2,479	1,565	19	4,552	2,867	1,656	29
Southampton	1980	4,613	2,717	1,888	8	2,332	1,331	997	4	2,281	1,386	891	4
	1991	5,804	3,391	2,384	29	2,921	1,647	1,258	16	2,883	1,744	1,126	13
	2000	6,117	3,569	2,524	24	3,052	1,728	1,312	12	3,065	1,841	1,212	12
	2010	6,633	3,990	2,606	37	3,256	1,919	1,322	15	3,377	2,071	1,284	22
Sandys	1980	6,255	4,536	1,690	29	3,036	2,156	868	12	3,219	2,380	822	17
	1991	6,437	4,906	1,517	14	3,111	2,320	781	10	3,326	2,586	736	4
	2000	7,275	5,448	1,822	5	3,470	2,566	902	2	3,805	2,882	920	3
	2010	7,655	5,768	1,851	36	3,640	2,710	914	16	4,015	3,058	937	20

Black includes: Black, Black & White, and Black & Other.

Source: Population Censuses

White & Other includes: White, White & Other and Asian & Other.

¹Censuses exclude the institutional population. The 2000 and 2010 censuses exclude 39 and 82 non-sheltered persons, respectively.

POPULATION AND VITAL STATISTICS

Table 1.3

Population by Sex and Selected Age Groups

Age Group	1980 ¹			1991 ²			2000 ³			2010 ⁴		
	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female
All ages	54,050	26,350	27,700	58,460	28,345	30,115	62,059	29,802	32,257	64,237	30,858	33,379
Under 5	3,733	1,862	1,871	4,051	2,003	2,048	3,989	1,978	2,011	3,567	1,851	1,716
5-14	8,514	4,362	4,152	7,354	3,703	3,651	7,858	3,923	3,935	6,937	3,465	3,472
15-16	1,949	969	980	1,411	701	710	1,509	778	731	1,352	698	654
17-19	2,677	1,344	1,333	2,261	1,165	1,096	2,033	998	1,035	2,079	984	1,095
20-24	4,919	2,324	2,595	4,406	2,230	2,176	3,222	1,557	1,665	3,342	1,608	1,734
25-29	5,341	2,662	2,679	5,931	2,946	2,985	4,661	2,250	2,411	4,076	1,947	2,129
30-44	12,014	6,001	6,013	15,675	7,644	8,031	17,307	8,484	8,823	14,853	7,419	7,434
45-64	10,432	5,003	5,429	11,975	5,754	6,221	14,758	7,088	7,670	19,348	9,221	10,127
65 and Over	4,471	1,823	2,648	5,396	2,199	3,197	6,722	2,746	3,976	8,683	3,665	5,018

¹Excludes institutional population of 620.

Source: Population Censuses

²Excludes institutional population of 864.

³Excludes institutional population of 901 and 39 non-sheltered persons.

⁴Excludes institutional population of 822 and 82 non-sheltered persons.

POPULATION AND VITAL STATISTICS

Table I.4

Population by Nativity and Race

Year	Total Population			Bermuda Born			Foreign Born		
	Total	Black	White, Other & Not Stated	Total	Black	White, Other & Not Stated	Total	Black	White, Other & Not Stated
1950 ¹	37,403	22,638	14,765	28,749	21,030	7,719	8,654	1,608	7,046
1960 ¹	42,640	26,683	15,957	33,887	25,399	8,488	8,753	1,284	7,469
1970 ²	52,330	30,897	21,433	37,834	28,707	9,127	14,496	2,190	12,306
1980 ²	54,050	33,158	20,892	39,880	30,722	9,158	14,170	2,436	11,734
1991 ²	58,460 ³	35,630	22,827	42,634	32,318	10,316	15,823	3,312	12,511
2000 ⁴	62,059 ⁵	37,001	24,964	44,290	33,293	10,997	17,675	3,708	13,967
2010 ⁶	64,237 ⁷	36,510	24,824	42,802	31,767	11,035	18,532	4,743	13,789

Black includes: Black, Black & White, and Black & Other.

Source: Population Censuses

White, Other & Not Stated includes: White, White & Other, Asian, Other and Not Stated.

¹Includes institutional population.

²Excludes institutional population.

³Includes 3 persons who did not state their nativity.

⁴Excludes institutional population and 39 non-sheltered persons.

⁵Includes 94 persons who did not state their nativity.

⁶Excludes institutional population and 82 non-sheltered persons.

⁷Includes 352 persons who did not state their nativity and 2,551 persons for which there is no data.

For more details, see Technical Note in the 2010 Population and Housing Census Report.

POPULATION AND VITAL STATISTICS

Table 1.5

Foreign-Born Population by Country/Region of Birth and Race

Country/Region of Birth	1980			1991			2000			2010		
	Total	Black	White, Other & Not Stated	Total	Black	White, Other & Not Stated	Total	Black	White, Other & Not Stated	Total	Black	White, Other & Not Stated
All Countries	14,170	2,436	11,734	15,823	3,312	12,511	17,675	3,708	13,967	18,532 ¹	4,743	13,789
Caribbean ²	1,419	1,308	111	1,861	1,673	188	2,068	1,887	181	2,651	2,400	251
United Kingdom	4,841	111	4,730	4,780	184	4,596	4,846	232	4,614	3,942	266	3,676
Canada	1,421	84	1,337	1,643	145	1,498	2,560	198	2,362	2,235	276	1,959
Azores/Portugal	1,759	3	1,756	2,115	17	2,098	1,750	19	1,731	1,574	27	1,547
United States	2,795	597	2,198	3,108	1,038	2,070	3,413	1,137	2,276	3,424	1,236	2,188
Asian Countries	1,117	43	1,074	2,305	89	2,216
African Countries	232	73	159	615	283	332
Other European Countries	887	14	873	1,053	20	1,033	1,125	45	1,080
Other and Not Stated ³	1,935	333	1,602	1,429	241	1,188	636	99	537	661	121	540

Black includes: Black, Black & White and Black & Other.

White, Other & Not Stated includes: White, White & Other, Asian, Other and Not Stated.

Source: Population Censuses

¹Excludes persons for which there is no data.

²This category captures Commonwealth Caribbean countries in 1980.

³Excludes not stated values for 2000 and 2010.

For more details, see Technical Note in the 2010 Population and Housing Census Report.

POPULATION AND VITAL STATISTICS

Table 1.6

Registered Births¹, Marriages, Divorces and Deaths

Year	Live Births ¹			Still Births			Marriages	Divorces		Total Death ¹			Infant Deaths ²			Neo-Natal ³		
	Total	Male	Female	Total	Male	Female	Total	Filed	Granted	Total	Male	Female	Total	Male	Female	Total	Male	Female
2003	834	432	402	—	—	—	861	245	207	434	211	223	2	1	1	1	—	1
2004	836	445	391	—	—	—	868	229	185	406	199	207	—	—	—	—	—	—
2005	835	441	394	6	3	3	820	223	202	437	238	199	2	1	1	2	1	1
2006	798	417	381	3	2	1	876	229	198	458	248	210	3	1	2	4	2	2
2007	859	427	432	2	2	—	846	254	240	468	240	228	4	4	—	3	3	—
2008	821	430	391	2	—	2	721	256	232	443	247	196	4	2	2	4	2	2
2009	819	427	392	1	1	—	683	242	214	470	251	219	1	—	1	—	—	—
2010	769	373	396	3	3	—	619	243	217	475	255	220	1	1	—	—	—	—
2011	670	330	340	2	1	1	555	207	177	429	210	219	—	—	—	—	—	—
2012	648	312	336	2	1	1	601	190	145	422	244	178	1	1	—	1	1	—
2013	648	320	328	3	3	—	471	193	165	471	251	220	1	1	—	—	—	—

¹Excluding stillbirths, non-residents and foreign service personnel and their dependents.

²Deaths under one year.

³Deaths under four weeks.

Source: Registry General and Supreme Court

POPULATION AND VITAL STATISTICS

Table I.7

Live Births by Age of Mother and Natal Status

Year and Live Births		Total	Under 20	20-24	25-29	30-34	35-39	40 & Over
2003	Total	834	79	116	203	250	148	38
	IW	531	4	32	137	201	127	30
	OW	303	75	84	66	49	21	8
2004	Total	831	33	127	176	289	165	41
	IW	544	3	19	102	244	145	31
	OW	287	30	108	74	45	20	10
2005	Total	835	49	123	184	264	163	52
	IW	543	3	27	109	232	132	40
	OW	292	46	96	75	32	31	12
2006	Total	798	38	103	155	277	182	43
	IW	529	1	29	83	226	154	36
	OW	269	37	74	72	51	28	7
2007	Total	859	27	151	184	294	162	41
	IW	546	1	36	108	229	137	35
	OW	313	26	115	76	65	25	6
2008	Total	821	33	121	184	241	182	60
	IW	505	—	20	101	189	148	47
	OW	316	33	101	83	52	34	13
2009	Total	819	35	109	186	252	192	45
	IW	508	3	20	100	193	156	36
	OW	311	32	89	86	59	36	9
2010	Total	769	34	114	159	249	167	46
	IW	450	3	17	73	191	131	35
	OW	319	31	97	86	58	36	11
2011	Total	670	12	84	169	212	146	47
	IW	380	—	16	66	153	107	38
	OW	290	12	68	103	59	39	9
2012	Total	648	11	93	147	187	154	56
	IW	389	—	18	64	140	126	41
	OW	259	11	75	83	47	28	15
2013	Total	648	23	69	124	219	158	55
	IW	374	1	7	60	141	123	42
	OW	274	22	62	64	78	35	13

IW - Children born in wedlock

OW - Children born outside of wedlock

Source: Registry General

POPULATION AND VITAL STATISTICS

Table I.8

Persons Marrying by Previous Marital Status of Bride and Groom

Year	Previous Marital Status of Bride	Previous Marital Status of Groom			
		Total	Never Married	Divorced	Widowed
2003	Total	861	538	298	25
	Never Married	545	436	104	5
	Divorced	305	101	188	16
	Widowed	11	1	6	4
2004	Total	868	494	343	31
	Never Married	528	389	131	8
	Divorced	323	104	204	15
	Widowed	17	1	8	8
2005	Total	820	492	308	20
	Never Married	515	383	127	5
	Divorced	288	105	175	8
	Widowed	17	4	6	7
2006	Total	876	547	304	25
	Never Married	576	447	128	1
	Divorced	280	98	166	16
	Widowed	20	2	10	8
2007	Total	846	579	253	14
	Never Married	600	490	108	2
	Divorced	227	85	135	7
	Widowed	19	4	10	5
2008	Total	721	454	245	22
	Never Married	507	394	106	7
	Divorced	204	59	133	12
	Widowed	10	1	6	3
2009	Total	683	427	229	27
	Never Married	461	364	90	7
	Divorced	205	60	128	17
	Widowed	17	3	11	3
2010	Total	619	387	219	13
	Never Married	431	327	101	3
	Divorced	169	55	106	8
	Widowed	19	5	12	2
2011	Total	555	344	199	12
	Never Married	407	286	114	7
	Divorced	131	57	73	1
	Widowed	17	1	12	4
2012	Total	601	382	206	13
	Never Married	412	323	86	3
	Divorced	179	58	113	8
	Widowed	10	1	7	2
2013	Total	471	298	163	10
	Never Married	306	242	60	4
	Divorced	160	54	100	6
	Widowed	5	2	3	—

Source: Registry General

POPULATION AND VITAL STATISTICS

Table I.9

Persons Marrying by Sex and Age of Bride and Groom

	2005		2006		2007		2008		2009		2010		2011		2012		2013	
Age Group	M	F	M	F	M	F	M	F	M	F	M	F	M	F	M	F	M	F
Total	820	820	876	876	846	846	721	721	683	683	619	619	555	555	601	601	471	471
Under 20	—	2	—	5	—	1	—	1	1	5	—	4	—	—	—	—	—	1
20-24	21	64	37	64	47	77	29	59	25	46	27	39	18	37	20	40	17	30
25-29	142	200	183	242	165	242	123	166	136	171	119	148	107	148	101	152	71	101
30-34	200	191	165	180	216	189	172	184	135	156	153	163	119	125	132	149	117	113
35-39	148	145	177	149	163	135	139	115	120	104	78	89	84	83	111	82	82	74
40-44	103	75	106	89	102	90	73	67	97	68	90	57	65	55	73	69	65	49
45-49	81	66	73	64	58	53	63	66	50	63	53	58	57	45	61	47	41	40
50-54	48	45	51	37	37	30	60	32	65	37	38	33	44	29	40	29	35	33
55-59	39	18	37	29	23	13	27	19	20	15	34	10	28	19	25	13	22	18
60 & over	38	14	47	17	35	16	35	12	34	18	27	18	33	14	38	20	21	12

M - Male

F - Female

Source: Registry General

POPULATION AND VITAL STATISTICS

Table I.10

Marriages by Age of Bride and Groom

		Age of Groom					
Age of Bride	Total	Under 20	20-29	30-39	40-49	50-59	60 & Over
2009							
Total	683	1	161	255	147	85	34
Under 20	5	1	4	—	—	—	—
20-29	217	—	120	82	13	2	—
30-39	260	—	34	153	62	9	2
40-49	131	—	2	18	62	41	8
50-59	52	—	1	2	10	29	10
60 & over	18	—	—	—	—	4	14
2010							
Total	619	—	146	231	143	72	27
Under 20	4	—	4	—	—	—	—
20-29	187	—	109	64	14	—	—
30-39	252	—	30	151	65	6	—
40-49	115	—	1	13	58	40	3
50-59	43	—	1	3	6	23	10
60 & over	18	—	1	—	—	3	14
2011							
Total	555	—	125	203	122	72	33
Under 20	—	—	—	—	—	—	—
20-29	185	—	97	73	13	2	—
30-39	208	—	24	118	53	12	1
40-49	100	—	4	10	46	36	4
50-59	48	—	—	2	9	20	17
60 & over	14	—	—	—	1	2	11
2012							
Total	601	—	121	243	134	65	38
Under 20	—	—	—	—	—	—	—
20-29	192	—	87	88	13	3	1
30-39	231	—	32	133	56	8	2
40-49	116	—	2	20	58	28	8
50-59	42	—	—	2	5	22	13
60 & over	20	—	—	—	2	4	14
2013							
Total	471	—	88	199	106	57	21
Under 20	1	—	1	—	—	—	—
20-29	131	—	69	55	5	2	—
30-39	187	—	16	123	40	8	—
40-49	89	—	2	17	50	17	3
50-59	51	—	—	4	11	27	9
60 & over	12	—	—	—	—	3	9

Source: Registry General

POPULATION AND VITAL STATISTICS

Table 1.11

Persons Marrying by Previous Marital Status, Sex and Age

Age Group	Total		Never Married		Divorced		Widowed	
	M	F	M	F	M	F	M	F
2010								
Total	619	619	387	431	219	169	13	19
Under 20	—	4	—	4	—	—	—	—
20-24	27	39	27	39	—	—	—	—
25-29	119	148	108	142	11	6	—	—
30-34	153	163	133	140	20	23	—	—
35-39	78	89	55	58	23	30	—	1
40-44	90	57	35	21	53	33	2	3
45-49	53	58	19	19	33	35	1	4
50-54	38	33	7	3	28	25	3	5
55-59	34	10	3	1	30	6	1	3
60 & over	27	18	—	4	21	11	6	3
2011								
Total	555	555	344	361	199	177	12	17
Under 20	—	—	—	—	—	—	—	—
20-24	18	37	18	37	—	—	—	—
25-29	107	148	105	141	2	7	—	—
30-34	119	125	106	97	13	27	—	1
35-39	84	83	58	52	25	31	1	—
40-44	65	55	27	24	38	31	—	—
45-49	57	45	17	6	40	36	—	3
50-54	44	29	7	4	37	23	—	2
55-59	28	19	4	—	23	13	1	6
60 & over	33	14	2	—	21	9	10	5
2012								
Total	601	601	382	412	206	179	13	10
Under 20	—	—	—	—	—	—	—	—
20-24	20	40	20	39	—	1	—	—
25-29	101	152	96	145	5	7	—	—
30-34	132	149	119	128	13	20	—	1
35-39	111	82	70	46	40	35	1	1
40-44	73	69	41	31	32	37	—	1
45-49	61	47	22	14	39	33	—	—
50-54	40	29	7	8	32	19	1	2
55-59	25	13	5	—	19	12	1	1
60 & over	38	20	2	1	26	15	10	4
2013								
Total	471	471	298	306	163	160	10	5
Under 20	—	1	—	1	—	—	—	—
20-24	17	30	17	30	—	—	—	—
25-29	71	101	68	96	3	5	—	—
30-34	117	113	100	89	17	24	—	—
35-39	82	74	53	45	29	28	—	1
40-44	65	49	32	22	32	27	1	—
45-49	41	40	14	7	25	31	2	2
50-54	35	33	10	10	24	23	1	—
55-59	22	18	2	4	19	13	1	1
60 & over	21	12	2	2	14	9	5	1

M - Male
F - Female

Source: Registry General

POPULATION AND VITAL STATISTICS

Table I.12

Persons Granted Divorces by Age and Marital Status at Marriage

Age Group	Total		Never Married		Divorced or Widowed		Not Stated	
	M	F	M	F	M	F	M	F
2009								
Total	214	214	121	129	51	43	42	42
Under 20	—	2	—	2	—	—	—	—
20-24	33	43	32	43	—	—	1	—
25-29	44	50	42	44	2	5	—	1
30-34	29	27	23	20	5	6	1	1
35-39	31	22	13	9	17	11	1	2
40 & over	31	24	5	4	24	19	2	1
Not stated	46	46	6	7	3	2	37	37
2010								
Total	217	217	117	137	58	38	42	42
Under 20	—	7	—	6	—	—	—	1
20-24	30	38	27	34	1	1	2	3
25-29	53	63	42	50	4	7	7	6
30-34	46	39	28	28	14	7	4	4
35-39	24	21	10	13	12	6	2	2
40 & over	40	25	10	6	27	17	3	2
Not stated	24	24	—	—	—	—	24	24
2011								
Total	177	177	113	126	41	28	23	23
Under 20	—	3	—	3	—	—	—	—
20-24	13	36	12	34	—	—	1	2
25-29	51	46	46	42	4	2	1	2
30-34	36	32	27	25	6	6	3	1
35-39	28	17	16	11	9	4	3	2
40 & over	34	28	10	9	22	16	2	3
Not stated	15	15	2	2	—	—	13	13
2012								
Total	145	145	85	91	29	23	31	31
Under 20	3	4	3	4	—	—	—	—
20-24	22	28	21	28	—	—	1	—
25-29	32	43	28	36	1	3	3	4
30-34	24	19	18	13	4	3	2	3
35-39	19	15	9	5	10	6	—	4
40 & over	29	20	6	5	14	11	9	4
Not stated	16	16	—	—	—	—	16	16
2013								
Total	165	165	77	97	53	33	35	35
Under 20	—	6	—	4	—	—	—	2
20-24	15	21	13	21	—	—	2	—
25-29	29	34	28	29	1	5	—	—
30-34	30	29	16	21	12	4	2	4
35-39	22	26	7	11	11	10	4	5
40 & over	43	23	10	8	28	13	5	2
Not stated	26	26	3	3	1	1	22	22

M - Male
F - Female

Source: Supreme Court Registry

POPULATION AND VITAL STATISTICS

Table 1.13

Persons Granted Divorces by Age at Marriage and Duration of Marriage

Duration of Marriage (Years)	Age Group															
	Total		Under 20		20 - 24		25 - 29		30 - 34		35 - 39		40 & Over		Not Stated	
	M	F	M	F	M	F	M	F	M	F	M	F	M	F	M	F
2009																
Total	214	214	—	2	33	43	44	50	29	27	31	22	31	24	46	46
Under 5	49	49	—	—	6	5	9	12	5	4	6	5	8	8	15	15
5 - 9	59	59	—	1	8	13	12	14	12	14	8	5	11	4	8	8
10 - 14	53	53	—	1	8	11	8	10	8	6	12	8	9	9	8	8
15 - 19	33	33	—	—	6	8	7	6	3	2	3	3	2	2	12	12
20 - 24	11	11	—	—	2	4	5	4	1	—	2	1	—	1	1	1
25 & over	9	9	—	—	3	2	3	4	—	1	—	—	1	—	2	2
2010																
Total	217	217	—	7	30	38	53	63	46	39	24	21	40	25	24	24
Under 5	50	50	—	—	6	6	8	14	8	8	9	5	14	12	5	5
5 - 9	70	70	—	4	9	9	13	17	14	16	9	6	14	7	11	11
10 - 14	41	41	—	1	2	7	9	7	11	10	5	6	8	4	6	6
15 - 19	22	22	—	2	8	7	5	7	5	1	1	2	1	1	2	2
20 - 24	17	17	—	—	2	5	10	8	3	2	—	1	2	1	—	—
25 & over	17	17	—	—	3	4	8	10	5	2	—	1	1	—	—	—
2011																
Total	177	177	—	3	13	36	51	46	36	32	28	17	34	28	15	15
Under 5	29	29	—	—	2	10	9	7	6	4	5	1	4	4	3	3
5 - 9	55	55	—	1	3	8	11	10	10	10	9	8	18	14	4	4
10 - 14	34	34	—	—	2	3	8	11	7	8	8	3	7	7	2	2
15 - 19	34	34	—	—	2	8	13	12	8	6	4	2	1	—	6	6
20 - 24	11	11	—	—	—	2	3	3	4	1	1	3	3	2	—	—
25 & over	14	14	—	2	4	5	7	3	1	3	1	—	1	1	—	—
2012																
Total	145	145	3	4	22	28	32	43	24	19	19	15	29	20	16	16
Under 5	25	25	1	1	1	4	9	9	4	1	2	4	8	6	—	—
5 - 9	46	46	—	—	8	6	6	14	9	3	6	7	10	9	7	7
10 - 14	36	36	—	—	5	9	8	11	5	7	6	1	7	3	5	5
15 - 19	14	14	1	1	—	1	3	2	3	4	2	2	2	1	3	3
20 - 24	5	5	—	—	2	1	1	3	—	—	1	—	—	—	1	1
25 & over	19	19	1	2	6	7	5	4	3	4	2	1	2	1	—	—
2013																
Total	165	165	—	6	15	21	29	34	30	26	22	28	43	24	26	26
Under 5	37	37	—	—	2	3	4	5	6	7	3	8	18	10	4	4
5 - 9	55	55	—	—	3	5	10	19	14	10	8	8	9	2	11	11
10 - 14	36	36	—	3	6	4	6	7	5	6	6	6	10	7	3	3
15 - 19	14	14	—	2	1	1	1	—	2	3	4	3	3	2	3	3
20 - 24	8	8	—	—	—	2	2	—	—	—	—	—	2	2	4	4
25 & over	15	15	—	1	3	6	6	3	3	—	1	3	1	1	1	1

M - Male

F - Female

Source: Supreme Court Registry

POPULATION AND VITAL STATISTICS

Table I.14

Persons Granted Divorces by Age at Marriage and Reasons for Divorce

Age Group	Total		Unreasonable Behaviour		2 Years Separation		5 Years Separation		Adultery & 2 Years Desertion		Not Stated	
	M	F	M	F	M	F	M	F	M	F	M	F
2009												
Total	214	214	154	154	30	30	25	25	4	4	1	1
Under 20	—	2	—	1	—	—	—	1	—	—	—	—
20 - 24	33	43	21	31	5	5	6	4	1	3	—	—
25 - 29	44	50	31	36	5	6	6	8	2	—	—	—
30 - 34	29	27	23	21	4	3	2	3	—	—	—	—
35 - 39	31	22	24	14	5	6	2	2	—	—	—	—
40 & over	31	24	25	21	3	2	3	1	—	—	—	—
Not stated	46	46	30	30	8	8	6	6	1	1	1	1
2010												
Total	217	217	140	140	46	46	19	19	10	10	2	2
Under 20	—	7	—	5	—	1	—	1	—	—	—	—
20 - 24	30	38	19	20	4	10	3	4	4	3	—	—
25 - 29	53	63	33	44	11	11	7	8	1	—	1	1
30 - 34	46	39	27	27	11	6	5	3	3	3	—	—
35 - 39	24	21	19	13	4	4	1	2	—	2	—	—
40 & over	40	25	26	15	9	7	3	1	1	1	1	1
Not stated	24	24	16	16	7	7	—	—	1	1	—	—
2011												
Total	177	177	119	119	41	41	12	12	5	5	—	—
Under 20	—	3	—	2	—	1	—	—	—	—	—	—
20 - 24	13	36	12	31	1	5	—	—	—	—	—	—
25 - 29	51	46	33	32	12	9	3	2	3	3	—	—
30 - 34	36	32	30	20	4	6	2	5	—	1	—	—
35 - 39	28	17	17	12	7	4	3	1	1	—	—	—
40 & over	34	28	19	14	11	10	3	3	1	1	—	—
Not stated	15	15	8	8	6	6	1	1	—	—	—	—
2012												
Total	145	145	105	105	26	26	10	10	4	4	—	—
Under 20	3	4	2	3	0	0	1	1	—	—	—	—
20 - 24	22	28	15	19	4	4	2	4	1	1	—	—
25 - 29	32	43	27	33	3	7	2	1	—	2	—	—
30 - 34	24	19	15	15	8	3	1	1	—	—	—	—
35 - 39	19	15	15	10	3	5	—	—	1	—	—	—
40 & over	29	20	22	16	3	2	3	2	1	—	—	—
Not stated	16	16	9	9	5	5	1	1	1	1	—	—
2013												
Total	165	165	118	118	26	26	17	17	4	4	—	—
Under 20	—	6	—	3	—	1	—	2	—	—	—	—
20 - 24	16	21	11	16	1	1	3	4	1	—	—	—
25 - 29	29	33	20	21	4	8	4	4	1	—	—	—
30 - 34	30	29	19	22	8	5	2	1	1	1	—	—
35 - 39	22	25	14	16	3	6	4	2	1	1	—	—
40 & over	42	25	35	21	7	2	—	—	—	2	—	—
Not stated	26	26	19	19	3	3	4	4	—	—	—	—

M - Male

F - Female

Source: Supreme Court Registry

POPULATION AND VITAL STATISTICS

Table I.15

Deaths by Selected Age Groups¹

Year	Total	Age Groups							
		Under 1	1 - 4	5 - 14	15 - 24	25 - 44	45 - 64	65 - 84	85+
2003	434	2	—	—	2	31	81	197	121
2004	406	—	—	—	1	10	72	208	115
2005	437	2	—	—	4	19	86	214	112
2006	461	6	—	1	3	15	91	229	116
2007	468	3	1	—	6	25	88	214	131
2008	443	4	—	1	9	22	75	204	128
2009	470	1	1	—	2	29	103	218	116
2010	475	1	1	1	5	35	82	204	146
2011	429	1	—	—	9	17	67	198	137
2012	422	1	—	2	4	18	81	197	119
2013	471	1	2	1	5	23	88	202	149

¹Excluding stillbirths and non-resident deaths.

Source: Registry General

Section II

Education

2013 Quick Facts

- Total school enrolment: 9,831
- Government schools: 5,384
- Private schools: 3,275
- Bermuda College: 1,172

Bermuda's Strides to Improve Public Education

Since the review of Bermuda's public schools in 2007¹, Bermuda's public school system has identified seven strategic priorities to be implemented between 2010 and 2015 to improve the quality of public education and achieve strategic student outcomes.² In order to position students to compete academically both locally and globally, the Department of Education adopted the Cambridge International Examinations Curriculum in 2010.²

School Enrolment at Record Low

Total school enrolment in Bermuda stood at 9,831 students in 2013 (Table 2.1), the lowest since data was captured in the first edition of the *Digest of Statistics* released in 1973. A long trend of declining birth rates, a recent increase in emigration and a shift towards pre-tertiary students studying overseas are all potential contributory factors that has led to this record low.³ As students enrolled at tutorial sites (e.g. home schools) and General Education Diploma (GED) programmes are excluded from the enrolment tables, it is possible that an increase in enrolment in alternative learning programmes could also be a factor for declining enrolment.

Proportion Enrolled in Private Schools Increases

For students enrolled below the tertiary level, 64% attended Government schools in 2003 compared to 62% in 2013, indicating a 2 percentage point increase in the proportion of private school enrolment over the period (Figure 1). Proportional increases in private school enrolment occurred at each of the primary, middle and secondary school levels.

Enrolment within public schools declined by 1,069 students (17%) between 2003 and 2013 (Table 2.1). Private school enrolment also declined (338 students or 9%) but not by the same extent. In comparison to the eleven-year average, Government school enrolment in 2013 was lower by 431 students and private school enrolment was lower by 251 students.

Primary, Middle and Secondary School Enrolment on the Decline

The decrease in primary school enrolment from 2003 to 2013 was 716 students (15%), as shown by Figure 2. Government primary school enrolment represented 71% (509 students) of this overall decline. The fall in Government primary school enrolment over the period outpaced the decline in private primary school enrolment by 4 percentage points, at 16% and 12%, respectively.

Middle school enrolment declined by 365 students (16%) over the eleven-year period (Figure 3). Government middle school enrolment contributed towards 77% (281 students) of this overall decline. The drop in Government middle school enrolment over the period exceeded the decline in private middle school enrolment by 11 percentage points, at 20% and 9%, respectively.

Secondary school enrolment declined by 292 students (12%) between 2003 and 2013 (Figure 4). Government secondary school enrolment represented 84% (245 students) of this overall decline. The reduction in public secondary school enrolment over the period surpassed the decline in private secondary school enrolment by 11 percentage points, at 16% and 5%, respectively.

¹ Hopkins et al., *Review of Public Education in Bermuda*, 2007

² Ministry of Education, *Blueprint for Reform in Education: Bermuda Public School System Strategic Plan 2010-2015*

³ Based on data contained within the Department of Statistics' *Facts & Figures, Emigration: Bermuda's Qualified Human Capital Departs* and 2000 & 2010 Census data.

Figure 1

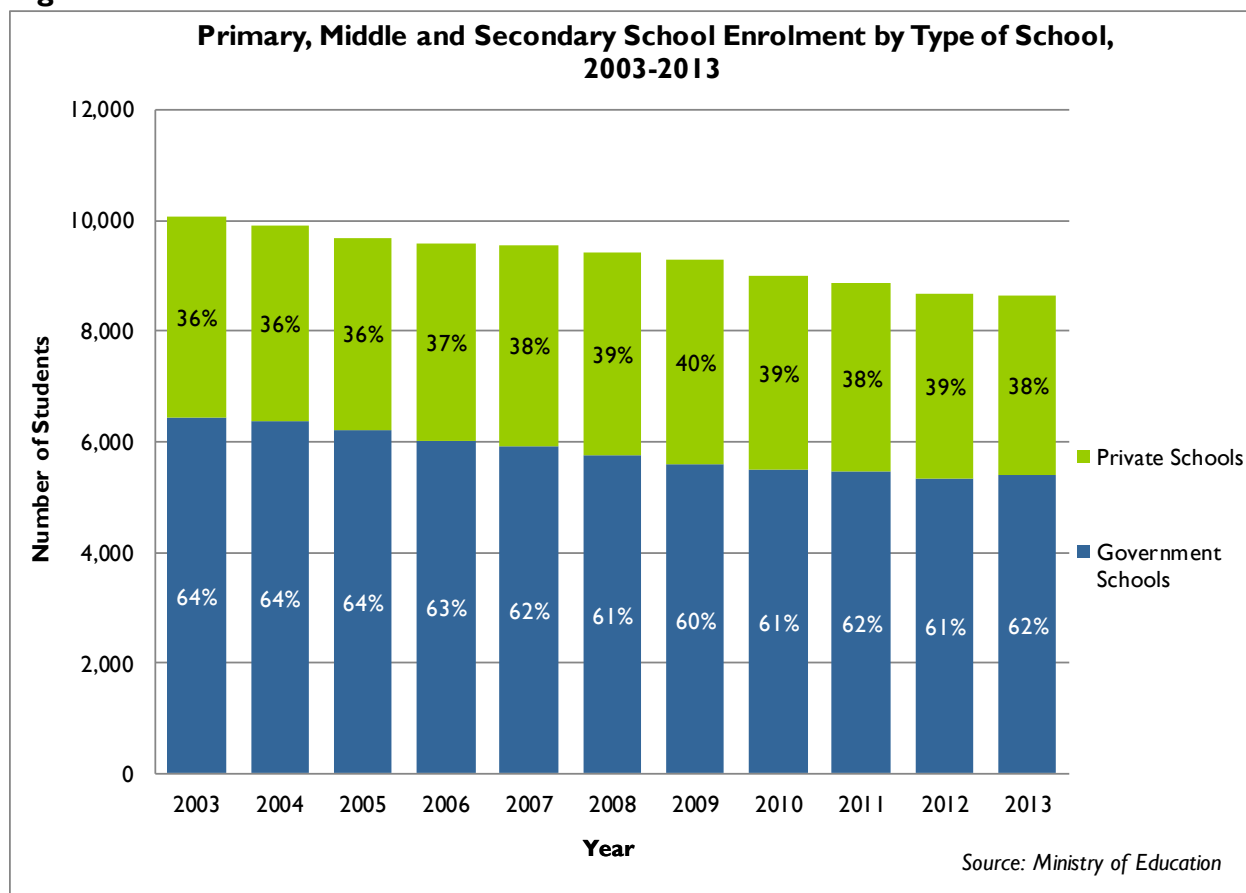


Figure 2

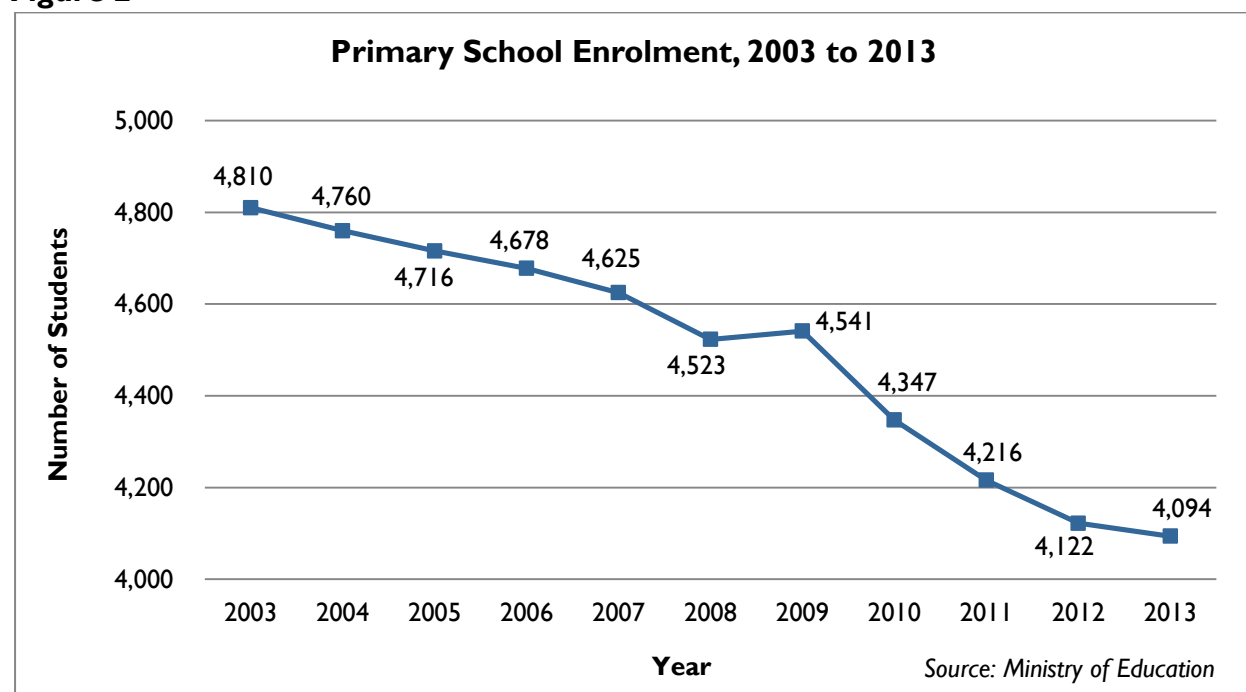


Figure 3

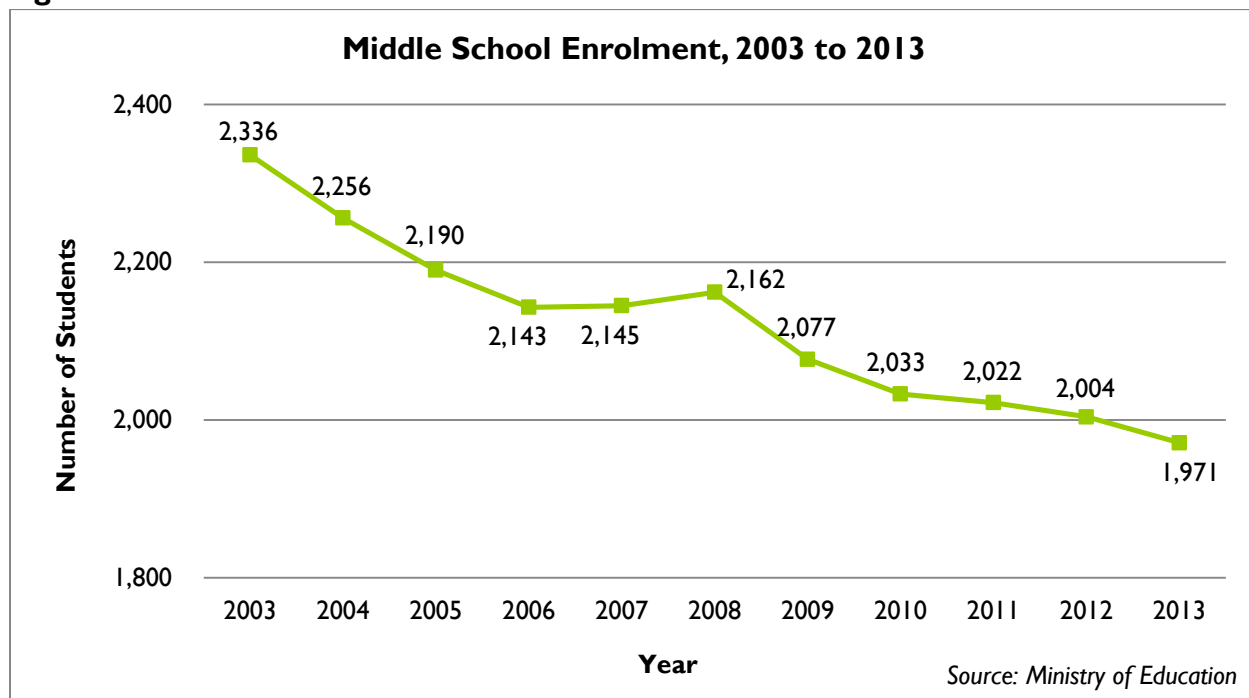
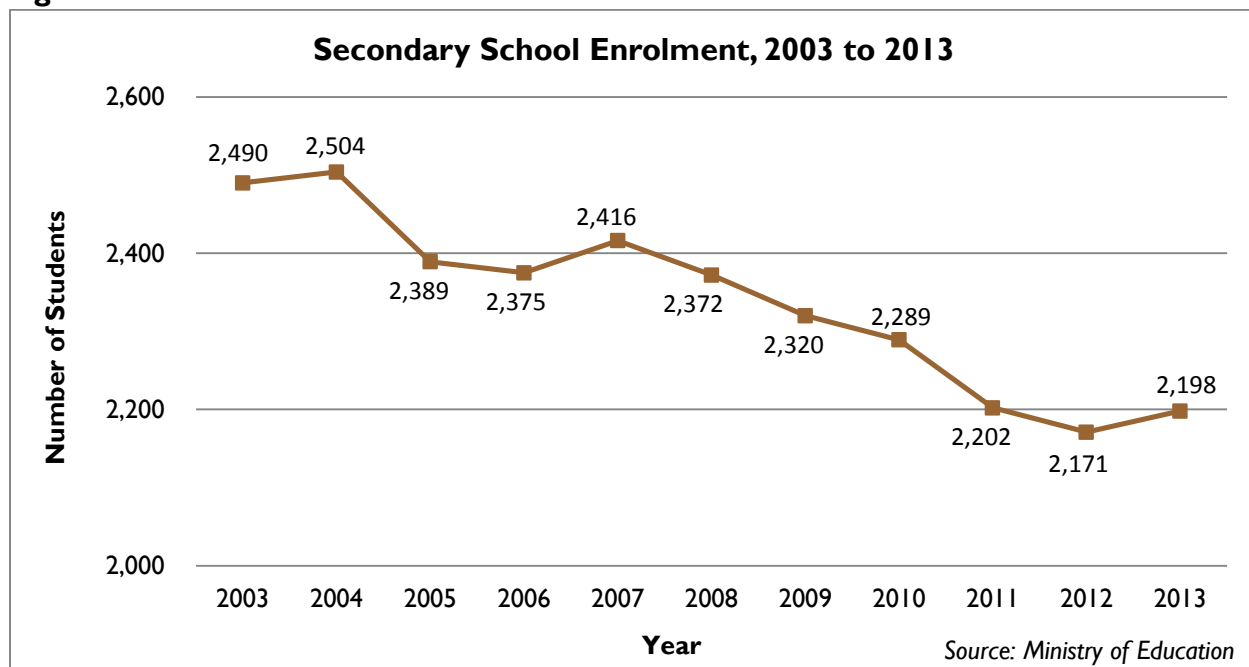


Figure 4



EDUCATION

Table 2.1

School Enrolment by Type of School and Sex of Student¹

Year	Total			Government Schools ²			Private Schools ³			Bermuda College		
	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female
2003	10,677	5,089	5,588	6,453	3,270	3,183	3,613	1,590	2,023	611	229	382
2004	10,886	5,147	5,739	6,370	3,277	3,093	3,547	1,559	1,988	969	311	658
2005	10,481	4,989	5,492	6,222	3,235	2,987	3,470	1,507	1,963	789	247	542
2006	10,324	4,909	5,415	6,024	3,120	2,904	3,569	1,572	1,997	731	217	514
2007	10,252	4,894	5,358	5,916	3,035	2,881	3,650	1,633	2,017	686	226	460
2008	10,382	4,879	5,503	5,744	2,976	2,768	3,669	1,633	2,036	969	270	699
2009	10,564	4,984	5,580	5,580	2,893	2,687	3,715	1,676	2,039	1,269	415	854
2010	10,323	4,856	5,467	5,486	2,832	2,654	3,524	1,596	1,928	1,313	428	885
2011	10,139	4,808	5,331	5,450	2,827	2,623	3,411	1,552	1,859	1,278	429	849
2012	9,893	4,671	5,222	5,338	2,777	2,561	3,348	1,517	1,831	1,207	377	830
2013	9,831	4,664	5,167	5,384	2,791	2,593	3,275	1,484	1,791	1,172	389	783

¹Excludes students attending tutorial sites (educational programming outside of the formally established public and private systems).

²Includes preschools.

³Excludes preschools.

Source: Ministry of Education

EDUCATION

Table 2.2

Primary School Enrolment by Type of School, Sex of Student and Class Year¹

Year	Type of School	Total	Male	Female	Class Year					
					1	2	3	4	5	6
2003	Total	4,810	2,370	2,440	805	838	810	793	797	767
	Government	3,111	1,612	1,499	516	547	543	510	528	467
	Private	1,699	758	941	289	291	267	283	269	300
2004	Total	4,760	2,360	2,400	810	789	835	785	780	761
	Government	3,138	1,628	1,510	544	510	545	530	503	506
	Private	1,622	732	890	266	279	290	255	277	255
2005	Total	4,716	2,339	2,377	810	791	763	824	776	752
	Government	3,069	1,614	1,455	513	527	491	536	526	476
	Private	1,647	725	922	297	264	272	288	250	276
2006	Total	4,678	2,289	2,389	793	797	778	753	806	751
	Government	3,021	1,561	1,460	518	506	508	479	514	496
	Private	1,657	728	929	275	291	270	274	292	255
2007	Total	4,625	2,277	2,348	778	774	780	764	737	792
	Government	2,934	1,508	1,426	508	497	495	484	457	493
	Private	1,691	769	922	270	277	285	280	280	299
2008	Total	4,523	2,270	2,253	756	752	785	767	748	715
	Government	2,853	1,505	1,348	472	489	506	485	464	437
	Private	1,670	765	905	284	263	279	282	284	278
2009	Total	4,541	2,311	2,230	759	731	741	752	740	818
	Government	2,803	1,503	1,300	466	455	488	473	469	452
	Private	1,738	808	930	293	276	253	279	271	366
2010	Total	4,347	2,232	2,115	722	733	708	728	728	728
	Government	2,735	1,480	1,255	456	446	450	478	449	456
	Private	1,612	752	860	266	287	258	250	279	272
2011	Total	4,216	2,176	2,040	689	699	717	689	717	705
	Government	2,637	1,435	1,202	414	444	448	435	465	431
	Private	1,579	741	838	275	255	269	254	252	274
2012	Total	4,122	2,126	1,996	745	663	679	679	674	682
	Government	2,583	1,398	1,185	461	401	431	428	425	437
	Private	1,539	728	811	284	262	248	251	249	245
2013	Total	4,094	2,104	1,990	723	728	658	660	672	653
	Government	2,602	1,407	1,195	469	457	407	430	421	418
	Private	1,492	697	795	254	271	251	230	251	235

¹Excludes students attending tutorial sites (educational programming outside of the formally established public and private systems.)

Source: Ministry of Education

EDUCATION

Table 2.3

Middle School Enrolment by Type of School, Sex of Student and Class Year¹

Year	Type of School	Total	Male	Female	Class Year		
					1	2	3
2003	Total	2,336	1,142	1,194	789	784	763
	Government	1,371	710	661	445	456	470
	Private	965	432	533	344	328	293
2004	Total	2,256	1,101	1,155	740	766	750
	Government	1,287	677	610	416	426	445
	Private	969	424	545	324	340	305
2005	Total	2,190	1,074	1,116	730	725	735
	Government	1,269	662	607	437	407	425
	Private	921	412	509	293	318	310
2006	Total	2,143	1,097	1,046	725	711	707
	Government	1,199	652	547	382	418	399
	Private	944	445	499	343	293	308
2007	Total	2,145	1,064	1,081	733	708	704
	Government	1,177	615	562	397	369	411
	Private	968	449	519	336	339	293
2008	Total	2,162	1,049	1,113	754	726	682
	Government	1,141	590	551	396	382	363
	Private	1,021	459	562	358	344	319
2009	Total	2,077	976	1,101	690	708	679
	Government	1,074	531	543	347	361	366
	Private	1,003	445	558	343	347	313
2010	Total	2,033	955	1,078	700	667	666
	Government	1,057	521	536	355	343	359
	Private	976	434	542	345	324	307
2011	Total	2,022	977	1,045	697	673	652
	Government	1,067	542	525	381	341	345
	Private	955	435	520	316	332	307
2012	Total	2,004	982	1,022	673	678	653
	Government	1,076	573	503	346	387	343
	Private	928	409	519	327	291	310
2013	Total	1,971	973	998	660	658	653
	Government	1,090	578	512	360	343	387
	Private	881	395	486	300	315	266

¹Excludes students attending tutorial sites (educational programming outside of the formally established public and private systems).

Source: Ministry of Education

EDUCATION

Table 2.4

Secondary School Enrolment by Type of School, Sex of Student and Class Year¹

Year	Type of School	Total	Male	Female	Class Year				
					1	2	3	4	5
2003	Total	2,490	1,135	1,355	716	670	566	515	23
	Government	1,541	735	806	458	399	337	324	23
	Private	949	400	549	258	271	229	191	—
2004	Total	2,504	1,165	1,339	725	637	626	493	23
	Government	1,548	762	786	464	402	366	293	23
	Private	956	403	553	261	235	260	200	—
2005	Total	2,389	1,116	1,273	684	635	532	508	30
	Government	1,487	746	741	402	422	340	293	30
	Private	902	370	532	282	213	192	215	—
2006	Total	2,375	1,096	1,279	697	624	577	459	18
	Government	1,407	697	710	397	360	371	261	18
	Private	968	399	569	300	264	206	198	—
2007	Total	2,416	1,122	1,294	767	640	537	466	6
	Government	1,425	707	718	465	377	310	267	6
	Private	991	415	576	302	263	227	199	—
2008	Total	2,372	1,100	1,272	741	657	546	428	—
	Government	1,394	691	703	463	401	315	215	—
	Private	978	409	569	278	256	231	213	—
2009	Total	2,320	1,083	1,237	721	630	503	466	—
	Government	1,346	660	686	430	397	283	236	—
	Private	974	423	551	291	233	220	230	—
2010	Total	2,289	1,067	1,222	733	602	507	447	—
	Government	1,353	657	696	459	344	316	234	—
	Private	936	410	526	274	258	191	213	—
2011	Total	2,202	1,007	1,195	667	604	490	441	—
	Government	1,325	631	694	407	374	283	261	—
	Private	877	376	501	260	230	207	180	—
2012	Total	2,171	977	1,194	665	572	472	462	—
	Government	1,290	597	693	389	340	298	263	—
	Private	881	380	501	276	232	174	199	—
2013	Total	2,198	971	1,227	651	609	492	446	—
	Government	1,296	579	717	365	358	301	272	—
	Private	902	392	510	286	251	191	174	—

¹Excludes students attending tutorial sites (educational programming outside of the formally established public and private systems.)

Source: Ministry of Education

EDUCATION

Table 2.5

Other Government School Enrolment by Type of School and Sex of Student¹

Year	Preschool Enrolment			Special School Enrolment		
	Total	Male	Female	Total	Male	Female
2003	430	213	217	43	26	17
2004	397	210	187	16	10	6
2005	397	213	184	37	24	13
2006	397	210	187	40	31	9
2007	380	205	175	42	28	14
2008	356	190	166	41	30	11
2009	357	199	158	35	26	9
2010	341	174	167	34	26	8
2011	421	219	202	22	13	9
2012	389	209	180	25	15	10
2013	375	214	161	21	13	8

¹Excludes students attending tutorial sites (educational programming outside of the formally established public and private systems.)

Source: Ministry of Education and Development

EDUCATION

Table 2.6

Bermuda College Enrolment by Department and Sex of Student

Year	Total	Technical Studies / Applied Science			Hotel & Business Administration			Liberal Arts			Best Steps Programme ¹			P.A.C.E.			Undeclared		
		Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female
2003	787	70	65	5	249	79	170	126	49	77	—	—	—	36	1	35	306	87	219
2004	969	100	98	2	309	98	211	268	50	218	—	—	—	41	—	41	251	65	186
2005	789	82	79	3	341	105	236	318	63	255	—	—	—	48	—	48	—	—	—
2006	711	52	50	2	320	89	231	307	71	236	—	—	—	32	1	31
2007	686	81	80	1	303	76	227	251	55	196	28	8	20	23	—	23
2008 ²	1,366	82	78	4	444	101	343	366	72	294	39	16	23	38	3	35	397	119	278
2009	1,269	80	77	3	368	105	263	336	73	263	22	8	14	—	—	—	463	152	311
2010	1,313	98	94	4	349	104	245	298	63	235	24	12	12	—	—	—	544	155	389
2011 ³	1,278	86	83	3	342	101	241	282	73	209	—	—	—	568	172	396
2012	1,207	67	65	2	327	100	227	319	80	239	—	—	—	494	132	362
2013	1,172 ⁴	65	64	1	307	108	199	333	101	232	—	—	—	1	—	1	449	116	333

¹In 2002, the 'Best Steps Programme' was discontinued; it later resumed in 2007.

²Free tuition was implemented, for Bermudian students, by the Bermuda Government in September 2008.

³In September 2011, the free tuition scheme was revoked and replaced with a 50% tuition discount.

⁴The total includes 17 female students in the nursing programme.

Source: Bermuda College

Section III

Health

2013 Quick Facts

- Reported Sexually Transmitted Infections (STI): 449
- Persons Aged 20 to 29 infected with STI: 177 (39%)
- Persons Infected with Chlamydia: 322 (72%)

Sexually Transmitted Infections Down Since 2006

As reported by the World Health Organization, worldwide “more than 1 million people acquire a sexually transmitted infection (STI) every day.”¹ The total number of sexually transmitted infections (STI’s) reported in Bermuda in 2013 declined by 180 persons (29%) since 2006 (Figure 1). When analyzing the total number of cases by age group, persons between the ages of 20 to 29 years old comprised 53% of the total in 2006 in comparison to 39% in 2013, a decline of 14 percentage points. This was offset by an increase of 14 percentage points during the same period for persons aged 30 years and older with an STI (Table 3.2).

Proportion of Herpes Infections Quadruples

Worldwide, approximately 500 million people contract chlamydia, gonorrhea, syphilis or trichomoniasis annually.¹ Figure 2 displays a comparison between the proportions of each sexually transmitted infection contracted in 2006 and 2013 for the island. The only categories that had an increase in their proportions over the period were herpes and syphilis, which increased by twelve percentage points and one percentage point, respectively. Nearly seven out of ten persons infected with herpes in 2013 were female. In contrast, more than seven out of every ten persons infected with syphilis in 2013 were male (Table 3.2).

Chlamydia Remains the Most Reported Sexually Transmitted Infection in 2013

According to the Centers for Disease Control and Prevention, “chlamydia is the most commonly reported STD in the United States.”² In Bermuda, chlamydia has been the leading reported sexually transmitted infection since 2006. However, the proportion of total STI cases that were chlamydia has declined by 10 percentage points over the 8-year period, from 82% in 2006 to 72% in 2013. The year 2013 had the lowest number of reported cases (322) with the second lowest number (380) reported in 2012. As with herpes, women were disproportionately impacted as seven out of ten of those infected by chlamydia in 2013 were female (Table 3.2).

Number of Immunizations Fluctuates

Table 3.3 shows that the number of immunizations for travel purposes fluctuated significantly year-to-year for many diseases such as hepatitis A, meningococcal meningitis, polio, etc. Instances of unusually high numbers of immunizations for diseases could be attributable to group travel. Conversely, occurrences of comparatively low numbers of immunizations may be partially due to a shortage of certain vaccines, as was the case with polio, meningitis and diphtheria vaccinations for children in 2013.³

Immunizations for Hepatitis A on the Decline

There have been more travel-related immunizations for hepatitis A in each of the past ten years than for any other disease (Table 3.3). Hepatitis A immunizations for travel purposes have declined by 36% between 2010 and 2013, from a peak of 1,342 in 2010 to 863 in 2013. The lowest number of hepatitis A vaccines recorded was 760 in 2004 (Figure 3).

¹ World Health Organization, Retrieved November 18, 2014 from <http://www.who.int/mediacentre/factsheets/fs110/en/>

²Centers for Disease Control and Prevention, Retrieved November 18, 2014 from <http://www.cdc.gov/std/chlamydia/default.htm>

³The Royal Gazette, *Island has a shortage of vaccines for children*, Retrieved October 31, 2014, from <http://www.royalgazette.com/article/20140227/NEWS06/140229748>

Figure I

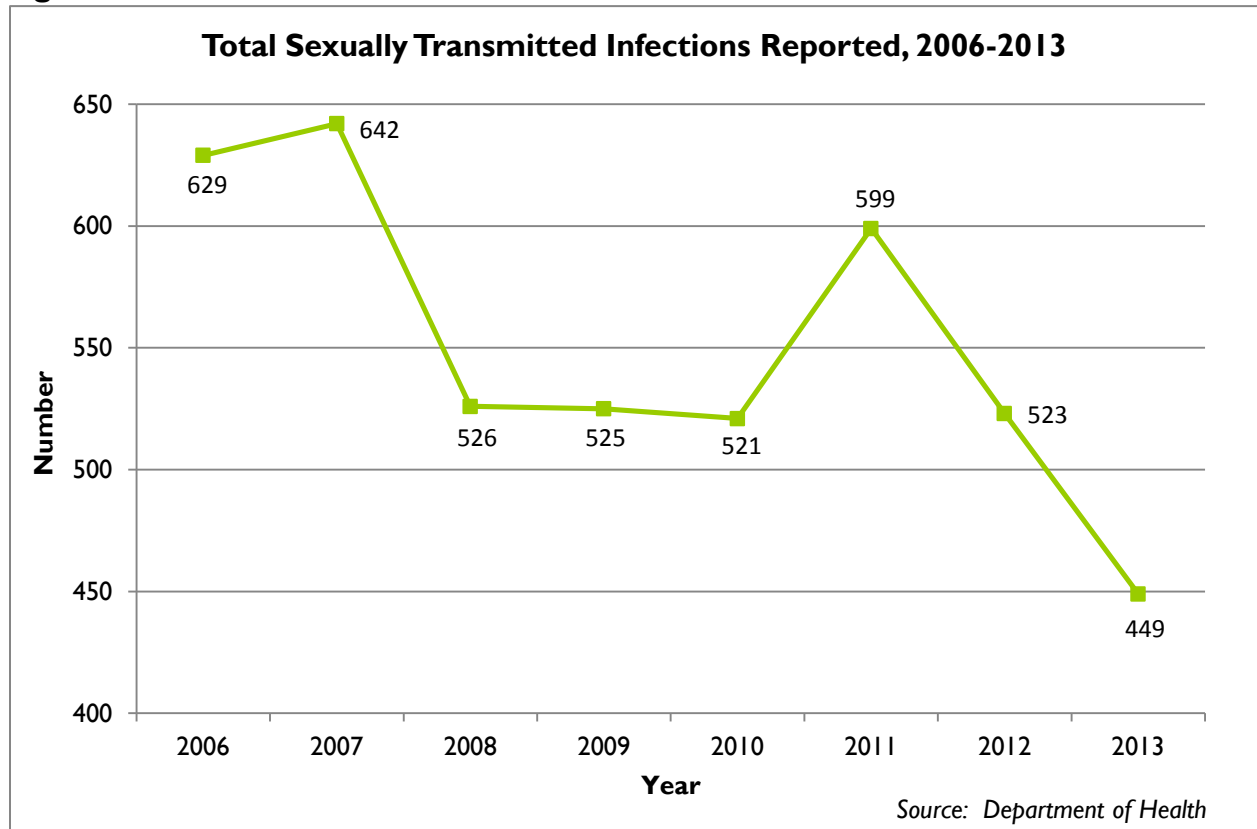


Figure 2

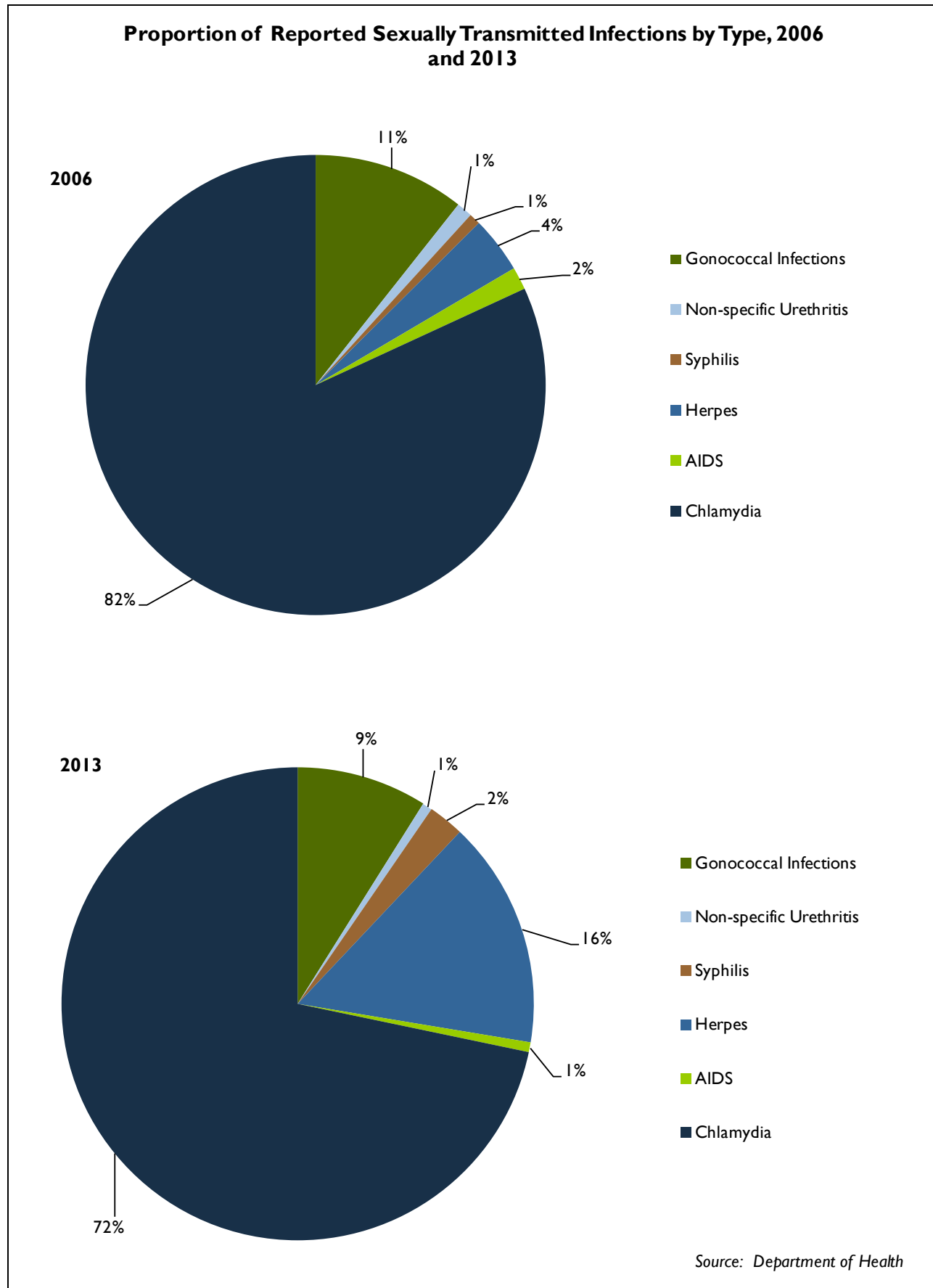
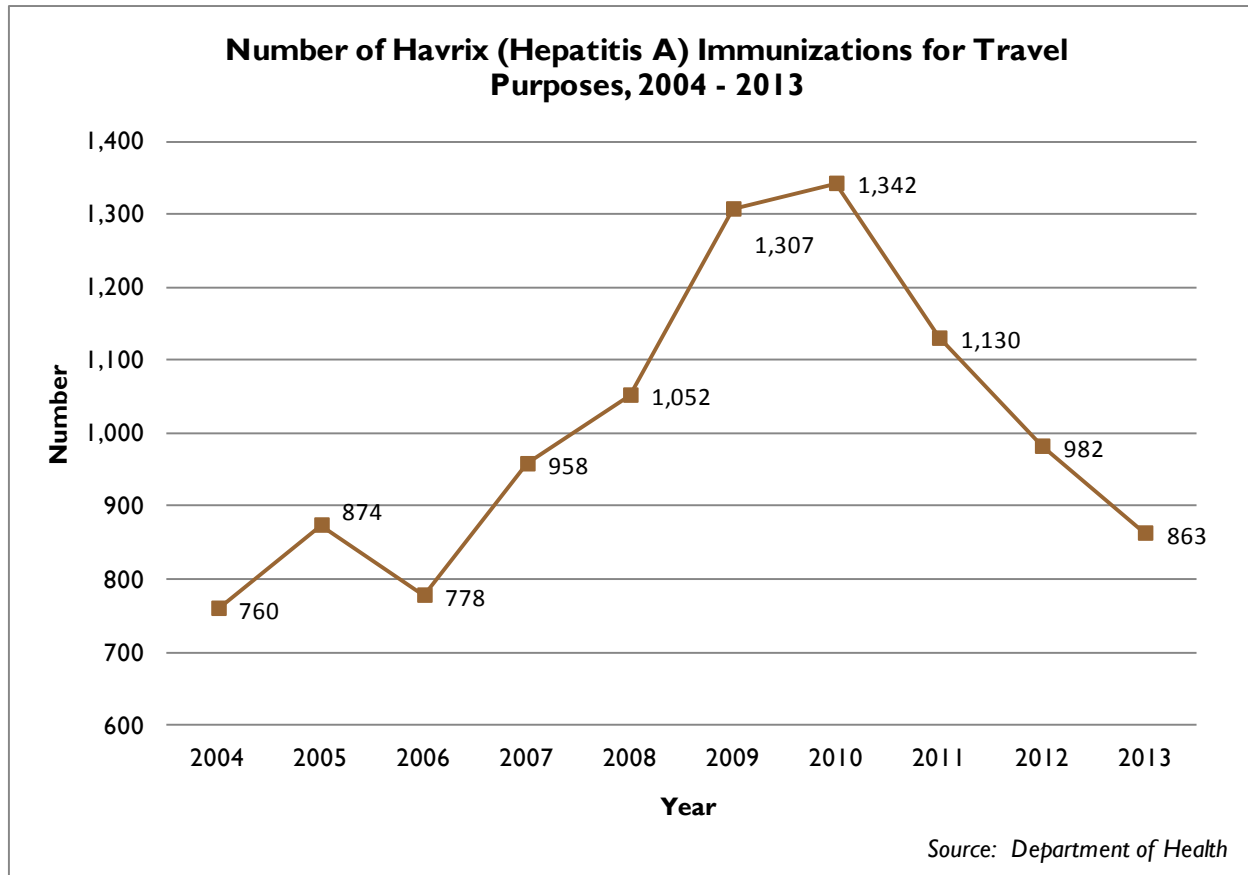


Figure 3



HEALTH

Table 3.1

Causes of Death by Selected Age Groups and Sex

Cause of Death	Age							85 & over
	Total	Under 1	1-14	15-24	25-44	45-64	65-84	
2010r								
All Causes	483	2	2	5	32	87	222	133
Male	264	2	2	5	28	54	129	44
Female	219	—	—	—	4	33	93	89
Circulatory Illnesses	142	—	—	—	9	12	68	53
Male	70	—	—	—	9	6	38	17
Female	72	—	—	—	—	6	30	36
Respiratory Illnesses	56	—	—	—	1	6	23	26
Male	29	—	—	—	1	4	16	8
Female	27	—	—	—	—	2	7	18
All Communicable Diseases	10	—	—	—	—	1	7	2
Male	6	—	—	—	—	1	4	1
Female	4	—	—	—	—	—	3	1
Neoplasms	137	—	—	—	4	36	75	22
Male	76	—	—	—	1	21	45	9
Female	61	—	—	—	3	15	30	13
External Causes, Accidents & Violence ¹	31	—	1	3	14	9	3	1
Male	27	—	1	3	13	8	2	—
Female	4	—	—	—	1	1	1	1
All Other Diseases	107	2	1	2	4	22	47	29
Male	56	2	1	2	4	14	24	9
Female	51	—	—	—	—	8	23	20
2011								
All Causes	378	1	1	5	17	61	175	118
Male	181	1	1	5	13	31	90	40
Female	197	—	—	—	4	30	85	78
Circulatory Illnesses	140	—	—	—	1	21	58	60
Male	63	—	—	—	1	13	31	18
Female	77	—	—	—	—	8	27	42
Respiratory Illnesses	21	—	—	—	3	4	5	9
Male	9	—	—	—	1	1	4	3
Female	12	—	—	—	2	3	1	6
All Communicable Diseases	9	—	—	—	—	2	2	5
Male	5	—	—	—	—	1	1	3
Female	4	—	—	—	—	1	1	2
Neoplasms	97	—	—	—	3	19	60	15
Male	51	—	—	—	3	10	30	8
Female	46	—	—	—	—	9	30	7
External Causes, Accidents & Violence ¹	22	—	1	5	8	4	4	—
Male	17	—	1	5	8	2	1	—
Female	5	—	—	—	—	2	3	—
All Other Diseases	89	1	—	—	2	11	46	29
Male	36	1	—	—	—	4	23	8
Female	53	—	—	—	2	7	23	21

¹Includes injury and poisoning category.

Source: Department of Health

HEALTH

Table 3.2

Sexually Transmitted Infections by Age Group and Proportion of Patients Male¹

Year	Type of Infection	Total	Age				Not Stated	Proportion of Patients Male
			Under 20	20-29	30-39	40 & Over		
2006	Total	629	137	332	88	54	18	29%
	Gonococcal Infections	67	10	38	15	4	—	49%
	Non-specific Urethritis	7	2	4	1	—	—	29%
	Syphilis	5	—	—	3	2	—	100%
	Herpes	25	5	7	7	3	3	16%
	AIDS	10	—	—	2	8	—	80%
	Chlamydia	515	120	283	60	37	15	25%
2007	Total	642	177	311	93	49	12	30%
	Gonococcal Infections	68	12	36	14	5	1	41%
	Non-specific Urethritis	4	1	2	—	1	—	25%
	Syphilis	2	—	1	1	—	—	0%
	Herpes	19	2	8	4	5	—	53%
	AIDS	9	—	1	2	6	—	67%
	Chlamydia	540	162	263	72	32	11	27%
2008	Total	526	149	230	102	42	3	38%
	Gonococcal Infections	49	6	21	18	4	—	63%
	Non-specific Urethritis	9	2	6	—	1	—	33%
	Syphilis	2	—	2	—	—	—	50%
	Herpes	44	6	19	10	6	3	27%
	AIDS	8	—	—	2	6	—	75%
	Chlamydia	414	135	182	72	25	—	31%
2009	Total	525	142	233	94	50	6	37%
	Gonococcal Infections	24	2	12	7	3	—	79%
	Non-specific Urethritis	19	2	7	9	1	—	47%
	Syphilis	13	1	3	3	6	—	77%
	Herpes	32	6	16	4	3	3	25%
	AIDS	10	—	1	2	7	—	70%
	Chlamydia	427	131	194	69	30	3	32%
2010	Total	521	118	251	96	52	4	35%
	Gonococcal Infections	31	4	16	9	2	—	48%
	Non-specific Urethritis	10	2	4	1	3	—	50%
	Syphilis	3	—	1	1	—	1	67%
	Herpes	40	3	13	10	13	1	40%
	AIDS	6	—	—	1	5	—	100%
	Chlamydia	431	109	217	74	29	2	32%
2011	Total	599	139	290	97	60	13	27%
	Gonococcal Infections	79	31	34	9	4	1	41%
	Non-specific Urethritis	6	—	2	3	1	—	50%
	Syphilis	4	—	1	2	1	—	75%
	Herpes	41	3	17	6	14	1	29%
	AIDS	1	—	—	—	1	—	100%
	Chlamydia	468	105	236	77	39	11	24%
2012	Total	523	113	232	89	84	5	33%
	Gonococcal Infections	65	17	32	5	10	1	52%
	Non-specific Urethritis	4	—	1	2	1	—	100%
	Syphilis	10	—	1	3	6	—	90%
	Herpes	61	8	17	14	19	3	23%
	AIDS	3	—	—	—	3	—	100%
	Chlamydia	380	88	181	65	45	1	28%
2013	Total	449	90	177	95	71	16	34%
	Gonococcal Infections	40	8	16	14	1	1	48%
	Non-specific Urethritis	3	—	2	—	1	—	100%
	Syphilis	11	—	1	1	9	—	73%
	Herpes	70	3	18	16	25	8	31%
	AIDS	3	—	—	—	3	—	100%
	Chlamydia	322	79	140	64	32	7	30%

¹Includes cases reported under the Public Health Act 1949

Source: Department of Health

HEALTH

Table 3.3

Immunizations for Travel Purposes - Selected Diseases^{1,2}

Year	Yellow Fever ³	Typhoid	Tetanus and Diphtheria ⁴	Polio Vaccine	Rabies Vaccine	Meningococcal Meningitis	Havrix (Hepatitis A)
2003
2004	317	508	..	22	14	56	760
2005	256	437	460	57	44	142	874
2006	236	387	439	49	49	299	778
2007	295	511	323	40	38	297	958
2008	391	605	345	19	78	278	1,052
2009	311	441	635	54	85	287	1,307
2010	328	769	644	82	84	294	1,342
2011	301	672	485	112	91	97 ⁵	1,130
2012	298	792	641	74	98	71	982
2013	241	580	458	30	72	47	863

¹Large occurrences in certain years are probably explained by group travel.

Source: Department of Health

²Between 2003 and 2013 no cholera immunizations were reported.

³Includes Yellow Fever Centres 001 and 002.

⁴As of 2009, the tetanus and diphtheria vaccine includes pertussis.

⁵Administered as conjugate or polysaccharide vaccine.

Section IV

Labour

2013 Quick Facts

- Total Occupied Jobs: 34,277
- Leading Occupations: Service Workers, Shop and Market Sales Workers
- Number of Private Sector Work Permits: 11,330

Decline in Jobs for the Fifth Consecutive Year

The Employment Survey has recorded a steady decline in the job market since 2008. The number of occupied jobs fell by 5,936 (15%) from 40,213 in 2008 to 34,277 in 2013 (Figure 1). This is the lowest number of filled jobs since 1995. The decline in the past year amounted to 1,116 jobs (3%).

More Plant and Machine Operators and Assemblers are Seniors

In 2012, one-fifth of all occupations held were that of Service Workers, Shop and Market Sales Workers¹, followed by Professionals² at 19%. This fact held true in 2013. The highest proportion of Service Workers, Shop and Market Sales Workers (12%) were between the ages of 50 to 54 whereas 16% of Professionals fell into the 30 to 34 age bracket in 2013. Plant and Machine Operators and Assemblers³ were the only occupational group which had seniors as the leading age group, representing 16% of the total. Of the seniors in this occupational category, more than half (58%) were motor-car drivers which includes taxis and chauffeur-driven cars. The implication of this is that a significant proportion of job holders in this occupational group are of retirement age and will need to be replaced in the near future (Table 4.1).

Leading Economic Activity: Wholesale/Retail Trade and Restaurants/Hotels

As was the case in 2012, the leading divisions for economic activity were Wholesale/Retail Trade and Restaurants/Hotels (24%); Public Administration, Education, Health and Social Work (23%) and Financing, Insurance, Real Estate and Business Services (19%). These three divisions accounted for nearly two-thirds of all economic activity in Bermuda in 2013 (Table 4.2).

Fewest Number of Private Sector Work Permits Issued Since Turn of the Century

Between 2002 and 2007, there was a steady rise in the number of work permits issued for private sector employees (Figure 2). In 2008, after the onset of the economic recession, there was a shift in this trend and total work permits declined until 2010 and rebounded the following year. This fluctuating trend was influenced primarily by the issuance of 3 month work permits and 2 to 5 year work permits. Between 2012 and 2013, the total number of work permits issued have dropped by 2,799 (20%) to 11,330, the lowest number since 2000. Three month work permits accounted for 43% of the total for 2013 (Table 4.4).

¹ “Includes occupations whose main tasks consist of providing services related to travel, housekeeping, catering, personal care, protection of individuals and property, and to maintaining law and order, or selling in shops or at markets.”

² “Includes occupations whose main tasks consist of increasing the existing stock of knowledge, applying scientific and artistic concepts and theories to the solution of problems, and teaching about the foregoing in a systematic manner.”

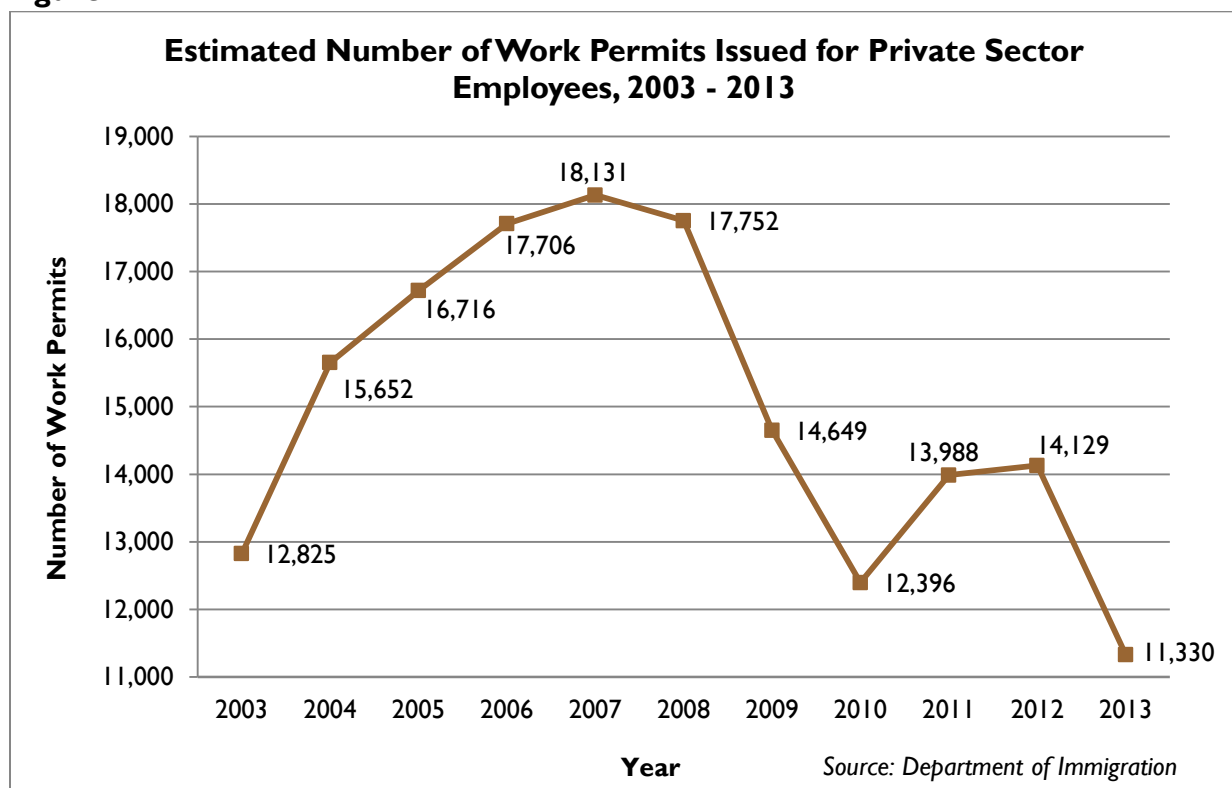
³ “Includes occupations whose main tasks consist of operating and monitoring mining, processing and production machinery and equipment, as well as driving vehicles and driving and operating mobile plant, or assembling products from component parts.”

Source: Department of Statistics, *Bermuda Standard Classification of Occupations*, 2014.

Figure 1



Figure 2



LABOUR

Table 4.1

Summary Analysis of Occupied Jobs by Major Occupational Group and Age of Job Holder

Occupation Group	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 & over
2011												
All Occupations	37,399	341	1,686	3,367	4,419	4,516	4,697	4,979	4,804	3,726	2,651	2,213
Armed Forces	29	—	—	2	6	6	6	3	5	1	—	—
Senior Officials and Managers	6,819	2	43	217	561	800	986	1,158	1,114	866	619	453
Professionals	7,127	7	139	851	1,220	1,126	967	818	787	614	379	219
Technicians and Associate Professionals	2,802	8	92	254	379	403	443	382	330	229	139	143
Clerks	6,285	112	461	659	664	571	651	813	866	693	507	288
Service Workers, Shop and Market Sales Workers	7,440	133	595	803	899	835	803	866	831	639	505	531
Skilled Agricultural and Fishery Workers	883	9	33	79	93	110	114	122	128	74	42	79
Craft and Related Trades Workers	3,103	19	133	257	362	412	443	455	356	298	175	193
Plant and Machine Operators and Assemblers	1,718	6	77	109	109	136	168	223	243	207	196	244
Elementary Occupations	1,193	45	113	136	126	117	116	139	144	105	89	63
2012												
All Occupations	35,443	267	1,449	3,070	4,035	4,170	4,494	4,631	4,783	3,759	2,614	2,171
Armed Forces	25	—	—	1	4	7	6	2	4	1	—	—
Senior Officials and Managers	6,537	4	31	213	497	732	935	1,087	1,117	884	563	474
Professionals	6,873	6	158	722	1,153	1,069	956	799	791	613	387	219
Technicians and Associate Professionals	2,769	11	78	248	360	384	418	379	340	252	157	142
Clerks	5,804	63	353	614	609	510	637	716	830	676	515	281
Service Workers, Shop and Market Sales Workers	7,070	122	537	754	811	783	752	819	834	659	486	513
Skilled Agricultural and Fishery Workers	819	3	28	69	82	94	107	108	139	75	45	69
Craft and Related Trades Workers	2,811	14	115	219	301	364	399	424	334	283	178	180
Plant and Machine Operators and Assemblers	1,615	6	55	94	100	119	172	187	238	208	196	240
Elementary Occupations	1,120	38	94	136	118	108	112	110	156	108	87	53
2013												
All Occupations	34,277	272	1,354	2,850	3,800	3,958	4,277	4,389	4,698	3,861	2,601	2,217
Armed Forces	26	—	—	1	4	6	7	3	5	—	—	—
Senior Officials and Managers	6,319	4	25	182	486	676	881	1,022	1,066	906	578	493
Professionals	6,415	9	140	658	1,028	973	911	757	760	591	379	209
Technicians and Associate Professionals	2,741	9	65	245	355	373	400	384	327	280	159	144
Clerks	5,751	66	333	589	620	529	608	661	848	675	499	323
Service Workers, Shop and Market Sales Workers	6,831	124	516	702	765	746	742	755	828	685	479	489
Skilled Agricultural and Fishery Workers	800	5	25	56	70	89	114	96	143	68	58	76
Craft and Related Trades Workers	2,748	16	117	203	282	335	352	422	347	309	183	182
Plant and Machine Operators and Assemblers	1,578	7	46	97	85	120	145	185	225	227	188	253
Elementary Occupations	1,068	32	87	117	105	111	117	104	149	120	78	48

Source: Employment Survey

LABOUR

Table 4.2

Summary Analysis of Occupied Jobs by Major Occupational Group and Major Economic Activity¹

Occupation Group	Total	Div 1	Div 2	Div 3	Div 4	Div 5	Div 6	Div 7	Div 8	Div 9
2012										
All Occupations	35,443	599	753	386	2,257	8,519	2,176	6,706	5,999	8,048
Armed Forces	25	—	—	—	—	—	—	—	—	25
Senior Officials and Managers	6,537	49	146	60	412	1,528	264	1,759	1,456	863
Professionals	6,873	14	71	53	53	189	108	1,558	1,456	3,371
Technicians and Associate Professionals	2,769	4	39	23	53	401	247	550	671	781
Clerks	5,804	19	69	55	97	1,181	604	1,684	1,091	1,004
Service Workers, Shop and Market Sales Workers	7,070	1	64	6	12	3,950	68	826	1,019	1,124
Skilled Agricultural and Fishery Workers	819	480	—	—	31	79	1	43	95	90
Craft and Related Trades Workers	2,811	22	269	113	1,208	520	175	150	78	276
Plant and Machine Operators and Assemblers	1,615	6	57	64	104	410	661	53	63	197
Elementary Occupations	1,120	4	38	12	287	261	48	83	70	317
2013										
All Occupations	34,277	589	624	341	2,143	8,330	2,139	6,514	5,760	7,837
Armed Forces	26	—	—	—	—	—	—	—	—	26
Senior Officials and Managers	6,319	49	126	43	384	1,495	249	1,712	1,410	851
Professionals	6,415	12	67	35	55	176	74	1,458	1,345	3,193
Technicians and Associate Professionals	2,741	4	33	24	46	368	250	540	684	792
Clerks	5,751	14	55	49	89	1,166	624	1,707	1,087	960
Service Workers, Shop and Market Sales Workers	6,831	—	45	5	15	3,823	68	795	947	1,133
Skilled Agricultural and Fishery Workers	800	484	—	—	23	74	1	33	96	89
Craft and Related Trades Workers	2,748	19	245	109	1,180	522	175	153	65	280
Plant and Machine Operators and Assemblers	1,578	5	43	62	99	434	642	46	54	193
Elementary Occupations	1,068	2	10	14	252	272	56	70	72	320

¹ Any discrepancies with totals from previous editions of the Digest are due to re-classification of industries and occupational groups.

Source: Employment Survey

Div. = Division

Div. 1 = Agriculture, Fishing and Quarrying

Div. 2 = Manufacturing/Service

Div. 3 = Electricity, Gas and Water

Div. 4 = Construction

Div. 5 = Wholesale/Retail Trade and Restaurants/Hotels

Div. 6 = Transport, Storage and Communications

Div. 7 = Financing, Insurance, Real Estate and Business Services

Div. 8 = Community, Social, Personal Services and International Companies

Div. 9 = Public Administration, Education, Health and Social Work

LABOUR

Table 4.3

Foreign-Born Workers by Industrial Group for Census Years - 1991, 2000 and 2010¹

Industry Group	1991			2000			2010 ²		
	Total	Male	Female	Total	Male	Female	Total	Male	Female
All Industries	10,391	5,899	4,492	12,091	6,750	5,341	13,110	7,195	5,915
Agriculture, Fishing & Quarrying	256	243	13	259	244	15	262	242	20
Manufacturing	255	182	73	370	270	100	295	208	87
Electricity, Gas & Water	62	55	7	64	53	11	62	44	18
Construction	574	527	47	709	677	32	1,128	1,064	64
Wholesale & Retail Trade	1,150	528	622	1,243	665	578	1,200	729	471
Hotels, Restaurants & Clubs	1,848	1,395	453	1,792	1,362	430	1,576	1,106	470
Transport & Communication	299	202	97	395	252	143	341	235	106
Financial Intermediation	777	326	451	835	387	448	881	408	473
Real Estate	95	45	50	130	78	52	222	129	93
Business Services	856	416	440	1,548	777	771	1,595	787	808
Public Administration & Defence	747	549	198	478	324	154	707	448	259
Education, Health & Social Work	1,261	358	903	1,436	321	1,115	1,621	338	1,283
Other Community Services	1,238	482	756	1,153	326	827	1,158	281	877
International Companies	889	540	349	1,659	1,003	656	1,950	1,122	828
Not Elsewhere Classified	2	2	—	—	—	—	—	—	—
Not Stated	82	49	33	20	11	9	112	54	58

¹In 1998, Bermuda's industrial classifications were updated according to the

United Nations International Standard Industrial Classification of Economic Activity, Revision 3.

²Excludes persons for which there is no data. For more details see Technical Note in the 2010 Population and Housing Census Report.

Source: Population Censuses

LABOUR

Table 4.4

Estimated Number of Work Permits Issued for Private Sector Employees

Type of Work Permit ¹	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Total	12,118	12,825	15,652	16,716	17,706	18,131	17,752	14,649	12,396	13,988	14,129	11,330
3 Months	3,748	4,463	6,185	6,851	7,092	6,917	7,869	6,148	5,653	5,541	6,005	4,820
Up to a Year ²	4,660	4,278	4,918	4,816	4,931	4,820	4,202	3,884	3,919	5,117	4,848	3,930
2 - 5 Years ³	3,710	4,084	4,549	5,049	5,683	6,394	5,681	4,617	2,824	3,330	3,276	2,580

¹These are work permits issued to Non-Bermudians who are not married to Bermudians.

Source: Department of Immigration

²The majority are one-year renewal permits.

³The totals include work permits in the year that they are first issued but are not reflected in subsequent years, even though their validity may be spread over multiple years.

LABOUR

Table 4.5

Employment Placements by Month

Year	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Monthly Average
2003
2004	15	16	16	18	20	23	20	32	28	15	11	14	19
2005	22	21	26	40	36	30	15	21	21	12	24	9	23
2006	19	12	23	16	17	27	24	21	30	19	9	11	19
2007	27	32	19	31	47	25	49	51	34	34	30	23	34
2008	18	23	30	18	9	25	11	5	3	18	10	25	16
2009	16	28	41	54	48	19	68	61	71	26	41	28	42
2010	27	10	15	32	10	33	13	43	26	58	35	33	28
2011	—	5	32	19	17	8	19	24	22	13	32	1	16
2012 ¹
2013	5	1	5	11	8	1	9	10	12	8	7	18	8

¹In 2012, the Department of Workforce Development adopted a new data management system and as a result, data for 2012 is not available.

Source: Department of Workforce Development

LABOUR

Table 4.6

Registered Unemployed at Month-end

Year	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sept.	Oct.	Nov.	Dec.
2003
2004	76	51	86	115	43	71	66	84	83	64	73	51
2005	45	35	63	41	32	35	34	47	45	42	46	25
2006	52	21	38	29	27	32	36	29	36	26	28	21
2007	25	43	23	28	26	22	35	31	26	45	49	14
2008	54	24	22	30	55	47	32	37	54	29	30	18
2009	41	44	59	56	63	76	54	61	75	61	79	58
2010	80	20	52	60	67	39	47	50	74	46	59	29
2011	109	201	120	102	91	58	81	108	182	104	136	44
2012 ¹
2013	76	48	63	64	50	67	37	56	71	65	67	123

¹In 2012, the Department of Workforce Development adopted a new data management system and as a result, data for 2012 is not available.

Source: Department of Workforce Development

Section V

Prices and Wages

2013 Quick Facts

Annual Change in Selected Average Retail Prices

- Apples (*3 lb bag, Macintosh*)
\$7.24 (+15.7%)
- Butter (*1 lb package*)
\$4.59 (-5.0%)
- Electricity (*monthly per 700 KW hrs*)
\$293.88 (-1.2%)

How Price Changes are Monitored

The Consumer Price Index (CPI) measures and monitors changes in the average price of consumer goods and services purchased by householders. Prices affect our daily living, from purchasing groceries to paying bills. The current index is based on a “basket” of goods and services derived from the results of the 2004 Household Expenditure Survey (HES). The basket is due to be updated in 2015 as a result of the 2013 HES findings. Goods and services are priced on a monthly basis.

The categories included in the *Selected Average Retail Prices* shown in Table 5.2 are:

- Grain and Grain Products
- Meat, Poultry and Fish
- Dairy Products and Substitutes
- Fats and Cooking Oils
- Fruits and Vegetables
- Beverages
- Miscellaneous
- Household and Personal
- Liquor and Tobacco
- Fuel and Power
- Transportation
- Recreation and Entertainment

Historical Price Changes: 2004-2013

Generally, prices of goods and services rise over longer periods of time, a trend known as inflation. However, there were a few exceptions between 2004 and 2013, namely the prices of imported codfish, which decreased by 3.4%, and postal rates, cash bus fares and cash ferry fares, which remained constant (Table 5.2).

Figure 1 shows the six items that more than doubled in cost between 2004 and 2013. Of these six items, the greatest percentage increase was for cheese (+145.1%), followed by toilet paper (+134.5%).

Recent Price Changes: 2012-2013

Of the 69 items shown in Table 5.2, fifty-one items increased in price between 2012 and 2013. The prices of the five items with the largest percentage increases in the past year are shown in Figure 2. The items with the largest percentage increases were the price of apples (+15.7%) followed closely by lettuce (+14.0%).

The prices of the leading five items with the largest percentage decreases are displayed in Figure 3. By far, the largest percentage decrease was for powdered household cleanser (-11.5%), with butter a distant second (-5.0%).

Figure 1

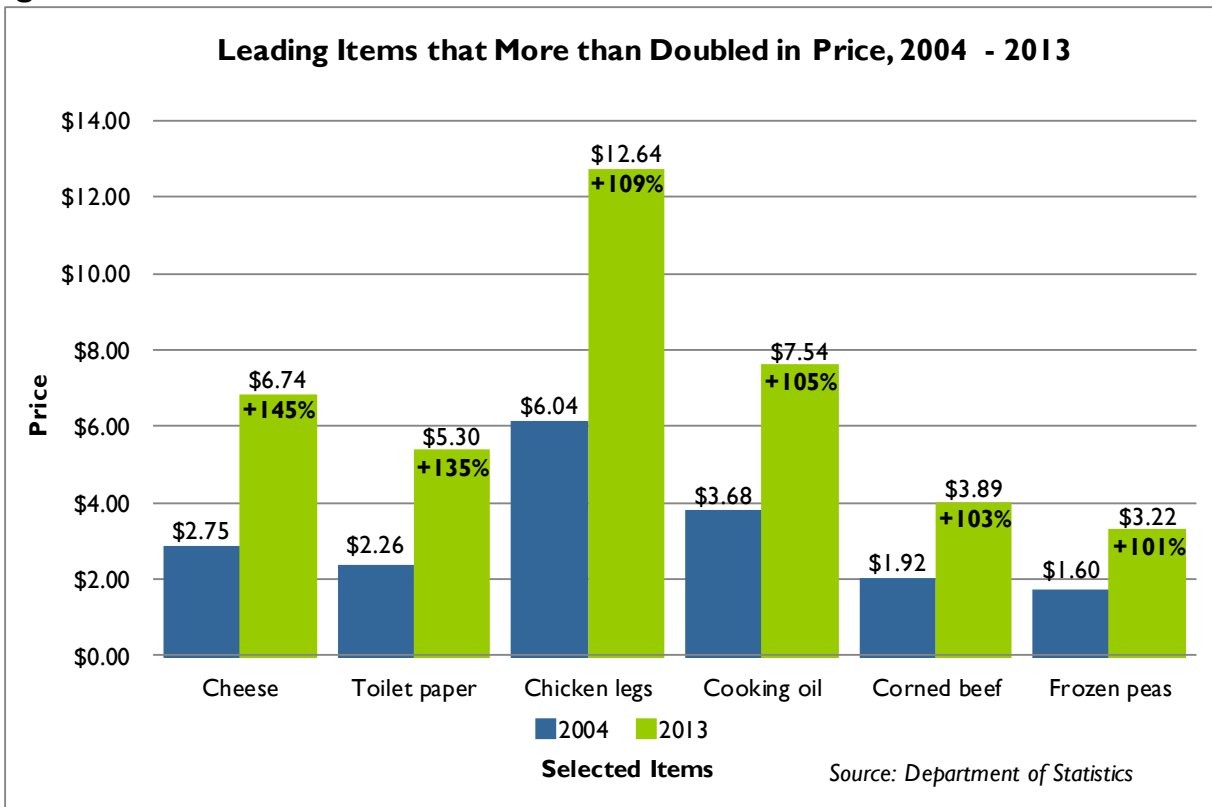


Figure 2

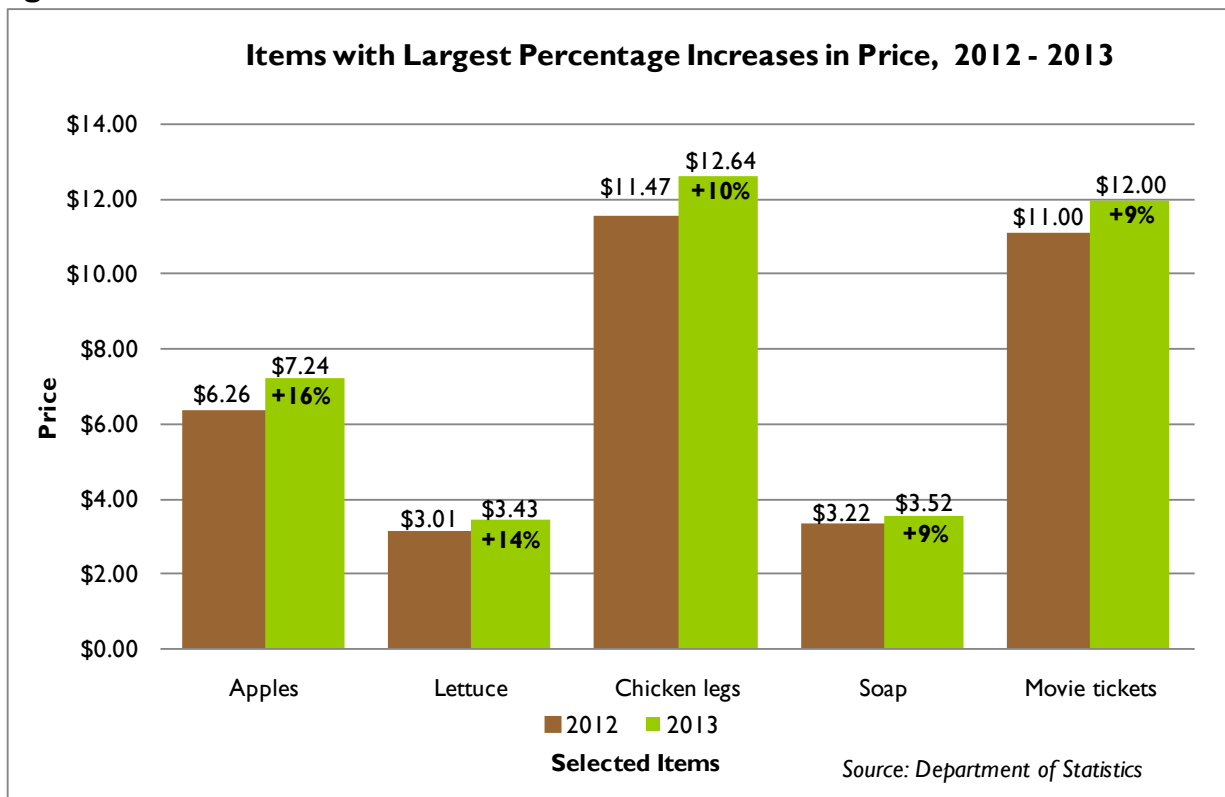
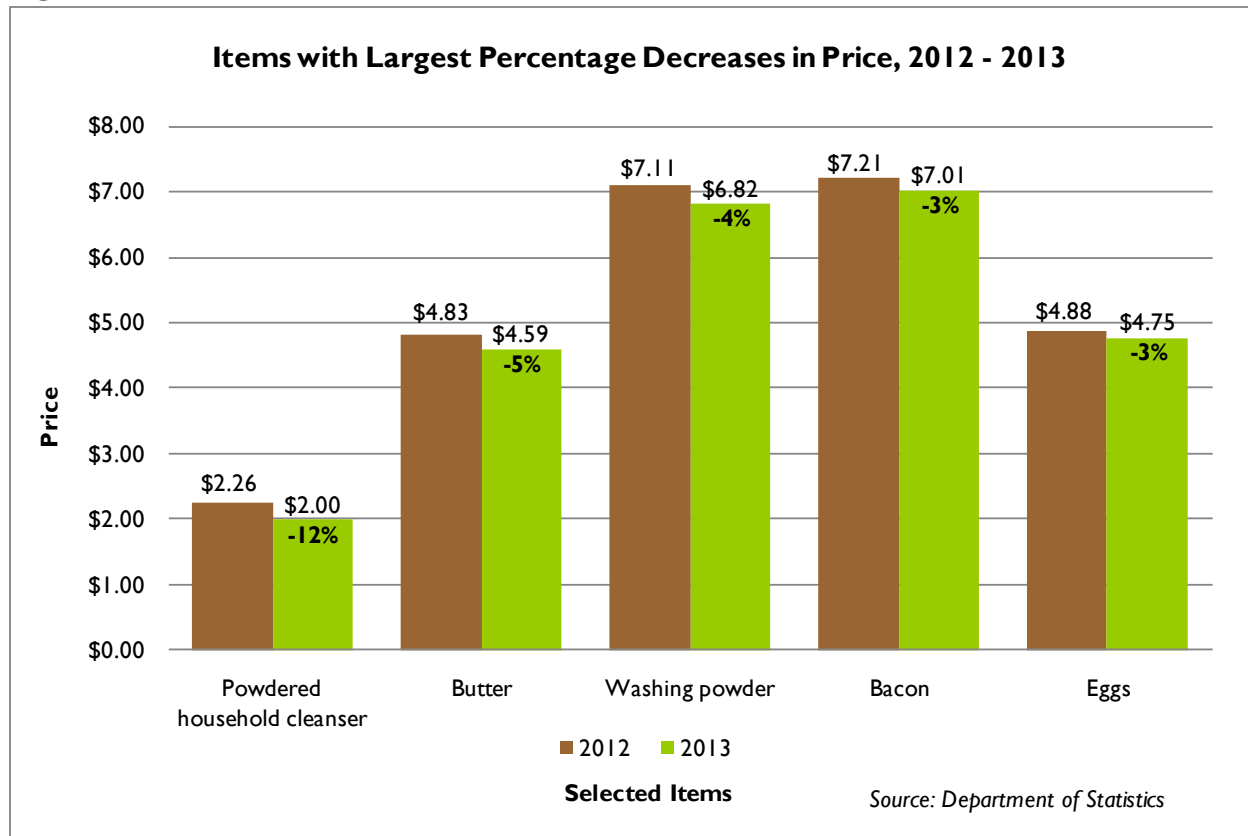


Figure 3



PRICES AND WAGES

Table 5.1

Expenditure Group Weights Used in the CPI¹

Expenditure Group	1974/5	1982	1993	2004
All Items	100.0	100.0	100.0	100.0
Food	24.1	18.1	15.2	14.6
Rent	20.2	21.8	27.6	32.5
Clothing & Footwear	6.2	6.0	4.7	3.7
Tobacco & Liquor	2.8	2.6	2.1	2.0
Fuel & Power	4.5	4.5	3.3	3.0
Household Goods, Services & Supplies	12.8	14.7	17.5	14.0 ²
Transport & Vehicles	13.8	17.1	13.5	13.9
Education, Recreation & Reading	9.6	8.4	8.0	7.1
Health & Personal Care	6.0	6.8	8.1	9.2

¹Summary changes in the weighting pattern of the CPI based on the results of the Household Expenditure Surveys of 1974/75, 1982, 1993 and 2004.

Source: Department of Statistics

²The category was changed to include household goods, services and communications.

PRICES AND WAGES

Table 5.2

Selected Average Retail Prices¹

	\$									
Items	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Grain and Grain Products:										
Bread, 22 oz. sandwich loaf white local	3.33	3.34	4.40	4.50	4.80	4.74	5.01	5.08	5.65	5.68
Flour, 5 lbs.	2.98	2.98	3.31	3.03	5.58	5.40	5.34	5.27	5.37	5.54
Sweet biscuits, 7 oz.	3.41	3.45	3.59	4.25	4.08	4.52	4.58	4.90
Cornflakes, 12 oz.	3.54	3.59	3.79	3.91	4.00	4.62	4.67	5.12	5.17	5.16
Rice, 3 lbs.	3.45	3.46	3.55	3.65	3.74	4.93	6.01	6.30	6.53	6.39
Meat, Poultry and Fish:										
Lamb leg, per lb. with bone, frozen	3.56	4.36	4.21	4.49	4.95	5.24	5.30	6.22	6.61	6.79
Hamburger	3.00	3.00	3.08	3.29	3.65	3.67	3.89	3.70	4.02	4.15
Pork loin chops, per lb. with bone	4.32	4.22	6.33	..	6.99	5.62	5.68	5.67	6.06	6.00
Bacon, per lb.	..	5.15	4.71	5.43	5.79	5.50	5.46	6.18	7.21	7.01
Pork sausages, 1 lb.	6.26	7.17	7.48	8.79	9.99	9.40	9.27	9.26	9.52	9.62
Chicken legs, 5 lbs.	6.04	8.17	8.31	11.32	11.79	10.86	10.91	11.06	11.47	12.64
Bologna, 12 oz.	2.86	3.03	3.65	3.83	3.94	3.98	3.61	3.47	3.57	3.54
Stewing beef, per lb.	4.40	4.85	5.25	6.29	6.89	6.61	6.50	6.34	6.41	6.82
Corned beef, 12 oz.	1.92	1.79	2.21	2.44	2.44	2.37	3.63	3.53	3.75	3.89
Fish, per lb. imported cod fish (boneless)	9.43	8.53	8.30	8.99	8.99	9.83	9.61	9.39	9.21	9.11
Tuna 6 1/2 oz. Tin	2.30	2.51	2.87	2.96	3.35	3.68	3.68	3.74	3.63	3.66
Boiled ham, per lb.	5.31	5.31	5.80	4.99	5.49	5.10	6.01	6.84	6.72	6.86
Bermuda fish, frozen, per lb.	10.53	9.99	12.20
Dairy Products and Substitutes:										
Butter, 1 lb. pkg.	2.32	2.71	2.76	3.13	3.33	4.79	4.28	4.66	4.83	4.59
Margarine, 8 oz.	1.82	1.78	1.89	1.79	1.93	2.35	..	2.54	2.83	2.91
Cheese, 16 oz. (block)	2.75	3.24	3.88	4.29	5.41	6.92	5.90	6.24	6.57	6.74
Milk, fresh per 1/2 gal.	3.80	3.85	4.15	4.35	4.77	4.79	4.99	5.11	5.29	5.32
Cream, evaporated 14 oz.	1.14	1.05	1.14	1.13	1.13	1.69	1.46	1.40	1.60	1.57
Eggs, 1 doz, large	2.72	2.81	3.08	3.19	3.19	3.36	4.16	4.55	4.88	4.75
Sugar, 2kg. bag white, granulated	2.05	2.14	2.61	2.69	2.99	3.31	3.68	4.11	3.88	3.85
Fats and Cooking Oils:										
Cooking oil, 32 fl. oz.	3.68	3.68	3.91	4.08	5.99	7.09	7.36	7.03	7.46	7.54
Vegetable shortening, 3 lb. tin	5.43	5.07	5.50	5.65	6.99	8.18	8.47	8.41	8.50	8.84
Fruits and Vegetables:										
Potatoes, 5 lb. bag (Bermuda)	4.94	5.16	5.07	5.49	5.95	5.42	5.41	6.20	5.69	6.10
Lettuce, per head	2.71	2.77	2.89	2.99	2.99	3.10	2.89	3.41	3.01	3.43
Apples, 3 lb. bag, McIntosh	4.19	5.21	5.20	5.99	5.99	5.97	5.97	5.89	6.26	7.24
Raisins, 15 oz., (seedless)	2.44	2.45	2.38	2.39	2.69	2.81	3.04	3.32	3.95	4.13
Corn niblets, 12 oz.	1.13	1.14	1.25	1.25	1.30	1.21	1.28	1.47	1.37	1.45
Sliced peaches, 29 oz.	2.19	2.40	2.22	2.38	2.63	3.10	3.34	3.32	3.29	3.36
Soup, tomato, 10 oz.	1.29	1.29	1.29	1.32	1.48	1.50	1.51	1.53	1.55	1.54
Soup, vegetable, 10 oz.	1.28	1.35	1.35	1.39	1.55	1.92	1.93	2.02	2.05	2.21
Baby foods (junior)	1.14	1.16	1.16	1.25	1.26	1.33	1.28	1.35	1.27	1.37
Peas, frozen, 10 oz.	1.60	2.27	2.32	2.68	3.39	2.81	2.89	2.92	3.10	3.22
Beans, french style, frozen, 10 oz.	1.76	1.87	2.03	2.03	2.40	2.81	3.10	3.25	3.44	3.42
Broccoli (spears) 10 oz. frozen	1.98	2.11	2.24	1.70	1.80	2.22	2.95	3.08	2.92	3.11

Source: Department of Statistics

PRICES AND WAGES

Table 5.2 (cont'd)

Selected Average Retail Prices ¹										\$
Items	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Beverages:										
Coffee, 12 oz. (instant)	8.05	8.15	6.21	9.21	10.05	9.92	9.76	9.43	9.44	10.02
Tea, 50 bags	3.89	3.88	3.95	4.09	4.08	4.09	4.28	4.12	4.11	4.35
Miscellaneous:										
Salt, 1 kg. box	1.67	1.74	1.84	1.90	1.90	2.33	2.15	2.17	2.15	2.29
Marmalade, 12 oz. jar	2.43	2.78	2.84	2.96	3.39	3.67	3.71	4.10	4.18	4.09
Strawberry jam, 12 oz. jar	2.49	2.84	3.01	3.15	3.42	3.61	3.63	4.07	4.16	4.44
Peanut butter, 12 oz. jar	2.50	2.49	2.71	2.57	2.59	2.85	2.95	2.91	3.31	3.61
Mayonnaise, 32 oz. bottle	4.24	4.32	4.42	5.34	5.78	5.52	6.02	6.26	6.37	6.73
Household and Personal:										
Powdered household cleanser, 21 oz.	1.30	1.47	1.67	1.67	1.68	1.62	1.96	1.97	2.26	2.00
Soap, bath size tablet	..	1.96	..	3.05	3.25	3.16	3.10	3.20	3.22	3.52
Washing powder, 49 oz. pack	5.10	5.07	5.94	6.61	6.53	7.11	6.82
Tampons, 10 pack	3.94	3.96	4.10	4.10	4.10	4.27	4.52	4.51	4.57	4.56
Toothpaste, 4.6 oz.	3.27	3.27	4.17	3.85	3.58	4.14	4.10	4.43	4.51	4.52
Toilet paper (4 pack)	2.26	2.26	2.39	2.44	2.52	2.76	4.16	5.13	5.04	5.30
Newspaper (daily)	0.75	0.75	0.75	0.80	0.90	1.00	1.00	1.00	1.00	1.00
Postal rates (inland letter rate)	0.35	0.35	0.35	0.35	0.35	0.35	0.35	0.35	0.35	0.35
Gasoline (premium, 1 gal.)	..	1.43	1.68	1.77	1.50	1.73	1.88	1.92	2.06	2.15
Haircut, (men)	18.33	20.00	20.00	21.33	22.09	21.06	21.06	22.75	22.75	22.75
Haircut, shampoo, rinse and set (women)	71.00	72.00	75.00	82.50	90.00	85.80	85.80	85.80	86.90	86.90
Drycleaning, 2-piece suit men's	22.30	22.96	25.60	27.89	29.83	29.83	30.61	33.13	34.08	35.68
Shoe repairs, 1/2 sole and heeling men's shoes	34.00	39.00	41.00	47.50	47.50	47.50	47.50	52.50	52.50	52.50
Liquor and Tobacco:										
Beer (5 brands) per case	34.53	34.53	37.04	37.03	41.67	42.97	42.42	42.87	43.84	43.95
Rum (2 brands) per bottle, 1L	21.56	23.72	25.55	18.97	25.00	26.39	27.02	26.38	26.58	27.14
Scotch per bottle, 1L	31.81	30.24	33.00	31.38	31.94	32.02	32.35	32.26	33.13	33.33
Gin per bottle, 1L	31.23	29.72	32.55	31.75	29.17	27.27	29.83	30.93	32.20	32.60
Cigarettes, carton	56.46	58.14	58.65	74.36	74.75	78.64	77.17	82.64
Fuel and Power:										
Electricity (actual rates as supplied by BELCO)										
per month per 560 KW hours	183.13	225.13	255.38 ²	255.38	269.38	297.38	293.88
Gas (cost of one cylinder)	..	127.00	126.85	143.50	146.95	132.35	148.10	152.55	158.90	157.75
Transportation:										
Cash bus fare (St. George's to Somerset)	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50
Cash ferry fare (Hamilton-Somerset)	4.00	4.00	4.00	4.00	4.00	4.00	4.00	4.00	4.00	4.00
Taxi fare - 5 mile journey	13.75	13.75	13.75	15.40	15.40	15.40	15.40	15.40	15.40	15.40
Recreation and Entertainment:										
Movie theatre tickets	8.00	8.00	8.00	9.00	9.00	9.50	10.00	11.00	11.00	12.00

¹Price quotations are for February of each year unless otherwise stated.

Source: Department of Statistics

²In 2009, the KW hours changed to 700.

PRICES AND WAGES

Table 5.3

Basic Weekly Pay Rates - Industrial Workers¹

	\$											
Occupation	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Public Works												
Tradesman Class 2 ²	798.97	832.49	869.96	909.11	947.75	983.76	1,032.95	1,063.29	1,083.29	1,100.29	1,100.29	1,100.29
Driver	762.79	794.82	830.59	867.97	904.86	939.24	986.20	1,016.54	1,036.54	1,098.48	1,098.48	1,098.48
Equipment Operator Class 2	773.86	806.35	842.64	880.56	917.98	952.87	1,000.51	1,030.85	1,050.85	1,067.85	1,067.85	1,067.85
Foreman (Depot)	893.50	931.04	972.94	1,208.60	1,238.94	1,258.94	1,275.94	1,275.94	1,275.94
Office Cleaner	710.33	740.16	773.47	808.28	842.63	874.65	918.38	948.72	968.72	985.72	985.72	985.72
Security	729.10	759.74	793.92	829.65	864.91	897.77	942.66	973.00	993.00	1,010.00	1,010.00	1,010.00
Skilled Labourer	750.05	781.54	816.71	853.46	889.73	923.54	969.72	1,000.06	1,020.06	1,037.06	1,037.06	1,037.06
Storeman	757.96	789.78	825.32	862.46	899.11	933.28	979.94	1,010.28	1,030.28	1,047.28	1,047.28	1,047.28
Road Sweeper	716.40	746.49	780.08	815.18	849.83	882.12	926.23	956.57	976.57	993.57	993.57	993.57
Sanitation Labourer	750.05	781.54	816.71	853.46	889.73	923.54	969.72	1,000.06	1,020.06	1,037.06	1,037.06	1,037.06
Agriculture												
Foreman Grade III	834.68	869.73	908.87	912.99	951.79	1,027.76	1,079.15	1,109.49	1,129.49	1,146.49
Tradesman Class I	849.36	885.05	924.88	942.85	982.92	1,071.29	1,098.16	1,128.50	1,148.50	1,165.50	1,165.50	1,165.50
Tractor Driver	769.90	802.25	838.35	876.08	913.31	948.01	995.42	1,025.76	1,045.76	1,062.76	1,062.76	1,062.76
Gardener and Spray Operator	744.68	775.95	810.87	847.36	883.37	916.94	962.79	993.13	1,013.13	1,030.13	1,030.13	1,030.13
Heavy Labourer	738.47	769.50	804.13	840.32	876.03	909.32	954.78	985.12	1,005.12	1,022.12	1,022.12	1,022.12
Security Officer	729.10	759.74	793.92	829.85	864.91	897.77	942.66	973.00	993.00	1,010.00	1,010.00	1,010.00
Cleaner	710.33	740.16	773.47	808.28	842.63	874.65	918.38	948.72	968.72	985.72	985.72	985.72
Marine and Ports												
Coxswain (0-3 years)	806.52	840.39	878.20	917.72	956.72	993.08	1,042.73	1,073.07	1,093.07	1,110.07
Bosun (Unlicensed)	766.92	799.12	835.08	872.66	909.75	944.32	991.53	1,021.87	1,041.87	1,058.87
Tug Engineer	891.63	929.09	970.90	1,014.59	1,057.71	1,097.90	1,152.80	1,183.14	1,203.14	1,220.14
Maintenance Worker	737.93	768.92	803.52	880.56	917.98	952.87	1,000.51	1,030.85	1,050.85	1,067.85
Tug Pilot	930.30	969.37	1,012.99	1,058.57	1,103.56	1,145.50	1,202.77	1,233.11	1,253.11	1,270.11
Hospitals												
Receptionist (0-5 years)	705.33	731.01	757.77	878.15	894.77	914.77	934.77	934.77	954.77	954.77
Gardener	724.93	750.61	777.37	907.37	914.37	934.37	954.37	954.37	974.37	974.37
Housekeeping (Aide B 1st year)	704.33	730.01	756.77	855.77	893.77	913.77	933.77	933.77	953.77	953.77
Dietary Aid (1st year)	704.33	730.01	756.77	855.77	893.77	913.77	933.77	933.77	953.77	953.77
Laundry (General worker - 1st year)	710.33	736.61	763.37	861.77	900.37	920.37	940.37	940.37	960.37	960.37
Sanitation Labourer	734.93	760.61	787.37	886.37	924.37	944.37	964.37	964.37	984.37	984.37
Storekeeper	741.63	893.07
Emergency Medical Technician (EMT - Level I)	..	889.41	916.17	1,053.17	1,088.17	1,138.17	1,138.17	1,158.17	1,158.17
Nursing Assistant (1st year)	..	756.81	783.57	920.57	940.57	960.57	960.57	980.57	980.57
Ward Orderly (Qualified - 1st year)	729.73	755.41	782.17	881.17	919.17	939.17	959.17	959.17	979.17	979.17
Air Services												
Bartender	689.32	711.36
Handler - over 1 year	708.56	731.24	..	783.32	814.66	847.24	883.67
Clerical Staff	678.56	700.28
Bus Person	600.52	619.72
Shift Kitchen Helper - over 1 year	662.96	684.16
Skilled Mechanic (A)	770.92	795.60	..	852.27	886.36	921.81	961.45
Storeperson	739.76	763.44	..	833.63	866.97	901.65	940.42

Source: Bermuda Industrial Union - Collective Agreements

PRICES AND WAGES

Table 5.3 (cont'd)

Basic Weekly Pay Rates - Industrial Workers¹

											\$
Occupation	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Supermarkets											
General Helper	585.48	665.39	688.01	711.40	732.74	754.73	777.37
Asst. Butcher (0- 1 yr)	620.83	705.56	729.55	754.35	776.98	800.29	824.30
Cashier (1 yr+)	625.48	645.49	666.15	688.80	712.21	736.43	758.52	781.28	804.72
Truck Driver	654.34	675.28	696.89	720.59	745.09	770.42	793.53	817.34	841.86
Janitor	620.51	640.37	660.86	683.33	706.56	730.59	752.51	775.08	798.33
Produce Merchandiser (0- 1 yr)	583.68	663.34	685.89	709.21	730.49	752.40	774.97
Produce Person (0- 1 yr)	640.70	661.20	682.36	705.56	729.55	754.35	776.98	800.29	824.30
Warehouse Person	622.99	642.93	663.50	720.28	744.77	770.09	793.19	816.99	841.50
Freezer/Dairy Clerk (0-1 yr)	615.72	635.42	655.76	678.05	701.11	724.94	746.69	769.09	792.17
Public Transportation											
Clerical Worker (Cashier)	767.67	802.21	838.31	873.94	907.15	952.50	982.84	1,002.84	1,019.84	1,019.84	1,019.84
Dispatcher	877.08	916.55	957.79	998.50	1,036.44	1,088.27	1,144.48	1,164.48	1,181.48	1,181.48	1,181.48
Nightwatchman	759.48	793.64	829.35	864.60	897.46	942.33	972.67	992.67	1,009.67	1,009.67	1,009.67
Storeman	789.78	825.32	862.46	899.11	933.28	979.94	1,010.28	1,030.28	1,047.28	1,047.28	1,047.28
Tradesman (Class 2)	832.53	870.00	909.15	947.79	983.80	1,033.00	1,063.34	1,083.34	1,100.34	1,100.34	1,100.34
Bus Operator (0-12 mths)	825.46	862.61	901.43	939.74	975.45	1,024.22	1,054.56	1,074.56	1,091.56	1,091.56	1,091.56
Day/Night Cleaner	745.20	778.73	813.77	848.36	880.60	924.63	954.97	974.97	991.97	991.97	991.97
Painter (Class 2)	791.85	827.49	864.73	901.48	935.73	982.52	1,012.86	1,032.86	1,049.86	1,049.86	1,049.86
Janitor	763.21	797.56	833.45	868.87	901.89	946.98	977.32	997.32	1,014.32	1,014.32	1,014.32
Post Office											
Chief Area Postman	904.04	944.72	987.23	1,029.19	1,068.30	1,121.71	1,152.05	1,172.05
Asst. Chief Postman	876.69	916.14	957.37	998.05	1,035.98	1,087.78	1,118.12	1,138.12	1,189.05
Postman 1+ years outside	827.57	864.81	903.73	942.13	977.94	1,026.83	1,057.17	1,077.17	1,094.17
Postman 3 mths - 1 year inside	803.15	839.29	845.95	881.90	915.41	961.18	991.52	1,011.52	1,028.52
Postman 0 mths - 3 mths inside	795.10	830.88	837.41	873.00	906.17	951.48	981.82	1,001.82	1,018.82
Janitoress	741.76	775.14	810.02	844.45	876.54	920.36	950.70	970.70	987.70
Janitor	763.49	797.84	833.74	869.18	902.21	947.32	977.66	997.66	1,014.66
Dock Workers											
Crane Operator	958.69	987.45	1,073.24	1,113.48	1,155.24	1,198.56	1,246.50	1,274.55	1,274.55	1,290.48	..
Deckman	974.19	1,003.41	1,041.03	1,080.07	1,120.57	1,162.59	1,209.10	1,236.30	1,236.30	1,251.75	..
Foreman	1,028.79	1,059.66	1,099.39	1,140.62	1,183.39	1,227.76	1,303.85	1,333.19	1,333.19	1,349.85	..
Forklift Operator	892.52	919.30	953.77	989.54	1,026.64	1,065.14
Holdmen/Loader/Sorter	932.08	960.04	996.04	1,033.39	1,072.14	1,112.34	1,156.84	1,182.87	1,182.87	1,197.66	..
Helper	803.70	827.81	889.97	923.35	957.97	993.89	1,033.65	1,056.91	1,056.91	1,070.12	..
Civil Aviation											
Foreman Skycap	540.17	564.48	589.88	614.95	638.32	670.24	700.58	720.58	737.58	737.58	737.58
Porters (Sky Caps)	511.49	534.51	558.56	582.56	604.43	634.65	664.99	684.99	780.19	780.19	780.19

Source: Bermuda Industrial Union - Collective Agreements

PRICES AND WAGES

Table 5.3 (cont'd)

Basic Weekly Pay Rates - Industrial Workers¹

\$

Occupation	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Construction											
Foreman	1,173.03	1,210.40	1,249.20	1,299.20	1,351.20	1,402.40	1,429.20	1,500.80
Foreman (Labour)	923.56	953.20	983.60	1,022.80	1,063.60	1,104.00	1,125.20	1,181.60
Operator B	932.51	962.40	993.20	1,032.80	1,074.00	1,114.80	1,136.00	1,192.80
Mechanic (Top Grade)	1,045.63	1,078.80	1,113.60	1,158.00	1,204.40	1,250.00	1,273.60	1,337.20
Mechanic	968.42	1,040.80	1,074.00	1,116.80	1,161.60	1,205.60	1,228.40	1,289.60
Mixer Operator	794.27	819.60	846.00	880.00	915.20	950.00	968.00	1,016.40
Paint Applier	765.12	789.60	814.80	847.20	881.20	914.48	932.00	978.40
Mechanic Steel Fixer	950.69	1,040.80	1,074.00	1,116.80	1,161.60	1,205.60	1,228.40	1,289.60
Skilled Labourer	800.20	825.60	852.00	886.00	921.60	956.80	974.40	1,023.20
Storeman	968.38	999.20	1,031.20	1,072.40	1,115.20	1,157.60	1,179.60	1,238.40
Truck Driver	812.45	838.40	865.20	900.00	936.00	971.60	990.00	1,039.60
Welder	..	978.00	1,011.60	1,052.00	1,094.00	1,135.60	1,157.20	1,215.20
Form Carpenter	968.38	1,040.80	1,074.00	1,116.80	1,161.60	1,205.60	1,228.40	1,289.60
Hammerman	800.20	826.00	852.40	886.40	922.00	957.20	975.20	1,024.00
Hotels (Tipped Live-Out Workers)											
Bell Staff-Doorman/Starter	241.56	248.43	256.19	264.64	273.38	281.58	290.03	298.73	..	287.21	..
Waiter/Waitress	221.10	227.95	235.71	243.49	251.52	259.07	266.84	274.84	..	264.25	..
Night Housekeeper	265.08	271.93	294.69	304.41	314.46	323.89	333.61	343.62	..	330.37	..
Cottage/Apartment Attendant	228.10	234.95	242.71	250.72	258.99	266.76	274.76	283.01	..	272.09	..
On Call Room Attendant	221.10	227.95	235.71	243.49	251.52	259.07	271.99	285.30	..	264.25	..
Hotels (Non-Tipped Workers)											
Chauffer	565.17	582.50	605.12	626.30	648.22	674.15	701.11	729.16	..	684.26	..
Linen Controller	586.71	604.04	626.66	648.59	671.29	698.14	726.07	755.11	..	708.61	..
Head Controlman/Mechanic	600.71	618.04	640.66	663.08	686.29	724.14	760.39	796.00	..	735.00	..
Chef Gourmet	614.31	631.64	644.26	666.81	690.15	717.76 r	746.47	776.32	..	728.52	..
Towel Folder	557.91	575.24	597.86	618.79	640.44	666.06 r	692.70	720.41	..	676.05	..
Shampoo Supervisor	602.16	619.49	642.11	664.58	687.84	715.35 r	743.97	773.73	..	726.08	..
Social Desk Hostess	565.71	583.04	605.66	626.86	648.80	685.15 r	719.84	753.83	..	695.43	..
Garages											
Tradesman (Junior)	614.23	632.66	..	644.96	694.88	726.51 r	726.51	726.51
New Car Preparer	513.82	529.23	585.58	611.93	639.46	668.23 r	668.23	668.23
Storeman (Junior)	486.28	500.87	537.67	561.86	587.14	613.56 r	613.56	613.56
Working Foreman	828.76	853.62	858.59	897.22	937.59	979.78 r	979.78	979.78
Mechanic (Grade A1)	773.31	796.31	800.97	837.01	874.67	909.67 r	909.67	909.67

¹For the present edition the minimum weekly rate is shown for selected workers or a group of workers with roughly equivalent levels of pay.

²Includes: electricians, fitters, masons, painters, panel beaters, plumbers, mechanics and welders.

Source: Bermuda Industrial Union - Collective Agreements

Section VI

Home Finance

2013 Quick Facts

- Government Deficit (*Fiscal year 13/14*):
\$332 million
- Corporation of Hamilton Deficit:
\$3.4 million
- Corporation of St. George Deficit:
\$180,000

Government's Deficit Gap Widens

For the eleventh consecutive year, Bermuda Government's revenue has fallen short of its expenditure (Figure 1). The last time revenue exceeded expenditure was in the 2002/03 fiscal year. In the 2013/14 fiscal year, expenditure was 38% (or \$332 million) higher than revenue, the largest deficit of the eleven-year period. The primary component of total revenue during the past fiscal year was payroll tax at 37% whilst wages and salaries were the single largest item of expenditure, comprising 35% of the total (Table 6.1).

Bermuda Monetary Authority's Balance Increases Over Decade

From 2004 to 2013, total assets, liabilities, capital and reserves increased by 45%, balancing at \$190.7 million. In 2013, securities contributed the most to total assets at 55% of the total. On the liabilities, capital and reserves section of the balance sheet, notes and coins in circulation comprised the majority of the total at 76% (Table 6.2).

Corporation of Hamilton's Expenditure Exceeds Revenue for 6th Consecutive Year

The Corporation of Hamilton's revenue exceeded expenditure from 2003 to 2007 but fell short of expenditures between 2008 and 2013 (Figure 2). Over the eleven-year period, revenue increased by 17% and expenditure by 66%. In 2013, expenditure was 16% higher than revenue, resulting in a deficit of \$3.4 million. One of the factors contributing to the shortfall of revenue in 2012 was the cessation of collecting wharfage fees, which remained in effect in 2013. The most significant contributor to total revenue in 2013 was taxes at 40%. Staff costs were the largest item of expenditure, comprising 32% of the total (Table 6.3).

Corporation of St. George's Revenue and Expenditure Increases in 2013

Figure 3 shows a trend of decreasing revenue and expenditure since 2005 for the Corporation of St. George. Revenue declined by 35% and expenditure by 24% over the nine-year period. However, expenditure increased by \$136,000 from 2012 to 2013, the first increase since 2006. Revenue also increased between 2012 and 2013 by a total of \$168,000. The net result was a reduction in the deficit over the past year by 15% to \$180,000 (Table 6.4).

The Corporation of St. George was no longer able to collect wharfage in 2012 due to the introduction of the *Municipalities Reform Bill 2010*. As a result, the Bermuda Government increased significantly the grants provided to the Corporation in 2012 in an attempt to lessen this impact. Government transfers (grants) increased further in 2013 to \$1.6 million, an increase of 23% over the previous year. A heavy reliance on Government transfers as a revenue source is evidenced by the fact that 86% of the Corporation of St. George's total revenues were from Government transfers in 2013 (Table 6.4).

For the years 2005 to 2007, significant capital outlays were made relating to damage sustained from Hurricane Fabian. These capital outlays stopped in 2008 and contributed to a reduction in total expenditure up to 2012. Staff and office expenses were the largest expense items in 2013 at 70% of total expenditure (Table 6.4).

Figure 1

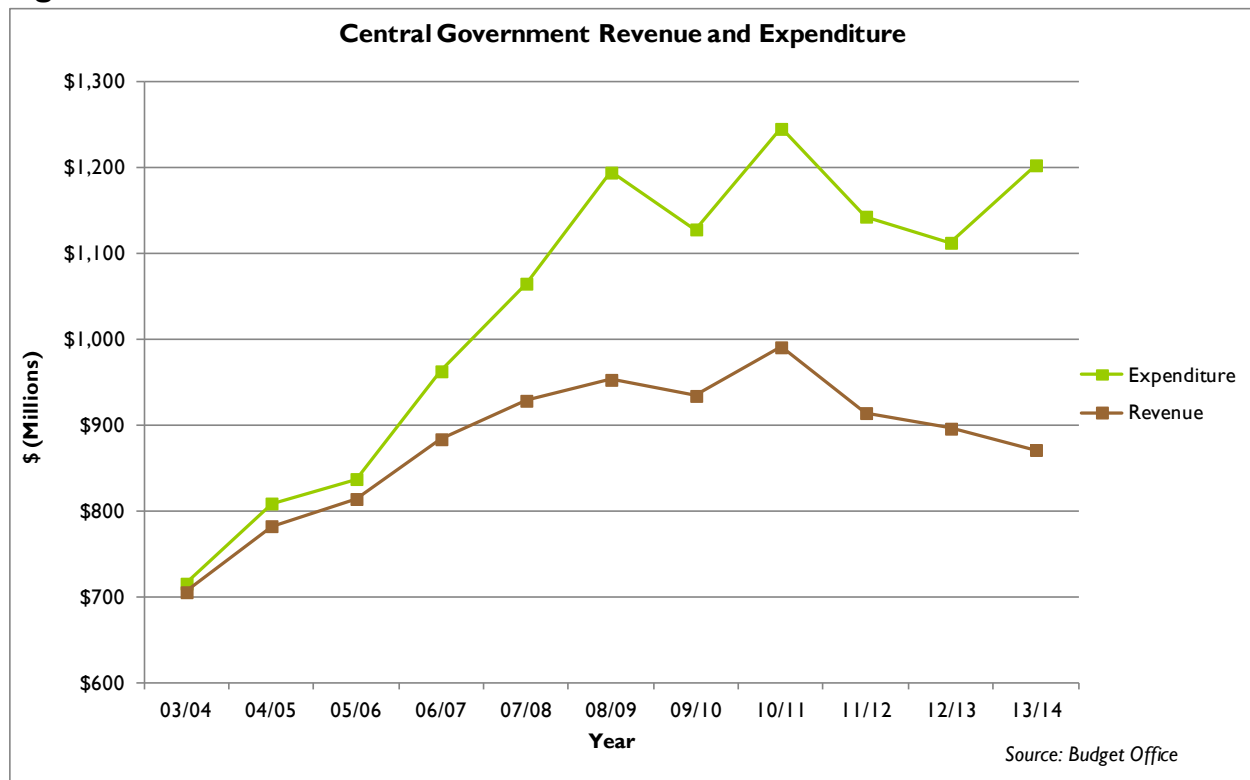


Figure 2

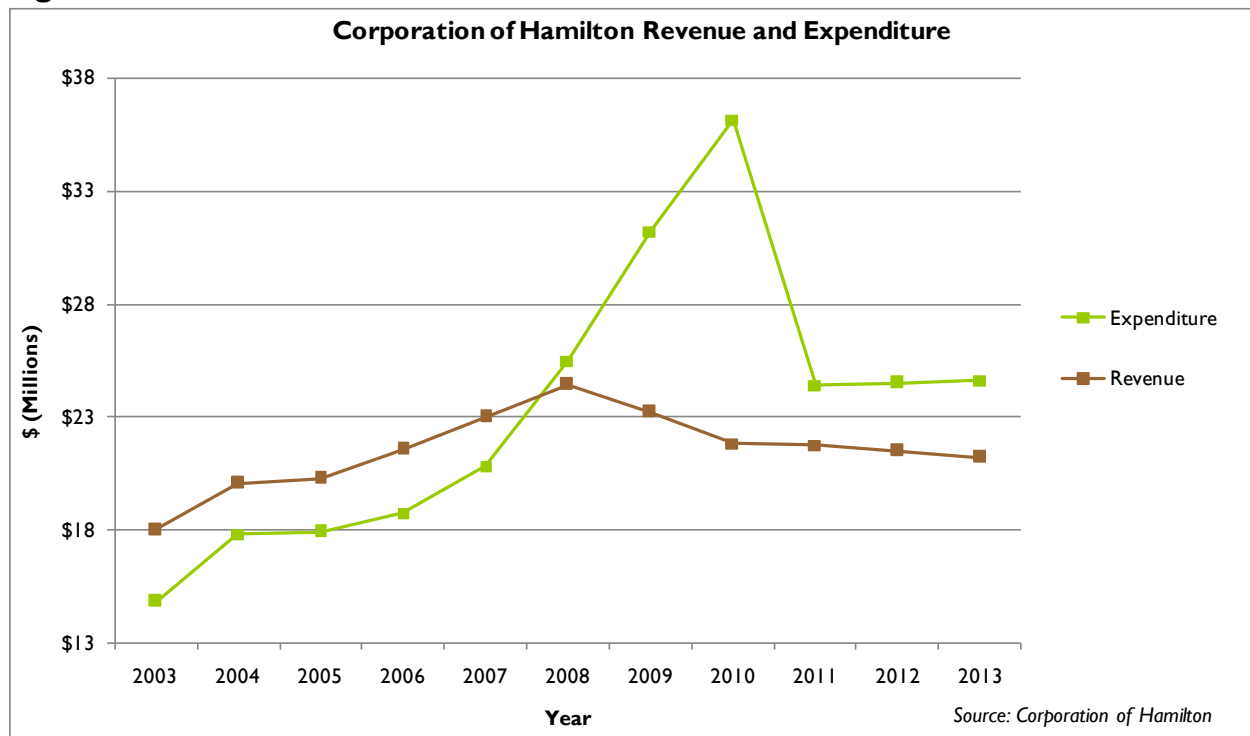
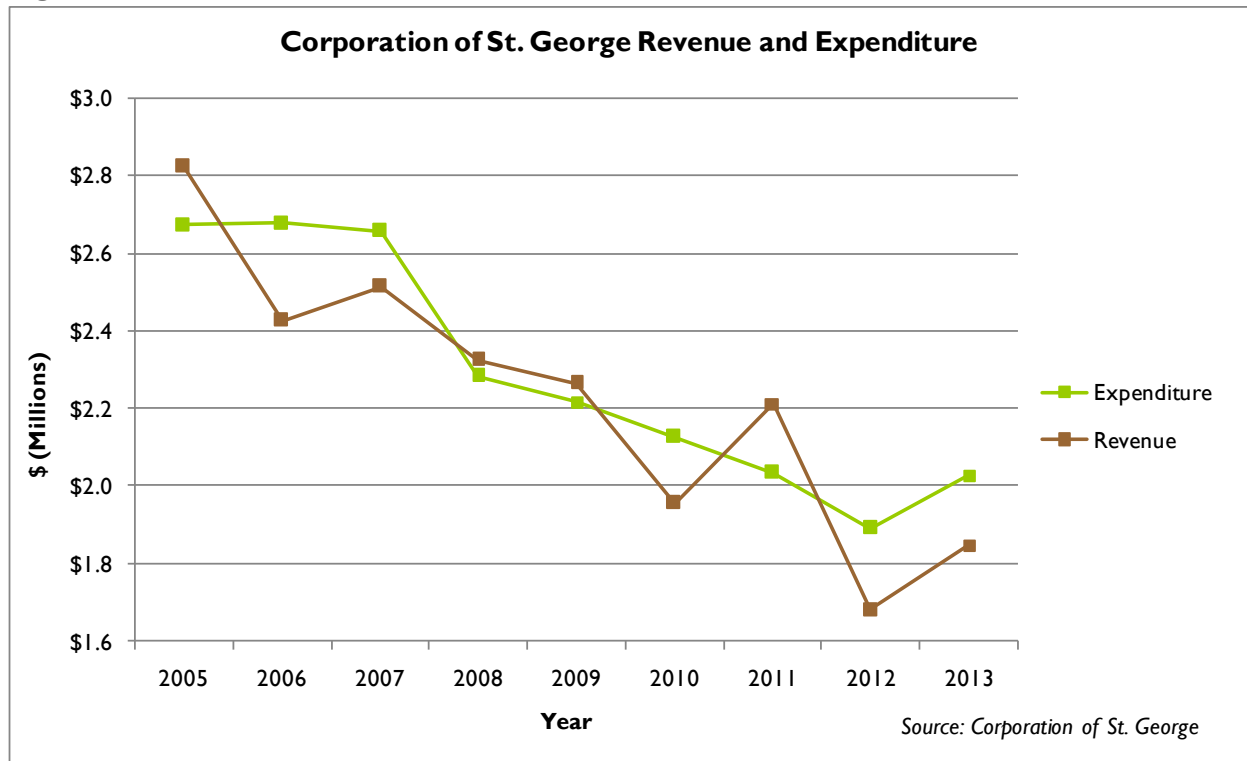


Figure 3



HOME FINANCE

Table 6.1

Central Government: Revenue and Expenditure

Revenue										
\$ thousand										
Fiscal Year	Total	Customs Duty	Land Tax	Stamp Duties	International Company Tax	Payroll Tax	Hotel Occupancy Tax	Passenger Tax	Vehicle Licences	All Other ¹
2003/04	705,514	193,496	41,865	32,289	47,924	229,749	9,526	26,803	22,934	100,928
2004/05	782,469	212,254	41,988	47,827	49,118	247,339	10,740	25,844	24,020	123,339
2005/06	814,087	227,181	41,936	48,006	49,362	265,119	11,727	24,856	24,995	120,905
2006/07	883,711	230,228	43,286	50,710	52,067	297,301	12,047	30,530	27,201	140,341
2007/08	928,500	229,566	45,221	47,379	55,453	337,749	13,487	29,106	28,997	141,542
2008/09	952,866	224,160	45,707	46,194	64,766	356,526	11,103	29,750	27,172	147,488
2009/10	934,160	225,435	46,000	44,259	56,045	355,000	9,000	25,070	25,963	147,388
2010/11	990,795	195,807	49,131	35,362	61,456	423,050	7,028	32,345	26,583	160,033
2011/12r	914,182	180,697	52,313	25,113	60,479	344,702	10,907	35,069	26,672	178,230
2012/13r	896,002	172,000	56,000	18,500	57,731	323,500	9,500	35,670	26,134	196,967
2013/14	871,199	175,000	59,000	19,962	56,728	320,000	9,500	35,670	28,216	167,123

Expenditure										
\$ thousand										
Public Debt										
Fiscal Year	Total	Wages & Salaries	Other Operating Expenditure	Debt Service	Transfer to Sinking Fund	Grants & Contributions	Capital Expenditure			
2003/04	715,481	280,364	193,917	9,112	3,000	146,841	82,247			
2004/05	808,829	303,305	247,616	8,953	3,063	159,113	86,779			
2005/06	837,328	316,464	216,935	10,869	3,063	174,363	115,634			
2006/07	962,824	339,153	253,636	14,510	4,388	242,700	108,437			
2007/08	1,064,924	374,836	294,682	18,525	5,625	215,426	155,830			
2008/09	1,194,301	413,621	314,755	21,287	9,447	234,920	200,271			
2009/10	1,128,104	416,839	307,684	2,055	—	261,100	140,426			
2010/11	1,245,217	401,474	358,053	58,729	28,760	277,156	121,045			
2011/12r	1,142,950	393,055	319,357	71,067	25,726	274,259	59,486			
2012/13r	1,112,551	422,387	273,805	38,450	30,750	272,326	74,833			
2013/14	1,202,792	421,668	295,180	97,650	37,655	266,030	84,609			

¹Includes fees, sales, recoveries and other miscellaneous departmental receipts.

Source: Budget Office

HOME FINANCE

Table 6.2

Bermuda Monetary Authority

Balance Sheet

\$ thousand

Assets						
Year End	Bank Deposits and Money Market Instruments			Other Assets		
	Total	Demand Deposits	Time/Term Deposits	Securities	Accrued Interest	Other
2003
2004	131,406	20,219	25,000	50,079	1,483	34,625
2005	152,969	30,509	24,956	65,400	1,621	30,483
2006	165,273	51,354	15,000	64,690	1,850	32,379
2007	171,407	59,996	15,975	60,784	1,947	32,705
2008	188,106	55,606	35,475	59,250	2,461	35,314
2009	187,465	52,945	15,975	79,279	4,816	34,450
2010	176,938	44,201	5,000	91,523	2,378	33,836
2011	182,133	50,971	—	95,410	1,269	34,483
2012	177,382	46,562	—	95,031	1,295	34,494
2013	190,681	48,699	—	104,788	987	36,207

Liabilities, Capital and Reserves							
Year End	Total	Notes and Coins in Circulation	Issued Capital	General Reserve	Local Bank and Other Deposits	Provision for Transfer to Government	Other
							Other
2003
2004	131,406	99,927	10,600	18,057	—	1,594	1,228
2005	152,969	113,698	10,600	25,524	—	1,722	1,425
2006	165,273	121,045	20,000	18,707	—	2,582	2,939
2007	171,407	124,604	20,000	21,648	—	2,941	2,217
2008	188,106	141,066	20,000	22,463	—	815	3,762
2009	187,465	139,066	20,000	24,715	—	—	3,684
2010	176,938	126,721	20,000	22,172	—	—	8,045
2011	182,133	133,100	20,000	21,484	—	—	7,549
2012	177,382	129,515	20,000	20,334	—	—	7,533
2013	190,681	145,293	20,000	18,805	—	—	6,583

Source: Bermuda Monetary Authority

HOME FINANCE

Table 6.3

Corporation of Hamilton: Revenue and Expenditure

	\$ thousand										
	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Revenue											
Taxes	5,578	5,976	6,110	6,421	6,765	7,151	7,491	7,378	8,758	8,406	8,470
Wharfage ¹	5,987	7,130	7,166	7,405	7,358	7,856	7,051	6,269	1,273	—	—
Rent	799	745	838	854	1,003	1,061	969	1,193	1,197	1,093	957
Car park fees	3,207	3,298	3,415	3,745	3,798	4,429	4,143	4,003	4,064	4,542	4,213
Other	2,434	2,923	2,731	3,135	4,060	3,945	3,554	2,978	6,466	7,461	7,550
Total Revenue	18,005	20,072	20,260	21,560	22,984	24,442	23,208	21,821	21,758	21,502	21,190
Expenditure											
Operating Expenditure:											
Staff costs	2,248	2,730	2,602	4,435	5,016	5,542	7,004	8,750	7,054	7,425	7,903
Administrative and office expenses	1,295	1,235	1,169	—	—	—	—	—	—	—	—
Dock operating and maintenance	2,108	2,029	2,053	1,674	2,150	1,978	1,535	1,313	1,060	1,139	1,257
Street and property maintenance	3,627	4,392	4,901	4,260	5,072	6,299	6,011	6,884	6,686	6,037	5,531
Sanitary and sewerage services	3,604	3,856	4,023	4,589	4,667	5,468	4,330	4,879	4,331	4,154	3,905
Police and traffic control	140	140	—	—	—	—	—	—	—	—	—
Car park operating expenses	401	458	533	593	602	699	743	886	359	187	225
Bad debt expense	96	99	7	72	44	35	14	98	36	112	138
Miscellaneous	226	249	761	1,175	1,315	1,491	1,809	1,231	2,278	2,369	2,225
Total Operating Expenses	13,745	15,188	16,049	16,798	18,866	21,512	21,446	24,042	21,804	21,423	21,184
Grants and Contributions ²	1,213	1,369	1,070	969	872	607	650	—	—	—	500
Corporation Debt:											
Loan Repayments	462	2,163	1,447	1,478	1,565	2,330	1,386	—	738	789	823
Interest charges	508	449	414	451	386	236	123	122	589	609	567
Total Debt Repayments	970	2,612	1,861	1,929	1,951	2,566	1,509	122	1,327	1,398	1,390
Capital Outlays ³	117	—	—	—	—	1,385	8,236	11,974	1,263	1,684	2,033
Total Expenditure	14,832	17,800	17,910	18,727	20,817	25,463	31,191	36,138	24,394	24,505	24,607
Financial Surplus/Deficit (+/-)	3,173	2,272	2,350	2,833	2,167	-1,021	-7,983	-14,317	-2,636	-3,003	-3,417

¹As of April 1, 2011, the Bermuda Government received wharfage fees.

Source: Corporation of Hamilton

²Includes library grant and contributions toward police and fire services.

³Capital outlays include major improvements and extensions to the Hamilton wharfs, equipment purchases, improvements to City Hall, property acquisitions and purchase and installation of traffic lights.

HOME FINANCE

Table 6.4

Corporation of St. George: Revenue and Expenditure

	\$ thousand								
	2005	2006	2007	2008	2009	2010	2011	2012	2013
Revenue									
Taxes ¹	336	—	—	—	—	—	—	—	—
Wharfage (net)	1,109	1,115	1,140	1,053	1,101	1,064	1,114	—	—
Port dues	323	336	346	447	330	166	69	65	34
Rent	225	240	212	209	271	234	222	252	203
Government Transfer ¹	148	464	538	420	410	423	748	1,291	1,583
Other	683	273	280	198	154	70	60	73	29
Total Revenue	2,824	2,428	2,516	2,327	2,266	1,957	2,213	1,681	1,849
Expenditure									
Operating Expenditure:									
Staff and office expenses	1,446	1,499	1,513	1,405	1,481	1,445	1,453	1,408	1,429
Wharf operations and maintenance	21	80	11	35	35	4	2	2	20
Street and property maintenance	480	431	388	427	395	363	364	262	294
Fire Service	31	42	32	1	—	—	—	—	—
Bad debt expense	4	10	9	-1	7	9	33	33	57
Sanitary and sewerage services	116	163	230	161	184	147	181	174	183
Total Operating Expenses	2,098	2,225	2,183	2,028	2,102	1,968	2,033	1,879	1,983
Corporation Debt:									
Interest charges	22	20	15	7	2	2	3	4	—
Loan Repayments	42	44	107	114	—	—	—	—	—
Total Debt Repayments	64	64	122	121	2	2	3	4	—
Capital Outlays	512	389	353	135	114	157	—	10	46
Total Expenditure	2,674	2,678	2,658	2,284	2,218	2,127	2,036	1,893	2,029
Financial Surplus/Deficit	150	-250	-142	43	48	-170	177	-212	-180

¹ The Corporation of St. George receives semi-annual grants from the Government in lieu of the Corporation charging property taxes since 2006.

Source: Corporation of St. George

Section VII

External Trade

2013 Quick Facts

- Total Imports: \$1.00 billion
- Primary Imports: Food, Beverages & Tobacco (20%)
- Total Exports: \$21.71 million

Value of Imports Continues to Rebound

Few goods are manufactured on the island therefore Bermuda relies heavily on imported products. Figure 1 shows that the value of imports exceeded \$1 billion in 2013 for the first time since 2009. Between 2012 and 2013, the value of imports increased by 14%.

Leading Commodity Group Imported is Food, Beverages & Tobacco

Food, Beverages & Tobacco held the highest share of the total value of imports in 2013 at 20%, followed by Finished Equipment (e.g. furniture, books, toys, etc.) at 17% and Fuel at 16% (Figure 2 and Table 7.1). This is the first time since 1982 that Fuel has been one of the leading three commodity groups imported.

Most Imports from the United States

The United States is the main source of Bermuda's imports. In 2013, the United States contributed 68% of the total imported products followed by Canada (12%) and the United Kingdom (3%) (Figure 3). As the United States' share decreased from 80% of total imports in 2003 to 68% in 2013, the Caribbean and Canada gained in their share from 4% in 2003 to 7% and 12% in 2013, respectively.

Exports Continue Upwards Trend

Exports consist of goods that are manufactured in Bermuda and goods that have been imported and then re-exported. In 2013, the value of Bermuda's exports stood at \$21.71 million, slightly above the 2006 to 2013 average of \$21.26 million (Table 7.3). According to data derived from H.M. Customs Bermuda, the value of Bermuda's exports increased by 28% from 2012 to 2013. The leading three categories exported in 2013 were:

1. musical instruments;
2. electrical machinery equipment and parts; and
3. aircraft, spacecraft and parts.

Figure 1



Figure 2

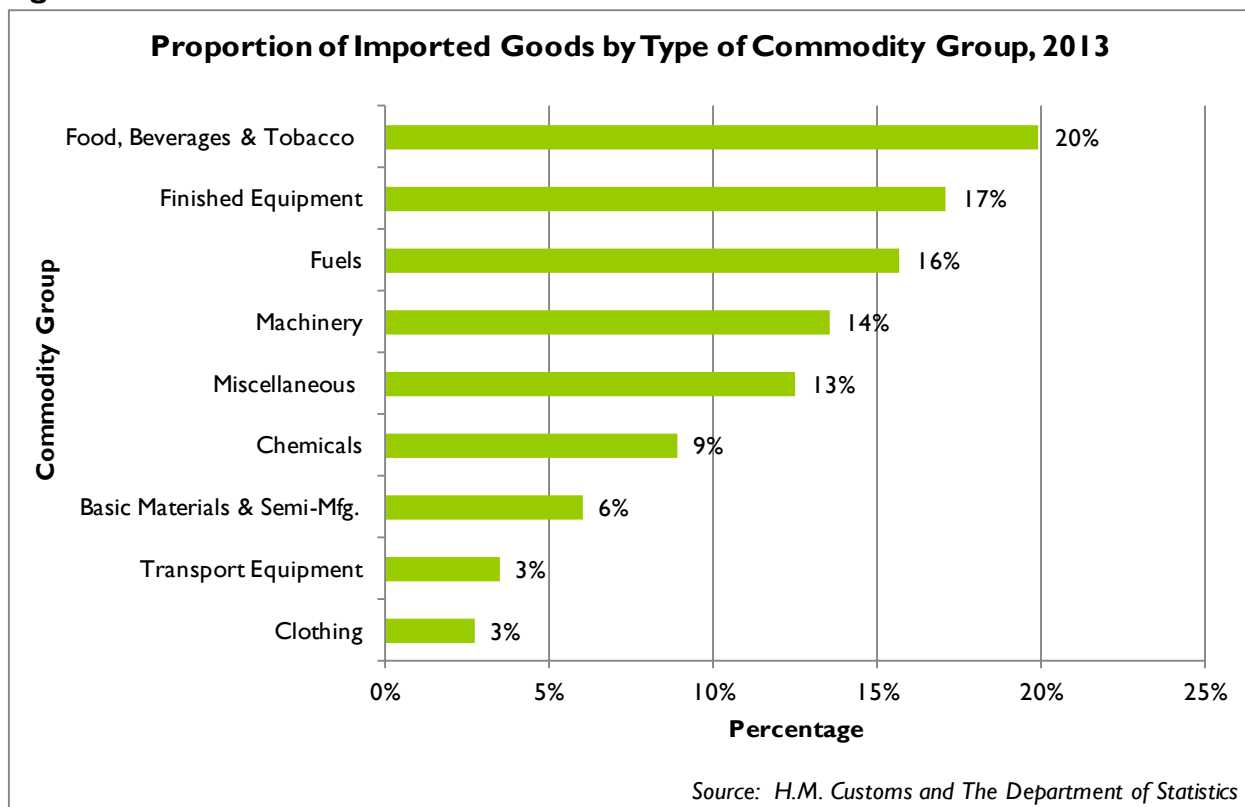
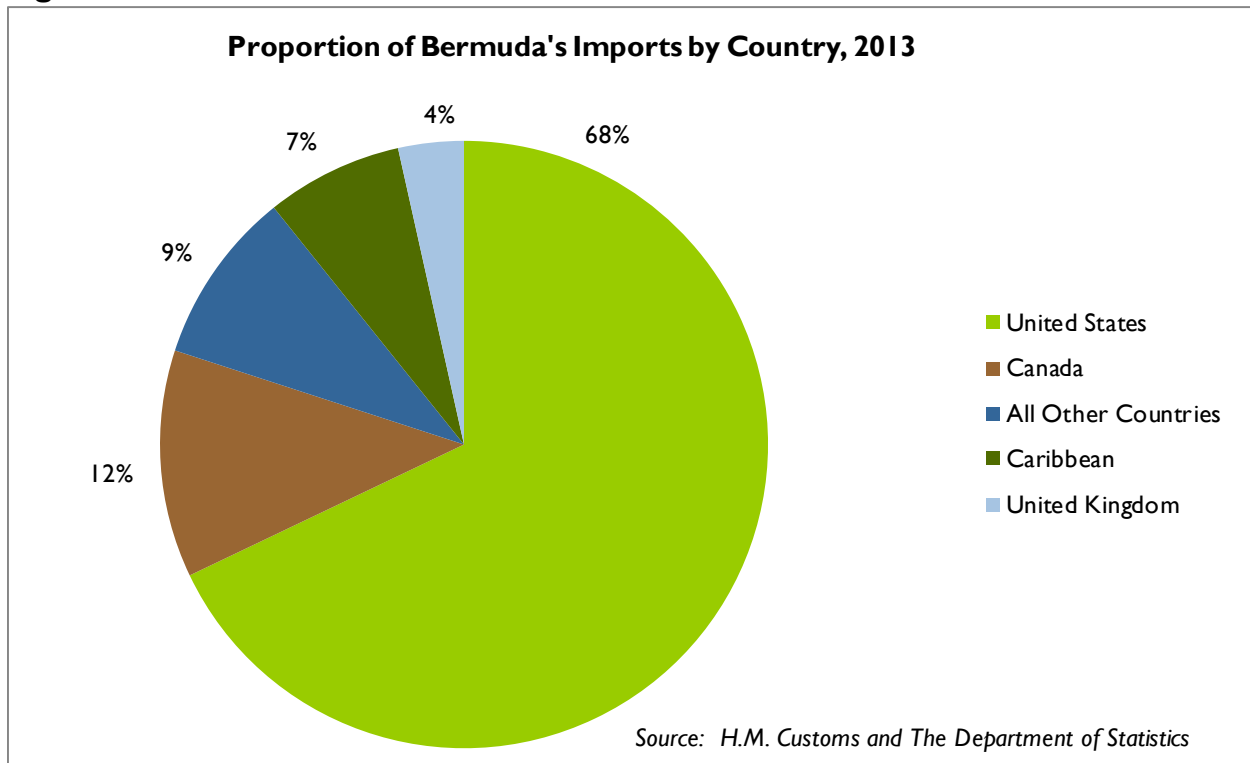


Figure 3



EXTERNAL TRADE

Table 7.1

Imports by Commodity Groups

\$thousand (f.o.b.)

Year	Total	Food Beverages & Tobacco	Clothing	Fuels	Chemicals	Basic Materials & Semi-Mfg. ¹	Machinery	Transport Equipment	Finished Equipment	Misc.
2003	833,136	163,189	42,290	96,153	103,843	106,616	141,778	52,202	126,879	186
2004	969,148	175,015	42,465	105,388	108,381	144,382	183,849	64,638	144,757	273
2005	963,891	184,596	48,088	78,426	83,111	136,615	148,255	96,152	188,154	494
2006	1,060,644	187,939	38,872	94,261	113,387	109,504	228,393	69,783	218,053	452
2007	1,150,777	189,436	36,843	103,704	110,963	102,041	271,136	62,381	273,228	1,045
2008	1,145,028	196,024	30,212	102,917	102,618	100,071	219,884	61,946	330,754	602
2009	1,033,735	164,066	25,904	163,416	89,704	79,163	164,323	54,863	290,089	2,207
2010	969,649	173,387	26,089	97,768	96,775	67,837	156,084	41,633	308,976	1,101
2011	868,719	151,357	24,782	77,191	84,053	61,603	132,904	35,983	300,156	690
2012 ² r	884,709	179,225	24,925	99,094	85,491	55,249	123,853	32,519	164,803	119,551
2013	1,004,617	200,385	27,387	157,776	89,590	60,582	136,084	35,110	172,006	125,696

f.o.b. = freight on board

¹Semi-Mfg. is semi-manufactured goods.

²HM Customs implemented a new data collection system called Customs Automated Processing System (CAPS) in 2012.

Source: H.M. Customs
and Department of Statistics

EXTERNAL TRADE

Table 7.2

Imports by Country ¹

\$thousand (f.o.b.)

Year	Total	United States	United Kingdom	Caribbean ²	Canada	All Other Countries
2003	833,136	665,155	24,946	34,476	31,938	76,621
2004	969,148	765,510	25,279	51,997	39,041	87,321
2005	963,891	717,726	40,670	15,639	42,410	147,446
2006	1,060,644	750,510	36,334	91,069	69,719	113,012
2007	1,150,777	825,020	37,189	17,210	84,056	187,302
2008	1,145,028	803,019	40,169	22,753	76,885	202,202
2009	1,033,735	662,736	45,052	16,056	67,927	241,963
2010	969,649	693,473	35,902	11,334	77,885	151,055
2011	868,719	617,755	27,392	12,984	107,347	103,241
2012 ³ r	884,709	601,780	31,812	41,068	96,126	113,923
2013	1,004,617	682,204	35,019	73,057	121,615	92,723

f.o.b. = freight on board

Source: H.M. Customs

¹The above figures have been adjusted to exclude goods not changing ownership.

and Department of Statistics

²Principally oil imports from the Netherlands Antilles (Aruba, Curacao).

³HM Customs implemented a new data collection system called Customs Automated Processing System (CAPS) in 2012.

NOTE: The import data are subject to revisions; interpret year-to-year movements with caution.

EXTERNAL TRADE

Table 7.3

Goods	Value of Goods Exported¹							\$million (f.o.b.)
	2006	2007	2008	2009	2010	2011	2012²	2013
Total Exports	25.76	25.32	23.52	28.67	14.68	13.49	16.93	21.71

f.o.b. = freight on board

¹Aircraft bunker fuels are omitted from imports and exports.

²HM Customs implemented a new data collection system called Customs Automated Processing System (CAPS) in 2012.

Source: H.M. Customs
and Department of Statistics

Section VIII

Transport

2013 Quick Facts

- Registered road vehicles: 46,853
- Reported accidents: 1,776
- Road casualties: 957
- Road fatalities: 9

Decline in Registered Road Vehicles Continues

The Transport Control Department (TCD) is responsible for the administration and operation of all motor vehicles in Bermuda. One of their main functions is to register and license vehicles. The 46,947 registered road vehicles in 2013 were the lowest number recorded since 2004. The total number of registered vehicles has fallen by 3,924 (8%) from 2009 to 2013 (Figure 1 and Table 8.1). The largest contributors to this overall decline were decreases in the number of auxiliary cycles and private cars by 1,732 and 1,062, respectively. However, private cars remained the leading category in the number of registered road vehicles in 2013 at 46% of the total, followed by motor cycles & scooters at 32%.

Auxiliary cycles have continued to decline each of the past five years partly due to closures of livery (rental) cycle businesses as a result of declining tourism arrivals. In particular, the number of tourists dropped significantly in the last year, especially for cruise passenger arrivals (see Visitor Arrivals Table 9.1). Coupled with declining tourism figures, Bermuda's job market has contracted due to the economic downturn (see Table 4.1). Bermudians and non-Bermudians have been affected by unemployment and some have left the island to seek opportunities elsewhere which reduced the need for registered road vehicles. Alternatively, some residents are unable to afford to license their vehicles due to job losses.

Year-to-Year Decline in Accidents Since 2010

The number of reported road traffic accidents has declined each year for the past four years, amounting to a total decline of 435 (20%) for this period (Figure 2 and Table 8.3). In 2013, reported accidents involving private cars, trucks, pedestrians and livery and auxiliary cycles were the lowest during the 11-year period. Of all registered road vehicles that were involved in accidents in 2013, 48% were private cars, 36% were livery, auxiliary or motorcycles, 10% were trucks and 4% were taxis. However, of the total registered vehicles in 2013, 46% were private cars, 41% were livery, auxiliary or motorcycles, 8% were trucks and 1% were taxis. This indicates that private cars, trucks and taxis were disproportionately more likely to be involved in accidents based on their share of registered vehicles. On the other hand, livery, auxiliary and motorcycles were disproportionately less likely to be involved in accidents. The reasons for this could be a topic for further study.

Inattention and inexperience have been the leading causes of road traffic accidents since 2003, representing 40% and 15% of all causes, respectively (Table 8.4). In absolute terms, in 2013 there were record lows in these two categories for the period.

The total number of road casualties has declined from 1,251 in 2003 to 957 in 2013, a 24% decrease (Table 8.5). This is significant from a health-care perspective as this could have resulted in a drop in associated total medical costs in real terms. The number of road fatalities has flat-lined over the past three years at nine deaths per year. The highest number of fatalities during the period was 17 in 2008 and the lowest was 7 in 2004.

Figure 1

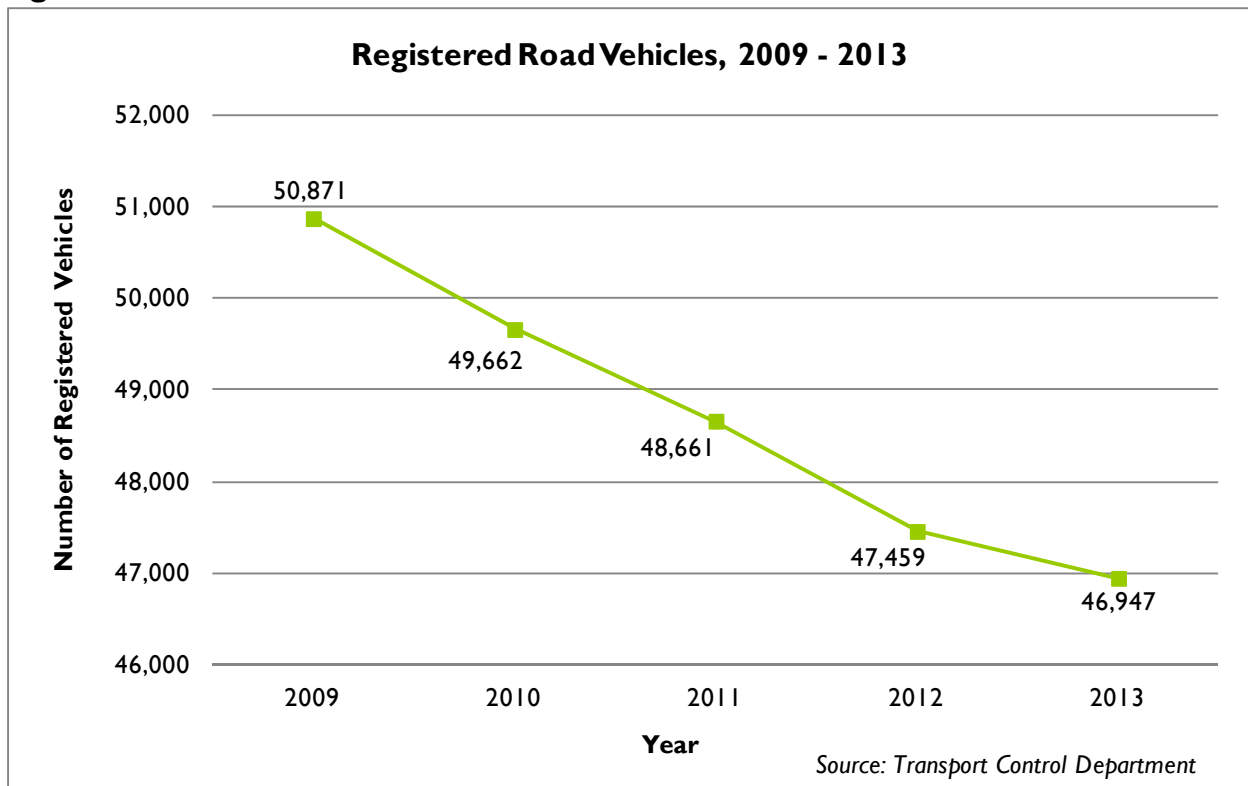
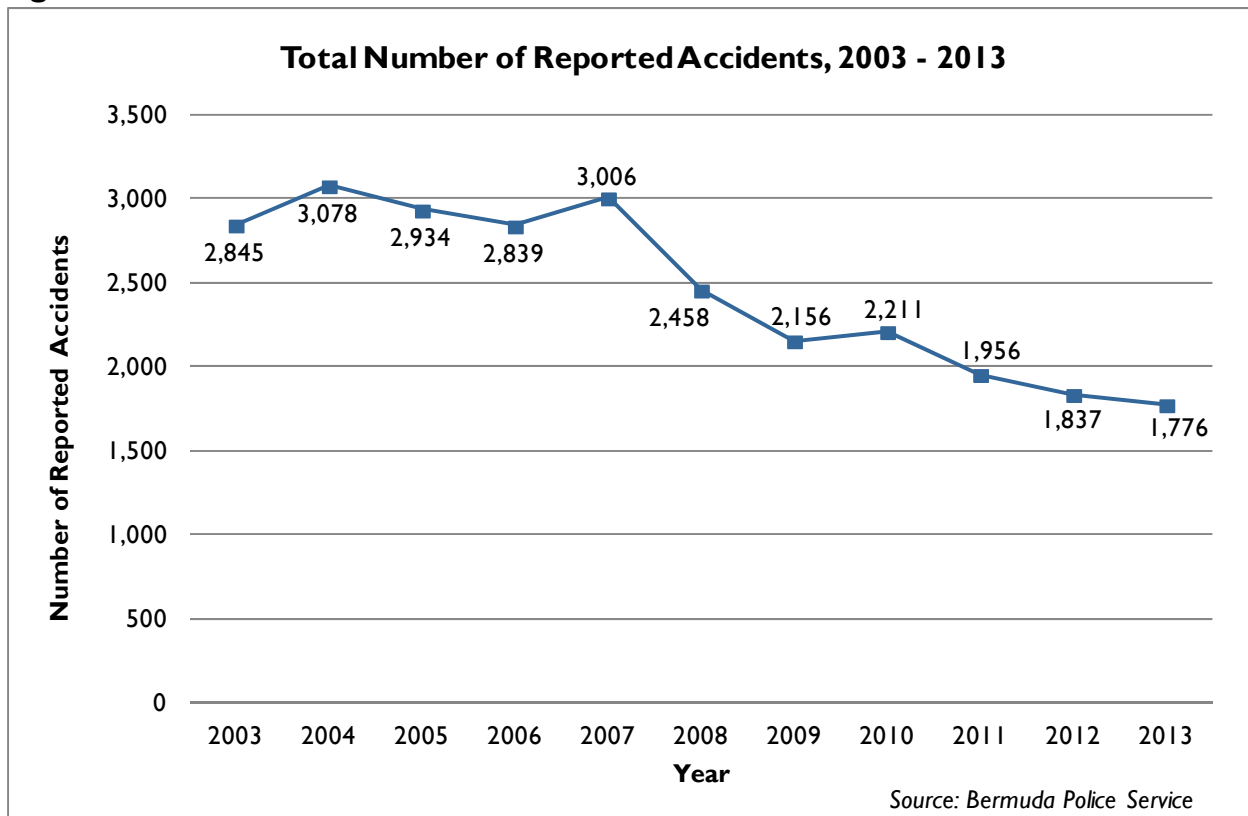


Figure 2



TRANSPORT

Table 8.1

Registered Road Vehicles^{1,2}

Year	Total	Private Cars	Buses, Minibuses & Limousines	Taxis	Trucks	Trailers	Farm Tractors	Ambulances & Fire Engines
2009	50,871	22,626	178	598	4,026	318	26	48
2010	49,662	22,315	178	595	3,967	320	23	48
2011	48,661	21,991	179	588	3,870	313	22	46
2012	47,459	21,707	185	579	3,746	321	26	41
2013	46,947	21,564	187	581	3,655	288	25	44

Year	Military Vehicles	Tractors & Tractor Trailers	Light Private Cars	Auxiliary Cycles ³	Motor Cycles & Scooters	Construction Vehicles ⁴	Government Private (GP) Vehicles ⁵	Other ⁶
2009	34	451	129	6,190	15,514	82	250	401 ⁷
2010	33	429	119	5,586	15,317	78	254	400
2011	33	418	107	5,232	15,163	71	247	381
2012	36	393	94	4,754	14,887	72	257	361
2013	32	376	81	4,458	15,009	60	252	335

¹Number of vehicles for which a valid license was in effect as of the 31st December.

Source: Transport Control Department

²This table format was revised in 2013.

³Includes livery cycles.

⁴Includes cement mixers.

⁵Includes cars (classes A-H) and minibuses.

⁶Includes classic cars, community service vehicles, doctors' cars, garbage trucks, hearses, instructional vehicles, loaner vehicles, locomotives, police utility vehicles, public carriages and sporting associations.

⁷Includes amphibious vehicles.

TRANSPORT

Table 8.2

Public Passenger Road Transport

Passenger Journeys				
Year ¹	Total	Ordinary ²	Charter	Sightseeing
2002/03
2003/04	3,935,238	3,889,712	21,397	24,129
2004/05	3,467,928	3,405,815	29,814	32,299
2005/06	4,070,278	4,022,136	27,268	20,874
2006/07	4,256,548	4,199,931	34,330	22,287
2007/08	4,251,197	4,194,124	31,847	25,226
2008/09	3,800,521	3,730,211	39,233	31,077
2009/10	3,617,772	3,564,789	29,564	23,419
2010/11	3,617,595	3,566,486	23,821	27,288
2011/12	3,158,552	3,108,503	19,298	30,751
2012/13

Receipts				
Year ¹	Total	Ordinary ^{2,3}	Charter	Sightseeing
2002/03
2003/04	5,330	4,855	223	252
2004/05	6,060	5,219	404	437
2005/06	6,958	6,376	279	303
2006/07	7,304	6,593	347	364
2007/08	7,609	6,866	364	379
2008/09	7,250	6,300	465	485
2009/10	7,678	6,714	313	651
2010/11	7,770	6,755	221	794
2011/12	7,138	5,933	187	1,018
2012/13

\$thousand

¹Fiscal year runs from April 1 to March 31.

Source: Public Transportation Department

²Includes students.

³As of 2008, residents who are students travel free on public buses.

TRANSPORT

Table 8.3

Number of Reported Accidents and Vehicles Involved by Type

Year	Vehicles Involved ¹									Pedestrians Involved ²
	No. of Reported Accidents	Livery Cycle	Auxillary Cycle	Motor Cycle	Private Car	Taxi	Bus	Truck	Bicycle	
2003	2,845	382	494	779	2,650	161	66	594	20	43
2004	3,078	331	553	881	2,804	262	84	653	29	54
2005	2,934	267	489	822	2,645	153	99	685	35	41
2006	2,839	254	468	841	2,610	183	108	590	21	42
2007	3,006	290	430	944	2,729	174	138	657	21	48
2008	2,458	214	318	801	2,193	132	113	519	25	45
2009	2,156	190	289	771	1,877	126	103	478	17	39
2010	2,211	186	239	849	1,995	155	78	462	26	55
2011	1,956	201	277	782	1,674	100	76	316	31	36
2012	1,837	163	228	761	1,509	107	86	321	30	48
2013	1,776	159	195	762	1,468	109	79	299	30	34

¹Vehicles involved include single vehicle as well as multi-vehicle accidents.

Source: Bermuda Police Service

The average number of vehicles involved per accident indicate a majority of two vehicle accidents.

²Reported number of accidents involving vehicles with pedestrians.

TRANSPORT

Table 8.4

Main Causes of Road Traffic Accidents

Main Causes of Accidents	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Bad Road Surface	191	189	180	162	166	155	130	129	140	121	132
Entering Main Road Carelessly	200	190	167	137	117	130	102	104	114	103	105
Following too Closely	207	254	253	250	264	201	180	189	146	150	150
Inattention	803	940	807	833	910	700	613	657	560	547	508
Inexperience	392	305	292	279	358	237	205	209	216	201	170
Overtaking Improperly	170	217	192	161	179	180	118	165	133	118	126
Reversing Carelessly	169	161	198	209	206	162	132	103	86	69	55

Source: Bermuda Police Service

TRANSPORT

Table 8.5

Road Casualties

Year	Total	Fatal	Non-Fatal	
			Serious	Other
2003	1,251	10	186	1,055
2004	1,249	7	214	1,028
2005	1,151	13	168	970
2006	1,092	14	178	900
2007	1,109	11	154	944
2008	968	17	142	809
2009	924	13	127	784
2010	986	13	141	832
2011	998	9	118	871
2012	960	9	156	795
2013	957	9	160	788

Source: Bermuda Police Service

TRANSPORT

Table 8.6

Analysis of Traffic Fatalities

Vehicle Driven or Ridden by Accident Victim ¹								
Year	Total	Livery Cycle	Auxillary Cycle	Motor Cycle	Private Car or Taxi	Bicycle	Other	Pedestrian
2003	10	2	1	3	3	—	—	1
2004	7	3	—	2	2	—	—	—
2005	13	2	3	8	—	—	—	—
2006	14	—	1	12	—	1	—	—
2007	11	—	—	9	—	1	—	1
2008	17	1	4	10	1	—	—	1
2009	13	1	—	10	2	—	—	—
2010	13	—	—	9	1	1	—	2
2011	9	1	—	7	—	—	1	—
2012	9	3	—	5	—	—	—	1
2013	9	2	1	6	—	—	—	—

¹Victim may have been the operator or the passenger of the vehicle.

Source: Bermuda Police Service

TRANSPORT

Table 8.7

Arrival of Overseas Shipping

Year	Total	Yachts	Ships	Berths			
				H.M. Hamilton	St. George	Dockyard	Other ¹
2003	1,479	1,004	475	240	88	79	48
2004	1,572	1,064	508	265	143	93	97
2005	1,420	956	464	244	135	91	110
2006	1,595	1,137	458	225	171	109	49
2007	1,368	892	476	237	150	109	37
2008	1,426	983	443	172	112	116	43
2009	1,280	868	412	176	63	131	42
2010	1,320	905	415	179	68r	143	76
2011	1,291	833	458	186	74	163	76
2012	1,304	885	419	176	69	144	54
2013	1,161	775	386	175	51	139	69

Year	Total	Yachts	Ships	Classification			
				Merchant	Research	H.M. Ships	Other
2003	1,479	1,004	475	433	12	19	11
2004	1,572	1,064	508	363	68	7	33
2005	1,420	956	464	368	71	9	16
2006	1,595	1,137	458	393	50	5	10
2007	1,368	892	476	414	40	3	19
2008	1,426	983	443	390	42	3	8
2009	1,280	868	412	347	33	26	6
2010	1,320	905	415	346	46	4	19
2011	1,291	833	458	389	52	2	12
2012	1,304	885	419	348	42	3	12
2013	1,161	775	386	326	35	3	13

Arrival of Overseas Shipping

Year	Total	Yachts	Calling Purposes				
			Cargo & Passenger	Medical Assistance	Repairs	Navy Supply	Other ²
2003	1,479	1,004	379	11	3	23	59
2004	1,572	1,064	370	13	4	12	102
2005	1,420	956	355	11	3	14	81
2006	1,595	1,137	371	8	1	5	73
2007	1,368	892	385	12	2	12	65
2008	1,426	983	369	13	9	5	33
2009	1,280	868	326	10	3	18	55
2010	1,320	905	329	12	1	—	73
2011	1,291	833	358	18	2	2	79
2012	1,304	885	333	18	4	1	64
2013	1,161	775	310	22	2	1	51

¹Indicates vessels anchoring offshore, or remaining offshore conducting boat transfer.

Source: Department of Marine & Ports Services

²Includes bunkers, discharge fuel, towing, provisions, shelter, registry change, land deceased and yacht race.

TRANSPORT

Table 8.8

Airline Services - Passenger, Cargo and Mail Carried

Total Passengers					
Year	Total (inc. Transit)		Transit	Total (excl. Transit)	
	In	Out		In	Out
2003	427,221	426,894	1,750	426,225	426,139
2004	448,582	448,239	1,838	447,536	447,446
2005	434,032	435,069	1,581	433,006	434,412
2006	463,004	464,244	992	462,508	463,708
2007	514,043	474,501	1,246	508,195	469,103
2008	442,821	450,072	1,862	442,821	448,210
2009	415,762	416,508	519	415,503	416,248
2010	408,062	406,956	2,709	406,708	405,601
2011	404,448	402,311	4,354	402,272	400,133
2012	389,846	385,632	930	389,166	385,382
2013	391,512	387,906	274	391,512	387,632

Year	Air Cargo (Kgs)		Air Mail (Kgs)		Aircraft ¹
	Bermuda		Bermuda		S and N ²
	In	Out	In	Out	
2003	5,880,223	1,039,774	508,830	127,450	7,308
2004	6,174,234	1,091,762	534,272	133,823	7,673
2005	5,217,581	920,750	257,157	28,573	14,908
2006	5,211,864	918,660	236,997	26,333	15,631
2007	4,640,295	818,875	149,279	80,381	16,531
2008	4,766,331	829,524	159,718	72,842	15,347
2009	4,648,768	599,452	425,295	107,816	12,191
2010	3,953,030	540,342	521,123	86,213	13,451
2011	3,423,870	662,345	462,263	94,121	13,252
2012	3,046,940	700,800	403,686	72,704	12,827
2013	3,434,090	266,293	334,532	42,395	12,664

¹Total aircraft round trips or through services.

Source: Department of Airport Operations

²Scheduled and Non-scheduled.

Section IX

Visitor Arrivals

2013 Quick Facts

- Total visitors: 576,373
- Air visitors: 236,343
- Cruise visitors: 340,030
- Peak month for visitors: July (17%)

Bermuda's Paths to International Travel

Bermuda's only airport was first built between 1941 and 1943 and is known today as the L.F. Wade International Airport. Regular flights currently operate to 14 destinations in Europe, Canada and the U.S.A.¹ There were 12,664 flights in 2013, a drop from the 12,827 flights in 2012 (Table 8.8).

There are three cruise ship ports in Bermuda: Dockyard (Heritage Wharf and King's Wharf), Hamilton (#5/6 Passenger Terminal) and St. George's (Penno's Wharf). There were 125 cruise ship visits in 2013 compared to 157 in 2012.^{2 3}

Cruise Arrivals Surpass Air Arrivals Since 2006

Total visitor arrivals fluctuated over the period 2003-2013 (Figure 1). However, there was an increase in total visitor arrivals over the period of 19%. The 576,373 total visitors in 2013 was slightly higher than the eleven-year average of 572,287, although total arrivals have declined each of the past two years.

The number of cruise ship visitors surpassed air visitors from 2006 onwards. Cruise ship arrivals in 2013 were 8% higher than the eleven-year average whereas air arrivals in 2013 were 8% lower than the eleven-year average.

Most Visitors from the United States

In 2013, eighty-two percent of all visitors to Bermuda were from the U.S.A. (Figure 2). This share comprised 72% of air arrivals compared to 88% for cruise arrivals. These high proportions may largely be attributed to the U.S.A.'s close proximity to Bermuda, as conveniently many cruises and flights arrive from this country. The leading regions for air visitors from the U.S.A. were the Mid-Atlantic (55%), North-East (17%) and South-East (15%) (Table 9.2).

Residents of Canada were the second largest contributor to total visitors, representing 8% of visitor arrivals. Unlike American visitors, Canadian visitors were more likely to arrive by air than cruise ship. Nearly two-thirds (65%) of Canadian air visitors were from Ontario (Table 9.2).

July Most Popular Month for Visitors

Figure 3 shows that the peak month for visitor arrivals in 2013 was July (17%) and the fewest visitors arrived in January (1%). The number of visitors increased each month until July, at which point arrivals declined each month for the remainder of the year, although October broke this trend. Furthermore, April, September and October represented months of transition from the off-season (November-March) to the peak season (May-August). Although the peak season is one-third of a year, it represented 62% of 2013's total visitor arrivals.

¹ Bermuda Government Department of Airport Operations, *Airport Information*, Retrieved August 11, 2014, from <http://www.bermudaairport.com/pages/airportinformation.aspx>

² Bermuda Government Department of Tourism, *Visitor Arrivals Report 2013 Year End*, 2014

³ Bermuda Government Department of Tourism, *Visitor Arrivals Report 2012 Year End*, 2013

Figure 1

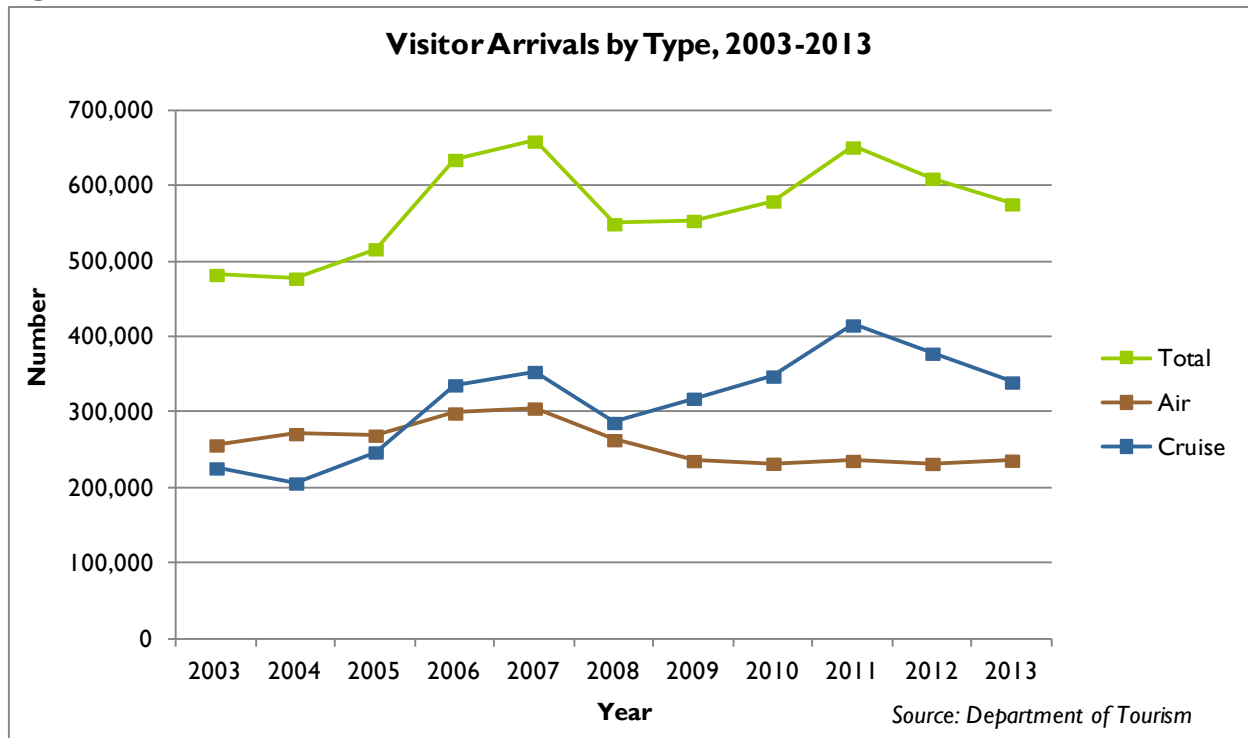


Figure 2

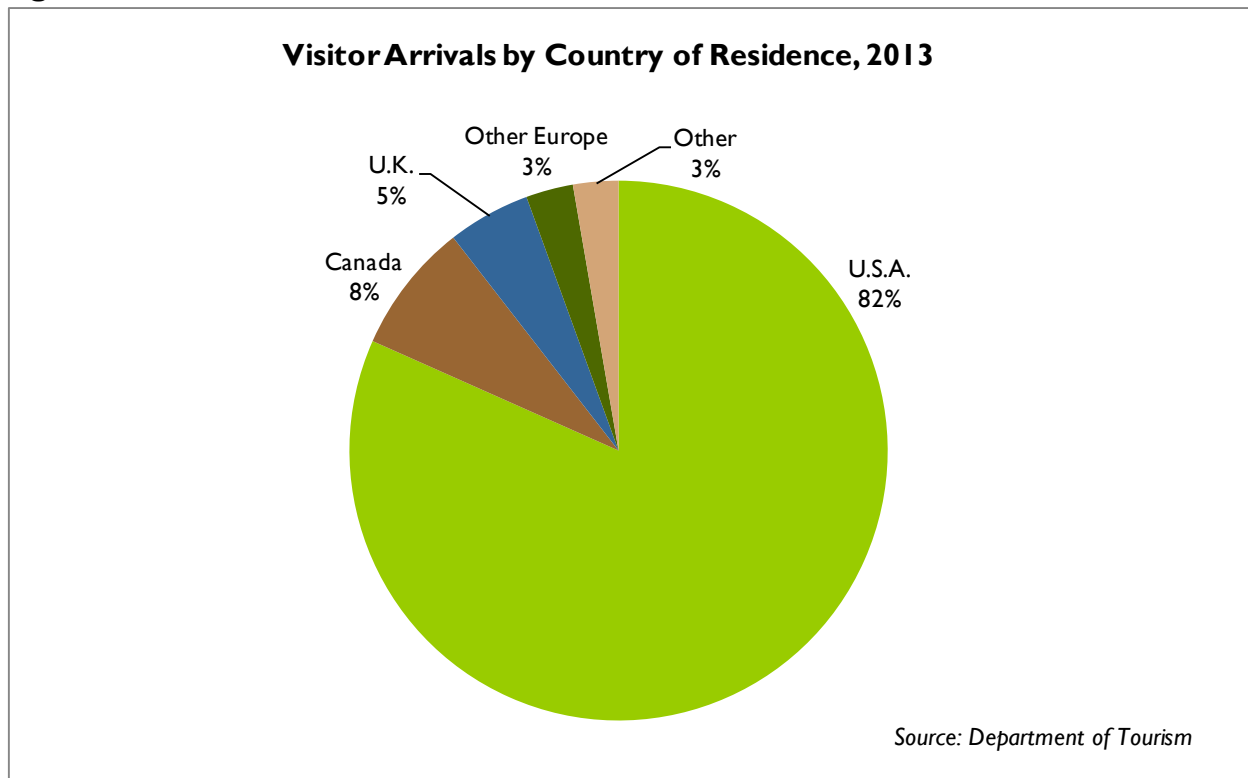
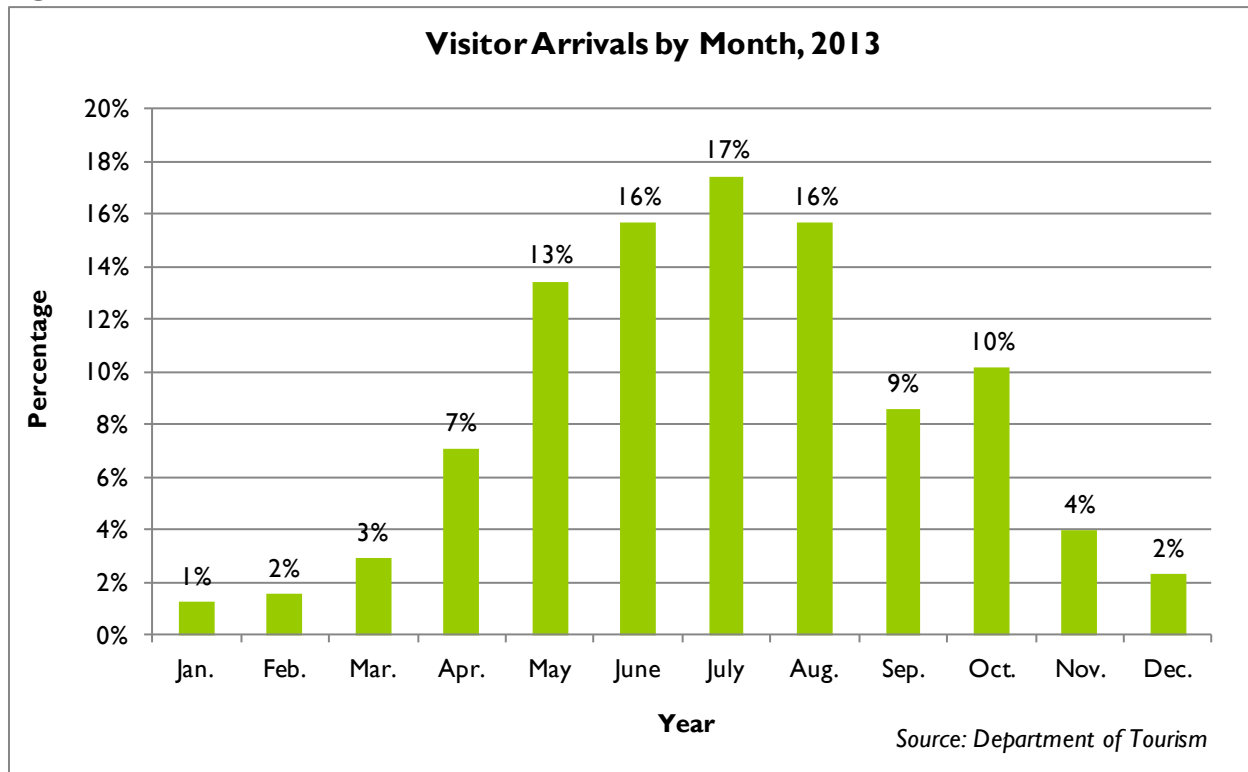


Figure 3



VISITOR ARRIVALS

Table 9.1

Visitor Arrivals

		Country of Residence				
Year	Total	U.S.A.	Canada	U.K.	Other Europe	Other
Regular ¹						
2003	256,579	197,911	24,485	21,667	4,271	8,245
2004	271,617	209,054	26,491	21,431	4,439	10,202
2005	269,568 r	203,996 r	28,665 r	22,440 r	4,233	10,234 r
2006	298,973	227,725	27,675	27,008	5,339	11,226
2007	305,548	229,498	27,844	30,386	5,552	12,268
2008	263,613	189,388	27,207	29,255	5,748	12,015
2009	235,866	172,651	24,866	23,906	5,044	9,399
2010	232,262	166,016	30,402	23,240	5,258	7,346
2011	236,038	172,890	29,217	21,524	5,416	6,991
2012	232,063	168,178	30,565	21,029	4,737	7,554
2013	236,343	171,215	27,613	23,610	5,150	8,755
Cruise Ship						
2003	226,097	211,382	4,355	4,240	3,236	2,884
2004	206,133	193,982	4,050	3,360	2,850	1,891
2005	247,259	230,234	6,885	4,517	2,940	2,683
2006	336,299	308,786	11,676	6,294	4,373	5,170
2007	354,024	322,462	11,748	8,234	7,113	4,467
2008	286,408	260,289	10,349	6,321	4,002	5,447
2009	318,528	286,819	11,943	6,648	6,295	6,823
2010	347,931	314,202	15,409	6,062	6,205	6,053
2011	415,711	364,267	21,135	8,053	13,167	9,089
2012	378,262	337,355	18,597	4,244	11,335	6,731
2013	340,030	299,500	17,524	4,969	11,162	6,875

¹Includes visitors that arrive by air and depart by air as well as visitors that arrive by sea and depart by air.

Source: Department of Tourism

VISITOR ARRIVALS

Table 9.2

Origin of Visitors by Air and Country

U.S.A. — Region								
Year	Total All Countries	Total	Mid Atlantic	North East	South East	Mid West	West	Other
2003	256,579	197,911	94,873	45,750	30,508	15,838	10,577	365
2004	271,617	209,054	104,373	43,599	32,251	16,312	12,131	388
2005	269,568	203,996	101,810	38,611	32,907	17,761	12,516	391
2006	298,973	227,725	119,600	43,281	35,060	15,914	13,571	299
2007	305,548	229,498	116,477	45,300	35,228	17,931	14,240	322
2008	263,613	189,388	95,360	37,880	29,681	13,922	12,209	336
2009	235,866	172,651	95,794	28,131	26,584	11,339	10,288	515
2010	232,262	166,016	92,394	27,301	24,966	11,659	9,229	467
2011	236,038	172,890	88,852	28,680	30,964	14,519	9,568	307
2012	232,063	168,178	90,757	28,267	26,549	11,688	10,597	320
2013	236,343	171,215	94,257	28,335	26,062	12,385	9,609	567

Canada — Region							
Year	Total	British Columbia	Prairie Provinces	Ontario	Quebec	Maritimes	Other
2003	24,485	1,416	2,003	15,663	2,135	3,163	105
2004	26,491	1,677	2,072	16,593	2,236	3,900	13
2005	28,665	1,630	2,173	18,561	2,377	3,917	7
2006	27,675	1,728	2,162	17,659	2,276	3,806	44
2007	27,844	1,800	2,285	17,786	2,217	3,695	61
2008	27,207	1,786	2,072	17,520	2,133	3,652	44
2009	24,866	1,414	1,715	15,251	2,121	3,435	930
2010	30,402	1,605	2,501	20,023	2,485	3,658	130
2011	29,217	1,705	2,555	19,192	2,082	3,621	62
2012	30,565	1,760	2,568	20,156	2,450	3,511	120
2013	27,613	1,680	2,246	17,839	2,151	3,243	454

Selected European Countries							
Year	Total	U.K.	Austria	France	Germany	Italy	Sweden
2003	25,938	21,667	78	730	1,109	696	220
2004	25,870	21,431	98	742	1,162	559	236
2005	26,673	22,440	97	758	1,051	601	274
2006	32,347	27,008	120	834	1,467	969	315
2007	35,938	30,386	118	1,007	1,402	1,114	340
2008	35,003	29,255	171	954	1,293	1,544	329
2009	28,950	23,906	135	754	1,032	1,253	313
2010	28,498	23,240	168	711	994	1,244	261
2011	26,940	21,524	176	698	1,116	1,184	273
2012	25,766	21,029	122	572	990	906	197
2013	28,760	23,610	144	637	1,172	888	294

Source: Department of Tourism

VISITOR ARRIVALS

Table 9.2 (cont'd)

Origin of Visitors by Air and Country

Year	Europe (cont'd)		Other Countries			
	Switzerland	Other	Total	Japan	Australia	All Other Countries
2003	411	1,027	8,245	229	274	7,742
2004	450	1,192	10,202	419	415	9,368
2005	462	990	10,234	227	412	9,595
2006	642	992	11,226	175	472	10,579
2007	507	1,064	12,268	205	509	11,554
2008	545	912	12,015	386	409	11,220
2009	595	962	9,399	336	475	8,588
2010	887	993	7,346	385	703	6,258
2011	880	1,089	6,991	367	691	5,933
2012	848	1,102	7,554	331	537	6,686
2013	826	1,189	8,755	403	538	7,814

Source: Department of Tourism

VISITOR ARRIVALS

Table 9.3

Canada — Air Visitors by Province of Residence

Province	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Canada	24,485	26,491	28,665	27,675	27,844	27,207	24,866	30,402	29,217	30,565	27,613
British Columbia	1,416	1,677	1,630	1,728	1,800	1,786	1,414	1,605	1,705	1,760	1,680
Prairie Provinces	2,003	2,072	2,173	2,162	2,285	2,072	1,715	2,501	2,555	2,568	2,246
Alberta	1,358	1,348	1,544	1,589	1,663	1,514	1,225	1,787	1,888	1,860	1,628
Saskatchewan	171	217	186	206	241	189	180	250	255	240	269
Manitoba	474	507	443	367	381	369	310	464	412	468	349
Ontario	15,663	16,593	18,561	17,659	17,786	17,520	15,251	20,023	19,192	20,156	17,839
Toronto Area	6,838	6,737	7,468	6,884	6,267	6,389	7,142	13,534	11,559	13,327	12,085
Ottawa	916	816	936	938	909	869	1,147	1,705	1,397	1,789	1,461
Other Ontario	7,909	9,040	10,157	9,837	10,610	10,262	6,962	4,784	6,236	5,040	4,293
Quebec	2,135	2,236	2,377	2,276	2,217	2,133	2,121	2,485	2,082	2,450	2,151
Montreal	699	631	664	666	599	682	625	979	678	939	907
Other Quebec	1,436	1,605	1,713	1,610	1,618	1,451	1,496	1,506	1,404	1,511	1,244
Maritimes	3,163	3,900	3,917	3,806	3,695	3,652	3,435	3,658	3,621	3,511	3,243
Newfoundland	276	477	293	277	224	287	284	311	357	310	235
New Brunswick	736	787	773	732	787	787	705	795	715	701	637
Nova Scotia	2,020	2,505	2,710	2,624	2,549	2,424	2,316	2,377	2,397	2,345	2,225
Prince Edward Island	131	131	141	173	135	154	130	175	152	155	146
Unidentified & Other	105	13	7	44	61	44	930	130	62	120	454

Source: Department of Tourism

VISITOR ARRIVALS

Table 9.4

U.S.A. — Air Visitors by State of Residence

State	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
U.S.A.	197,911	209,054	203,996	227,725	229,498	189,388	172,651	166,195	173,932	168,178	171,215
Mid Atlantic	94,873	104,373	101,810	119,600	116,477	95,360	95,794	92,394	88,852	90,757	94,257
Connecticut (06400-06900)	5,075	5,407	5,527	7,021	6,729	5,515	11,173 ¹	11,059	9,909	9,915	10,267
Delaware	1,105	1,423	1,202	1,337	1,059	945	950	923	800	966	825
District of Columbia	1,597	1,825	1,720	2,030	2,030	1,786	1,569	1,557	1,595	1,810	1,785
Maryland	8,790	10,938	9,923	10,886	10,264	8,265	6,546	6,190	8,403	8,823	7,737
New Jersey	21,923	23,785	23,459	27,839	26,551	22,578	21,639	19,942	18,061	18,552	19,330
New York	33,642	35,760	35,475	45,721	45,843	36,822	36,011	35,188	31,260	31,427	35,629
Pennsylvania	13,604	15,174	15,842	14,932	14,059	12,005	11,292	10,823	11,818	11,826	11,713
Virginia	8,790	9,640	8,363	9,501	9,481	7,158	6,353	6,449	6,777	7,125	6,683
West Virginia	347	421	299	333	461	286	261	263	229	313	288
North-East	45,750	43,599	38,611	43,281	45,300	37,880	28,131	27,301	28,680	28,267	28,335
Connecticut (06000-06399)	6,779	6,948	6,640	7,654	7,454	6,505	— ¹	—	—	—	—
Maine	1,787	1,840	1,624	1,931	1,925	1,525	1,206	1,229	1,305	1,299	1,252
Massachusetts	30,145	27,801	24,054	26,837	28,889	23,877	21,846	21,133	22,457	22,243	22,275
New Hampshire	3,467	3,397	3,023	3,211	3,320	2,784	2,405	2,325	2,373	2,389	2,342
Rhode Island	2,542	2,556	2,255	2,529	2,516	2,196	1,822	1,715	1,659	1,553	1,682
Vermont	1,030	1,057	1,015	1,119	1,196	993	852	899	886	783	784
South-East	30,508	32,251	32,907	35,060	35,228	29,681	26,584	24,966	30,964	26,549	26,062
Alabama	1,047	967	946	1,570	1,176	797	808	772	875	625	756
Arkansas	278	263	276	343	304	296	224	182	274	388	286
Florida	8,740	9,262	9,980	10,595	10,838	9,421	8,549	8,134	9,198	8,054	8,362
Georgia	6,793	7,733	6,974	7,074	6,166	5,891	5,318	4,550	6,943	4,790	4,627
Louisiana	546	576	599	751	691	508	444	509	556	735	552
Mississippi	299	375	255	407	369	297	211	196	400	248	226
North Carolina	4,666	4,618	5,167	5,121	5,790	4,568	4,057	3,925	4,216	4,345	4,196
Oklahoma	454	458	450	540	507	399	408	337	402	553	431
South Carolina	1,852	1,681	1,762	1,898	2,166	1,564	1,594	1,462	1,544	1,426	1,402
Tennessee	1,464	1,605	1,793	1,544	1,612	1,158	1,124	1,054	1,116	1,323	1,054
Texas	4,369	4,713	4,705	5,217	5,609	4,782	3,847	3,845	5,440	4,062	4,170
Mid-West	15,838	16,312	17,761	15,914	17,931	13,922	11,339	11,659	14,519	11,688	12,385
Illinois	4,295	4,689	5,055	4,801	5,799	4,298	3,441	3,823	4,273	3,199	3,646
Indiana	1,379	1,229	1,064	1,041	1,135	860	716	744	1,103	790	893
Iowa	400	273	432	314	436	317	338	238	435	241	347
Kansas	473	487	591	517	565	462	346	335	407	423	351
Kentucky	973	851	801	787	946	614	492	541	591	607	670
Michigan	2,056	2,036	2,629	1,903	2,000	1,593	1,291	1,281	1,968	1,323	1,346
Minnesota	1,028	1,100	1,321	1,182	1,185	1,139	933	943	1,316	840	1,041
Missouri	1,079	1,107	1,206	1,130	1,120	954	865	889	789	1,113	888
Nebraska	224	214	226	236	268	208	175	179	262	171	320
Ohio	3,204	3,508	3,541	3,230	3,504	2,677	2,208	2,131	2,485	2,444	2,295
Wisconsin	727	818	895	773	973	800	534	555	890	537	588

¹As of 2009, figures for Connecticut are no longer split between Mid-Atlantic and North-East.

Source: Department of Tourism

VISITOR ARRIVALS

Table 9.4 (cont'd)

U.S.A. — Air Visitors by State of Residence

State	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
West	10,577	12,131	12,516	13,571	14,240	12,209	10,288	9,229	9,568	10,597	9,609
Alaska	75	36	42	50	40	60	117	69	77	111	60
Arizona	839	852	968	1,189	1,114	982	683	710	712	847	727
California	6,323	7,263	7,400	7,970	8,237	6,691	5,838	5,082	5,489	5,696	5,303
Colorado	1,213	1,391	1,351	1,422	1,655	1,494	1,209	1,171	1,159	1,320	1,182
Hawaii	99	116	137	101	94	137	66	94	66	97	87
Idaho	99	124	130	125	111	100	81	74	76	108	61
Montana	53	93	109	86	92	74	47	53	59	92	58
Nevada	266	297	331	357	388	405	353	350	275	340	289
New Mexico	175	198	212	212	189	181	164	128	125	154	142
North Dakota	26	20	23	26	39	33	21	25	48	37	36
Oregon	286	441	362	360	464	437	333	317	330	363	323
South Dakota	39	54	80	69	81	60	63	69	90	49	46
Utah	269	284	347	504	447	418	352	293	287	368	375
Washington	783	913	945	1,052	1,233	1,057	919	762	732	959	835
Wyoming	32	49	79	48	56	80	42	32	43	56	85
Unidentified	365	388	391	299	322	336	515	467	307	320	567

Source: Department of Tourism

VISITOR ARRIVALS

Table 9.5

Visitor Arrivals by Month

Year	Total	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sep.	Oct.	Nov.	Dec.
All Countries by Air and Sea¹ (includes cruise passengers)													
2003	482,676	8,194	11,065	18,571	34,544	65,553	68,993	79,441	81,719	37,880	47,804	17,332	11,580
2004	477,750	7,826	11,049	16,936	34,220	62,859	67,960	69,721	75,118	48,678	46,632	22,947	13,804
2005	516,827	8,523	11,311	20,078	31,372	73,023	70,483	64,477	74,928	56,090	59,029	34,412	13,101
2006	635,272	8,594	12,141	18,586	48,185	83,700	91,808	101,875	104,109	55,136	64,940	30,193	16,005
2007	659,572	10,725	13,192	24,673	47,079	86,998	95,821	110,136	107,060	55,827	59,916	33,235	14,910
2008	550,021	9,320	13,524	21,684	59,797	67,065	89,937	79,361	79,903	39,432	56,364	21,452	12,182
2009	554,394	7,703	10,013	14,519	35,907	75,358	88,273	89,791	93,331	38,653	56,738	32,600	11,508
2010	580,193	6,327	8,674	14,849	53,089	98,249	97,469	99,202	87,753	40,866	39,303	22,532	11,880
2011	651,749	6,677	8,907	15,915	58,471	84,240	98,787	106,486	96,615	64,056	68,883	27,775	14,937
2012	610,325	6,803	9,254	18,281	52,102	90,309	94,126	102,859	99,122	57,995	49,312	18,465	11,697
2013	576,373	7,208	8,783	16,793	40,898	77,511	90,341	100,600	90,260	49,332	58,611	22,808	13,228
Cruise Passengers²													
2003	226,097	—	—	136	9,542	32,489	33,660	43,527	46,674	26,620	28,825	4,073	551
2004	206,133	—	—	743	11,792	31,830	32,744	33,064	42,449	25,782	23,185	4,023	521
2005	247,259	—	—	497	6,952	41,045	34,776	32,287	45,981	33,759	35,364	15,669	929
2006	336,299	—	425	—	20,311	49,075	53,174	63,346	67,459	33,662	39,240	9,306	301
2007	354,024	—	—	2,765	20,292	52,527	57,485	72,663	69,619	32,866	33,334	12,473	—
2008	286,408	—	—	2,799	36,240	35,963	57,141	45,939	47,855	20,439	34,550	5,482	—
2009	318,528	—	—	—	17,096	49,899	57,558	56,954	65,454	19,420	34,347	17,800	—
2010	347,931	—	—	985	35,022	70,222	66,051	65,363	59,324	24,328	18,289	7,749	598
2011	415,711	—	—	675	37,990	57,327	65,719	72,970	68,245	46,025	49,857	13,243	3,660
2012	378,262	—	—	2,719	31,869	65,761	63,721	70,165	68,144	40,815	30,343	4,099	626
2013	340,030	—	—	1,484	24,136	51,393	58,208	65,980	59,571	31,822	39,245	7,560	631

¹Includes visitors that arrive by cruise and depart by air as well as visitors that arrive by air and depart by cruise.

Source: Department of Tourism

²Excludes visitors that arrive by cruise and depart by air as well as visitors that arrive by air and depart by cruise.

Section X

Miscellaneous

2013 Quick Facts

- Value of Selected Domestic Agricultural Output: \$4.9 million
- Telephone Subscribers (2013/14): 36,311
- Number of Fires: 1,830

Leading Contributor to Value of Domestic Agricultural Output: Vegetables

Although approximately 80% of Bermuda's food requirements are met through importation, domestic agriculture still plays a role in the sustenance of residents.¹ In 2013, domestic agricultural output of vegetables, fruit, honey and sales from the Government Marketing Centre was valued at \$4.9 million, comparable to the average of \$4.8 million between 2003 and 2013. The 38% increase in value of these selected domestic agricultural outputs in the past year is attributable to the increase in the value of vegetables produced (Table 10.1).

Vegetables have been the largest single contributor to the value of domestic agricultural output throughout the period 2003 to 2013. In 2013, vegetables comprised 89% of the value of the selected domestic agricultural output. Figure 1 shows that the value of domestic vegetables has fluctuated significantly over the period. They have rebounded from a low in 2012 of \$3.1 million to \$4.4 million in 2013, an increase of 44%.

Landlines on a Steady Decline

The number of Bermuda Telephone Company telephone subscribers has been on the decline each year for the past eleven years (Figure 2). The decline in telephone subscribers between 2003/04 and 2013/14 was 34% for both residential and commercial subscribers. A likely reason for this decline could be a shift towards using cellular devices to replace traditional landlines.

Applications for Planning Permission: Lowest in Decades

Applications for planning permission are required for all types of development, including new buildings, additions, alterations, demolitions, etc.² The number of applications for planning permission has fluctuated over the past eleven years, although the general trend has been a decline (Figure 3). Over the period, the number of applications has nearly halved, from 1,701 applications in 2003 to 884 applications in 2013 (Table 10.8). The 2012 and 2013 number of planning applications were the lowest since 1966, possibly a result of Bermuda's continuing recession.

¹ Thomas H. Spreen, Ed W. Stover, Kevin Athearn, *Review of the Bermudian Agricultural Sector* for the Government of Bermuda, 2002

² Bermuda Government Department of Planning, *Frequently Asked Questions*, Retrieved October 22, 2014 from <http://www.planning.gov.bm/documents/FAQ.pdf>

Figure 1

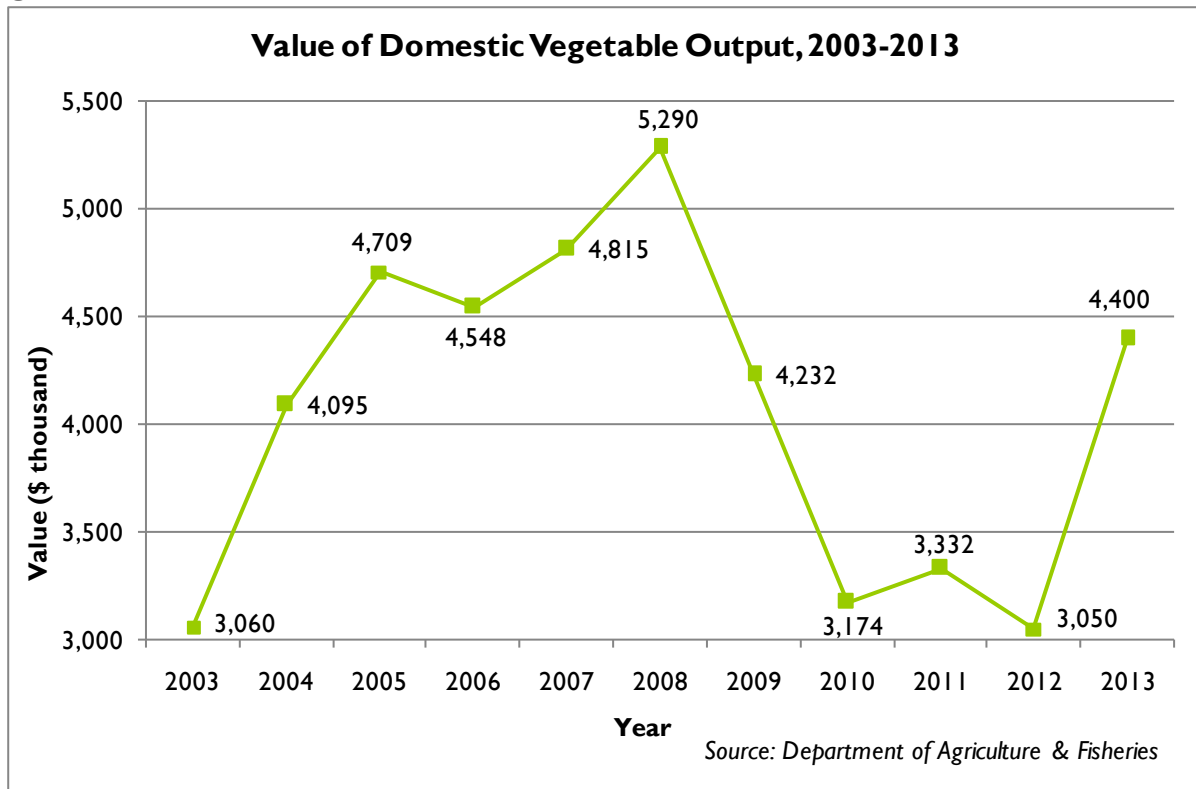


Figure 2

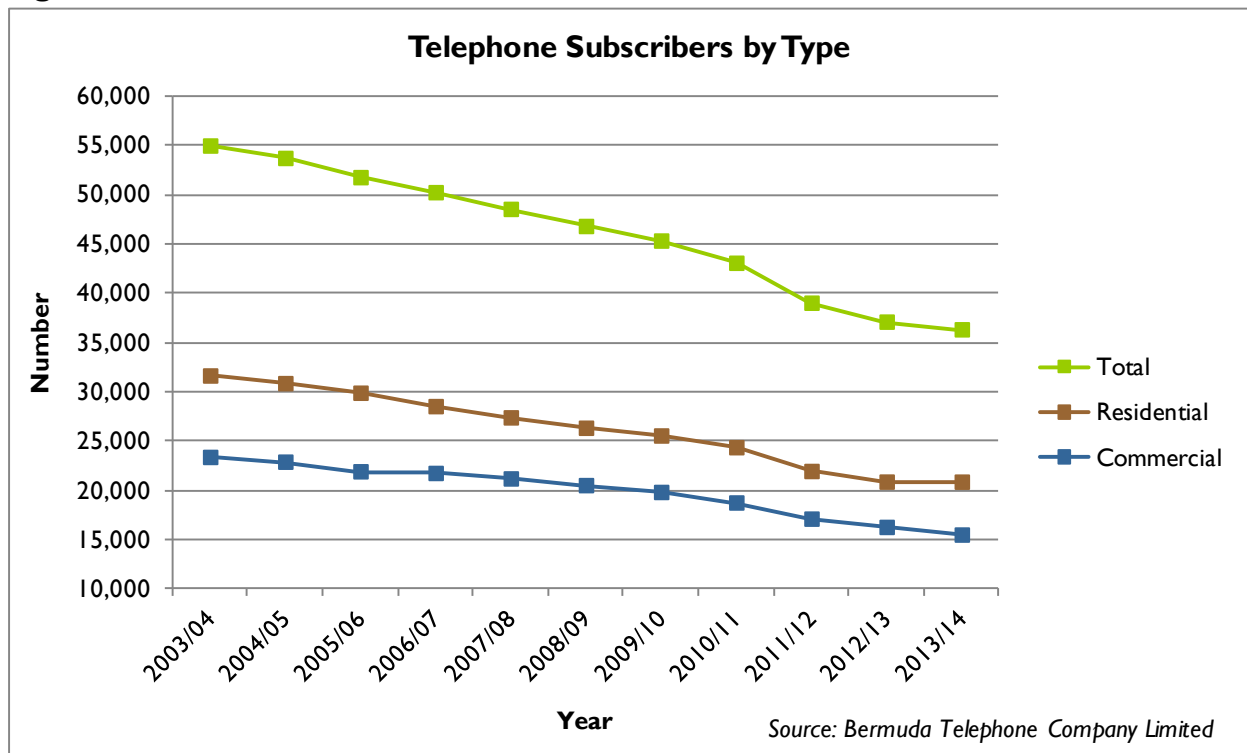
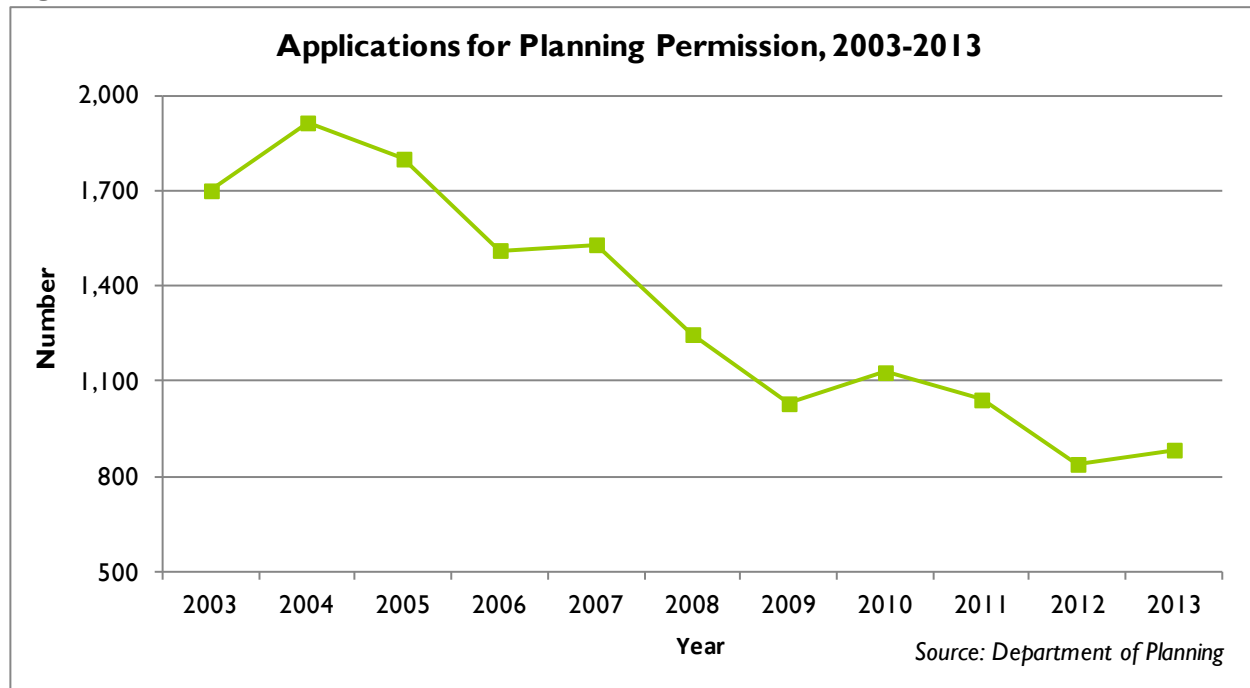


Figure 3



MISCELLANEOUS

Table 10.1

Value of Domestic Agricultural Output

					\$ thousand
Year	Total	Vegetables	Fruit	Honey	Sales from Government Marketing Centre
2003 ¹	3,449	3,060	312	77	—
2004	7,150	4,095	291	139	2,625
2005	5,240	4,709	334	197	..
2006	5,014	4,548	333	133	..
2007	5,334	4,815	373	146	..
2008	6,250	5,290	302	203	455
2009	5,038	4,232	241	183	382
2010	3,415	3,174	189	50 ²	..
2011	3,921	3,332	198	123	268
2012	3,579	3,050	178	90	261
2013	4,948	4,400	190	95	263

Quantities of Domestic Agricultural Output

			thousand
Year	Milk (quarts)	Eggs (dozens)	
2007	2,173	137	
2008	1,993	137	
2009	1,803	137	
2010	1,712	137	
2011	1,656	137	
2012	1,588	137	
2013	1,504	137	

¹Hurricane Fabian affected agricultural production in 2003.

Source: Department of Agriculture & Fisheries

²A shortage of bees affected honey production in 2010.

MISCELLANEOUS

Table 10.2

Bermuda Plan 2008 Zonings¹

Base Zones and Areas 2008	Acres
Development Base Zones	
Total	8,526
Residential 1	3,194
Residential 2	2,578
Rural	642
Tourism	383
Commercial	66
Mixed Use	142
Industrial	280
Institutional	291
Airport	675
Special Study Areas	275
Conservation Base Zones	
Total	4,740
Open Space Reserve	1,298
Coastal Reserve	823
Nature Reserve	770
Park	885
Recreation	964
Conservation Areas²	
Total	1,733
Agricultural Reserve	738
Woodland Reserve	995
Protection Areas²	
Total	8,592
Historic	201
Airport	3,283
Water	4,001
Cave	1,107

¹Excludes the City of Hamilton

Source: Department of Planning

²Conservation Areas and Protection Areas overlay Development Zones and Conservation Zones.

NOTES:

Residential 1: higher density residential development; commercial, industrial, etc. use may be permitted provided there is no loss of residential amenity.

Residential 2: lower density housing. Other uses are restricted.

Rural: tracts of open countryside and areas of rural character where very limited new development may be permitted.

MISCELLANEOUS

Table 10.3

Telephone Subscribers by Type¹

	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14
Number of Subscribers ²	54,976	53,715	51,765	50,238	48,541	46,806	45,326	43,069	39,013	37,091	36,311
Residential	31,624	30,845	29,872	28,512	27,371	26,315	25,531	24,342	21,926	20,845	20,841
Commercial	23,352	22,870	21,893	21,726	21,170	20,491	19,795	18,727	17,087	16,246	15,470

¹Year ends 31st March.

Source: Bermuda Telephone Company Limited

²Number of Government subscribers is not available.

MISCELLANEOUS

Table 10.4

Gross Receipts from Telephone Traffic¹

	\$ thousands										
	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14
Total Access Charges ²	20,855	22,956	25,326	26,695	26,709	26,038	24,918	23,681	22,561	21,178	20,769
Equipment Rentals ²	3,725	3,750	3,455	3,448	3,269	2,787	2,514	2,212	2,040	1,329	1,090
Additional Local Calls ²	13,244	12,017	10,165	9,192	7,759	6,597	5,604	4,515	3,636	3,172	2,792
Other Connection Charges	1,608	1,902	2,000	1,983	1,938	1,812	1,214	760	523	406	423
Paystation Revenue	504	488	441	171	204	155	81	32	30	9	7

¹Year ends 31st March.

Source: Bermuda Telephone Company Limited

²Residential, commercial, overseas calls and other revenue are no longer available due to a change in Bermuda Telephone Company's reporting policy.

MISCELLANEOUS

Table 10.5

Completed Dwelling Units¹

	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Bedrooms per unit:											
One bedroom	62	90	94	83	59	122	89	64	50	54	43
Two bedrooms	52	80	134	111	118	95	141	193	209	83	38
Three or more bedrooms	49	59	72	80	54	91	77	98	109	72	19
Studio units	31	35	31	30	38	40	53	20	26	18	17
Total	194	264	331	304	269	348	360	375	394	227	117
Type of development:											
Detached houses ²	65	93	115	140	43	48	47	..	57	34	20
Apartment buildings ²	18	52	28	16	22	36	23	..	244	114	33
Additions/conversions	91	115	141	157	97	95	127	..	90	71	63
Condos	19	4	47	—	24	24	37	..	3	8	1
Total	193	264	331	313	186	203	234	..	394	227	117

¹The figures only reflect dwelling units that have been issued a completion certificate from the Department of Planning.

Source: Department of Planning

²Detached houses and apartment buildings refer to development carried out on vacant land.

MISCELLANEOUS

Table 10.6

Disposition of Applications for Planning Permission

Considered by Development Applications Board					
Year	Total	Approved in Full	Approved in Principle	Refused	G.D.O. ¹ Applications
2003	1,701	904	73	121	603
2004	1,915	1,108	102	114	591
2005	1,801	1,081	92	129	499
2006	1,513	892	63	122	436
2007	1,531	911	75	137	408
2008	1,248	787	47	85	329
2009	1,030	657	47	74	252
2010	1,128	665	37	46	380
2011	1,042	671	41	45	285
2012r	839	511	16	38	274
2013	884	520	38	22	304

¹ Applications dealt with under the Development & Planning (General Development) Order 1975 are now referred to as "minor works" applications.

Source: Department of Planning

MISCELLANEOUS

Table 10.7

Bermuda Fire & Rescue Service Statistics

Year	Emergency Incidents Attended	Calls received by Dispatch Centre	EMS Dispatches	Fire Dispatches
2003	1,620
2004	1,536	6,080	4,636	3,746
2005	1,648	6,270	4,698	3,612
2006	1,418	6,908	4,671	3,655
2007	1,530	6,738	4,202	4,050
2008	1,457	6,764	4,270	4,328
2009	1,321	6,223	4,902	3,992
2010	1,070	6,272	4,413	3,864
2011	..	7,544	4,989	4,179
2012	..	6,706	4,929	4,034
2013	..	7,039	4,500	3,894

EMS - Emergency Medical Services

Source: Bermuda Fire & Rescue Service

MISCELLANEOUS

Table 10.8

Number of Fires by Type of Fire

Year	Total	Type of Fire				
		Structure ¹	Vehicle	EMS ²	Minor incidents ³	Other ^{1,4}
2003	967	104	48	..	168	647
2004	1,452	193	30	..	214	1,015
2005	719	101	31	..	102	485
2006	3,805	976	37	2,246	517	29
2007	4,091	743	36	2,394	412	506
2008
2009	1,762	825	35	..	381	521
2010	1,784	729	28	..	485	542
2011	1,836	651	25	..	370	790
2012	1,777	597	17	..	412	751
2013	1,830	495	13	..	372	950

¹Includes false alarms.

Source: Bermuda Fire & Rescue Service

²In 2006 and 2007, the reporting system reflected Emergency Medical Services (EMS).

³Includes brush, trash, gas cylinder leaks, oil spills, floodings, pole fires, etc.

⁴Reflects the activities of the Crash and Fire Rescue Services in other emergency duties such as Airport Operations Division incidents, foreign object debris checks, hot refuel aircraft standby, etc.